
Form 604

Corporations Law
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Resolute Mining Ltd

ACN/ARSN 097 088 689

1. Details of substantial holder

Name Bank of America Corporation and its related bodies corporate

ACN/ARSN (if applicable): _____

There was a change in the interests of the substantial holder on **19 April 2012**

The previous notice was given to the company on **2 March 2012**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	55,723,695	8.50%	45,854,004	6.99%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Annexure A.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Merrill Lynch (Australia) Futures Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Ltd	Beneficial Owner	Ordinary 11,082,007	11,082,007
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International	Beneficial Owner	Ordinary 213,455	213,455
Merrill Lynch International (Australia) Ltd	MLEQ Nominees Pty Ltd	Merrill Lynch International (Australia) Ltd	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix)	Ordinary 32,130,957	32,130,957
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix)	Ordinary 2,427,585	2,427,585

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London EC1A 1HQ, United Kingdom
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
MLEQ Nominees Pty Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

SIGNATURE

Print Name: Fiona Cheng

Capacity: Authorised signatory

Sign Here:



Date: 23 April 2012

Annexure A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected
1-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	105,478	Ordinary	(54,300)	(54,300)
1-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	31,145	Ordinary	(15,730)	(15,730)
2-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	24,245	Ordinary	(12,068)	(12,068)
2-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	7,246	Ordinary	(3,632)	(3,632)
5-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	30,311	Ordinary	(15,204)	(15,204)
5-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	1,950	Ordinary	(980)	(980)
6-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	22,636	Ordinary	(11,608)	(11,608)
6-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	811	Ordinary	(413)	(413)
6-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	2,956	Ordinary	(1,516)	(1,516)
7-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	23,697	Ordinary	(12,585)	(12,585)
7-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	2,726	Ordinary	(1,444)	(1,444)
7-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	10,782	Ordinary	(5,720)	(5,720)
8-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	35,483	Ordinary	18,924	18,924
8-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	18,072	Ordinary	(9,462)	(9,462)
8-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	35,483	Ordinary	18,924	18,924
8-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	474	Ordinary	(249)	(249)
9-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	1,798	Ordinary	(923)	(923)
9-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	30,425	Ordinary	(15,444)	(15,444)
12-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	55,014	Ordinary	(27,926)	(27,926)
12-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	1,940	Ordinary	(972)	(972)
12-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	6,101	Ordinary	(2,933)	(2,933)
12-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	2,174	Ordinary	1,045	1,045
13-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	53,019	Ordinary	25,490	25,490
13-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	19,433	Ordinary	(9,343)	(9,343)
13-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	19,433	Ordinary	(9,343)	(9,343)
13-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	16,657	Ordinary	7,932	7,932
13-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	65,912	Ordinary	(32,032)	(32,032)
13-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	38,701	Ordinary	(18,517)	(18,517)
14-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	12,243	Ordinary	5,886	5,886
14-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	19,433	Ordinary	9,343	9,343
14-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	19,433	Ordinary	(9,343)	(9,343)
14-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	20,563	Ordinary	9,886	9,886
14-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	35,237	Ordinary	(17,111)	(17,111)
15-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	11,541	Ordinary	5,685	5,685
15-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	81,072	Ordinary	(39,937)	(39,937)
15-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	7,318	Ordinary	3,659	3,659
15-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	79	Ordinary	39	39
