RESOLUTE MINING LIMITED

ACN 097 088 689

ASX ANNOUNCEMENT 16 APRIL 2010

PRIORITY OFFER FOR VIKING ASHANTI LTD SHARES TO CLOSE EARLY ON 21 APRIL 2010

On 29 March 2010 Resolute Mining announced the sale of its Ghanaian gold assets to Viking Ashanti Ltd and that Viking Ashanti has set aside up to $1 million of its $8 million IPO capital raising as a priority allocation for Resolute shareholders.

Resolute has been advised by the Board of Viking Ashanti that there has been an excellent response to the IPO and the Board of Viking intends to close the Priority Offer invitation to Resolute shareholders at 5pm WST on Wednesday 21 April 2010.

Resolute shareholders who wish to apply for Viking Ashanti shares under the Priority Offer are encouraged to submit their applications so they are received by the Viking Ashanti share registry prior to this amended closing date.

The Priority Application form can be accessed via the electronic prospectus at www.vikingashanti.com.

For further details or enquiries please contact Viking Ashanti on (02) 9251 5061 or at info@vikingashanti.com.

PETER SULLIVAN

CHIEF EXECUTIVE OFFICER