



## **ASX ANNOUNCEMENT**

### **VALHALLA URANIUM LTD OFFER PERIOD CLOSES**

Resolute Mining is pleased to announce that there has been a strong response to the Valhalla Uranium Ltd initial public offer share issue. The A\$8m offer has been closed and was over subscribed.

The directors will finalise the allotment of the Valhalla shares over the next week. Share holding statements and refund cheques will be dispatched by the Company's share registry on approximately 14 December 2005.

Subject to finalisation of the ASX listing application and in accordance with the Prospectus indicative timetable, it is currently anticipated that quotation and trading in Valhalla shares will commence on approximately 20 December 2005 under the ASX code VUL.

PETER SULLIVAN  
Chief Executive Officer

7 December 2005

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