15-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	10,444	Ordinary	(5,235)	(5,235)
15-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	40	Ordinary	20	20
16-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	89,816	Ordinary	44,049	44,049
19-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	12,782	Ordinary	(6,321)	(6,321)
19-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	3,686	Ordinary	(1,816)	(1,816)
20-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	17,446	Ordinary	8,551	8,551
20-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	4	Ordinary	(2)	(2)
21-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	6,917	Ordinary	3,447	3,447
22-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	140,152	Ordinary	71,561	71,561
22-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	139,726	Ordinary	73,347	73,347
23-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	176,497	Ordinary	88,497	88,497
23-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	3,014	Ordinary	1,679	1,679
26-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	19,731	Ordinary	10,955	10,955
26-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	60,527	Ordinary	33,626	33,626
27-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	17,386	Ordinary	9,632	9,632
27-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	61,556	Ordinary	34,103	34,103
28-Mar-12	Merrill Lynch (Australia) Futures Ltd	Sell	64,767	Ordinary	(35,009)	(35,009)
28-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	13,995	Ordinary	7,565	7,565
30-Mar-12	Merrill Lynch (Australia) Futures Ltd	Buy	2,772	Ordinary	1,529	1,529
2-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	26,894	Ordinary	14,941	14,941
3-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	23,863	Ordinary	13,914	13,914
4-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	42,688	Ordinary	24,891	24,891
4-Apr-12	Merrill Lynch (Australia) Futures Ltd	Sell	77,068	Ordinary	(46,844)	(46,844)
4-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	42,688	Ordinary	24,891	24,891
4-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	15,926	Ordinary	9,686	9,686
4-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	8,865	Ordinary	5,506	5,506
5-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	25,514	Ordinary	15,986	15,986
5-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	3,367	Ordinary	2,053	2,053
10-Apr-12	Merrill Lynch (Australia) Futures Ltd	Sell	306,856	Ordinary	(163,867)	(163,867)
10-Apr-12	Merrill Lynch (Australia) Futures Ltd	Sell	14,877	Ordinary	(8,829)	(8,829)
11-Apr-12	Merrill Lynch (Australia) Futures Ltd	Sell	434,789	Ordinary	(258,434)	(258,434)
11-Apr-12	Merrill Lynch (Australia) Futures Ltd	Sell	13,988	Ordinary	(8,204)	(8,204)
12-Apr-12	Merrill Lynch (Australia) Futures Ltd	Sell	44,788	Ordinary	(26,349)	(26,349)
12-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	18,535,000	Ordinary	11,000,000	11,000,000
12-Apr-12	Merrill Lynch (Australia) Futures Ltd	Sell	244	Ordinary	(144)	(144)
13-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	34,277	Ordinary	20,163	20,163
13-Apr-12	Merrill Lynch (Australia) Futures Ltd	Sell	98,094	Ordinary	(56,866)	(56,866)
13-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	1,307,700	Ordinary	750,000	750,000
16-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	12,854	Ordinary	7,561	7,561
16-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	3,958	Ordinary	2,349	2,349
16-Apr-12	Merrill Lynch (Australia) Futures Ltd	Sell	421,705	Ordinary	(250,000)	(250,000)
17-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	42,310	Ordinary	25,110	25,110
17-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	42,310	Ordinary	25,110	25,110
17-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	42,784	Ordinary	25,109	25,109
17-Apr-12	Merrill Lynch (Australia) Futures Ltd	Sell	828,750	Ordinary	(500,000)	(500,000)
18-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	146,254	Ordinary	86,772	86,772
18-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	24,190	Ordinary	14,399	14,399
19-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	16,891	Ordinary	9,936	9,936
19-Apr-12	Merrill Lynch (Australia) Futures Ltd	Buy	85,364	Ordinary	50,211	50,211
19-Apr-12	Merrill Lynch (Australia) Futures Ltd	Sell	2,825	Ordinary	(1,662)	(1,662)
8-Mar-12	Merrill Lynch International	Sell	29,751	Ordinary	(15,578)	(15,578)
16-Mar-12	Merrill Lynch International	Sell	319,695	Ordinary	(156,744)	(156,744)
13-Apr-12	Merrill Lynch International	Buy	257	Ordinary	147	147
1-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	8,498,000	8,498,000
1-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(831,000)	(831,000)
1-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(3,566,000)	(3,566,000)
1-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,770,000)	(1,770,000)

Annexure A

1-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(4,101,000)	(4,101,000)
2-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(446,000)	(446,000)
5-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	2,674,019	2,674,019
6-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(8,956,019)	(8,956,019)
6-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,674,019)	(2,674,019)
6-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(6,282,000)	(6,282,000)
6-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	8,956,019	8,956,019
7-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,408,000	1,408,000
8-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,408,000)	(1,408,000)
8-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,417,000	1,417,000
8-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(804,540)	(804,540)
14-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	4,035,000	4,035,000
15-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	5,452,000	5,452,000
15-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,417,000)	(1,417,000)
15-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(5,066,000)	(5,066,000)
15-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(4,035,000)	(4,035,000)
19-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	8,200,000	8,200,000
20-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(386,000)	(386,000)
20-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,700,521)	(1,700,521)
20-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,427,000	1,427,000
20-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,734,000	1,734,000
21-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,174,000)	(1,174,000)
21-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	12,751,419	12,751,419
22-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(65,641)	(65,641)
22-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,734,000)	(1,734,000)
22-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(253,000)	(253,000)
22-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(12,751,419)	(12,751,419)
22-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	14,738,419	14,738,419
23-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,886,000)	(1,886,000)
23-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,623,000)	(2,623,000)
26-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,465,000	1,465,000
27-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	22,037	22,037
27-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	4,746,000	4,746,000
27-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(14,738,419)	(14,738,419)
27-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,465,000)	(1,465,000)
27-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	16,203,419	16,203,419
28-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(22,037)	(22,037)
28-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	7,783,920	7,783,920
29-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,924,838)	(1,924,838)
29-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(16,203,419)	(16,203,419)
29-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	20,949,420	20,949,420
29-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	9,708,758	9,708,758
29-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(4,746,000)	(4,746,000)
29-Mar-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(7,783,920)	(7,783,920)
30-Mar-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,356,000	1,356,000
2-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,950,000)	(1,950,000)
2-Apr-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	3,753,484	3,753,484
3-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,356,000)	(1,356,000)
3-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(3,753,484)	(3,753,484)
3-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(4,891,596)	(4,891,596)
3-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(5,840,355)	(5,840,355)
3-Apr-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	5,109,484	5,109,484
4-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(5,855,790)	(5,855,790)
5-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,411,678)	(2,411,678)
5-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(5,109,484)	(5,109,484)
5-Apr-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	7,521,162	7,521,162
5-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(206,242)	(206,242)
5-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(9,708,758)	(9,708,758)
5-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,829,000)	(1,829,000)
10-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(5,485,920)	(5,485,920)
11-Apr-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	6,949,300	6,949,300
12-Apr-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,727,000	1,727,000
13-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(6,949,300)	(6,949,300)
13-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,727,000)	(1,727,000)
13-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,312,295)	(1,312,295)
13-Apr-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	3,596,000	3,596,000
16-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(33,807)	(33,807)
16-Apr-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	8,710,102	8,710,102
18-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,249,898)	(2,249,898)
18-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(4,216,860)	(4,216,860)
18-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,192,362)	(2,192,362)
19-Apr-12	Merrill Lynch International	Securities borrowed	N/A	Ordinary	7,412,396	7,412,396
19-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(6,453,452)	(6,453,452)
19-Apr-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(832,239)	(832,239)
1-Mar-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	1,770,000	1,770,000
2-Mar-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	446,000	446,000
5-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(2,674,019)	(2,674,019)
6-Mar-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	8,956,019	8,956,019
7-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,408,000)	(1,408,000)
8-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,417,000)	(1,417,000)
8-Mar-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	1,408,000	1,408,000
8-Mar-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	804,540	804,540
14-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(4,035,000)	(4,035,000)
15-Mar-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	5,066,000	5,066,000
19-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(5,395,460)	(5,395,460)
19-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(2,804,540)	(2,804,540)
20-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,427,000)	(1,427,000)
20-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,734,000)	(1,734,000)
21-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(5,686,341)	(5,686,341)
21-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(5,066,000)	(5,066,000)
21-Mar-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	1,174,000	1,174,000
21-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,999,078)	(1,999,078)
23-Mar-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	1,886,000	1,886,000
23-Mar-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	2,623,000	2,623,000
26-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,465,000)	(1,465,000)
27-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(2,623,000)	(2,623,000)

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27-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(2,123,000)	(2,123,000)
28-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(2,438,860)	(2,438,860)
28-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(2,461,834)	(2,461,834)
28-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(362,126)	(362,126)
28-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(2,521,000)	(2,521,000)
30-Mar-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,356,000)	(1,356,000)
2-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,637,005)	(1,637,005)
2-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(2,116,479)	(2,116,479)
3-Apr-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	5,840,355	5,840,355
3-Apr-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	1,933,611	1,933,611
3-Apr-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	4,891,596	4,891,596
4-Apr-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	5,855,790	5,855,790
5-Apr-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	9,915,000	9,915,000
5-Apr-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	1,829,000	1,829,000
10-Apr-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	5,485,920	5,485,920
11-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(6,949,300)	(6,949,300)
12-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,727,000)	(1,727,000)
13-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(49,413)	(49,413)
13-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(27,037)	(27,037)
13-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(159,460)	(159,460)
13-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(118,000)	(118,000)
13-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,000)	(1,000)
13-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(119,000)	(119,000)
13-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(7)	(7)
13-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(52,000)	(52,000)
13-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(5,855,790)	(5,855,790)
13-Apr-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	8,261,595	8,261,595
13-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(170,000)	(170,000)
13-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(42,628)	(42,628)
13-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(3,596,000)	(3,596,000)
13-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(12,627)	(12,627)
13-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(102,000)	(102,000)
13-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(3,458,082)	(3,458,082)
16-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(448,507)	(448,507)
16-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(8,261,595)	(8,261,595)
17-Apr-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	6,453,452	6,453,452
18-Apr-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	2,192,362	2,192,362
19-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(4,891,596)	(4,891,596)
19-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(958,944)	(958,944)
19-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(11,404)	(11,404)
19-Apr-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	832,239	832,239
19-Apr-12	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	4,903,000	4,903,000
19-Apr-12	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(6,453,452)	(6,453,452)
2-Apr-12	Merrill Lynch, Pierce, Fenner & Smith Incorporated	Securities returned	N/A	Ordinary	(50,000)	(50,000)

Appendix: Prescribed information

Type of agreement	Prime Brokerage Agreement / Global Master Securities Lending Agreement		
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Mathews Capital Partners Pty Limited as Trustee of the Sabre Fund	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Focus Asset Management Pty Ltd	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Mathews Capital Partners Pty Limited as Trustee of The Peak Energy and Global Resources Fund
Transfer date	For the period from 1 March 2012 to 19 April 2012.		
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.		
Are there any restrictions on voting rights?	No		
If yes, detail	N/A		
Scheduled return date (if any)	On recall of the securities loan by the securities lender.		
Does the borrower have the right to return early?	Yes		
If yes, detail	Securities borrower will have right to return assets at any time.		
Does the lender have the right to recall early?	Yes		
If yes, detail	Securities lender will have right to recall assets at any time.		
Will the securities be returned on settlement?	Yes		
If yes, detail any exceptions	N/A		

Type of agreement	Global Master Securities Lending Agreement	Securities Loan Agreement
Parties to agreement	Merrill Lynch International and GETCO Asia Pte. Ltd	Merrill Lynch, Pierce, Fenner & Smith Incorporated and State Street Bank and Trust Company
Transfer date	For the period from 1 March 2012 to 19 April 2012.	
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.	Securities borrower.
Are there any restrictions on voting rights?	No	
If yes, detail	N/A	
Scheduled return date (if any)	On recall of the securities loan by the securities lender.	
Does the borrower have the right to return early?	Yes	
If yes, detail	Securities borrower will have right to return assets at any time.	
Does the lender have the right to recall early?	Yes	
If yes, detail	Securities lender will have right to recall assets at any time.	
Will the securities be returned on settlement?	Yes	
If yes, detail any exceptions	N/A	