ASX Announcement

Resolute
Mining Limited

1 July 2013

CHIEF EXECUTIVE OFFICER'S PRESENTATION

Attached is a copy of the Chief Executive Officer's presentation to be given to investors.

GREG FITZGERALD
Company Secretary

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A proven gold producer

A proven gold producer

CORPORATE PRESENTATION

JULY 2013

Resolute
Mining Limited

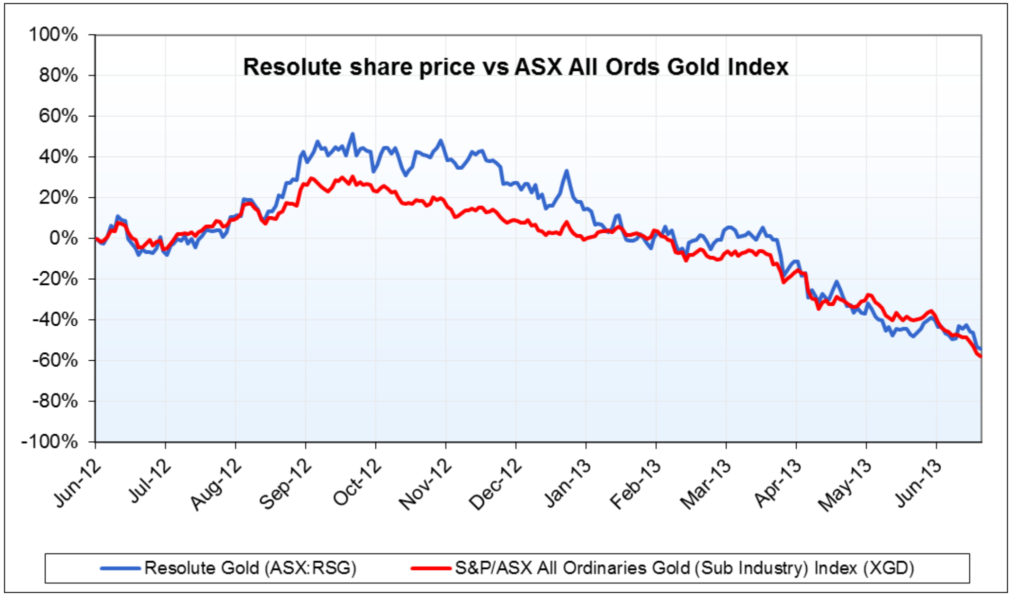
A PROVEN GOLD PRODUCER

- One of the largest gold producers listed on ASX
- Operating assets across Africa and Australia
- FY2014 guidance of 345,000oz at A$890/oz
- 100% unhedged – strong leverage to gold price
- Cash generating over wide gold price range
- Lightly geared balance sheet provides flexibility for capital management and future growth

Resolute Mining Limited

CORPORATE OVERVIEW

Key Information		
ASX Code		RSG
Shares		641M
Last Share Price[1]		$0.60
Market Cap[1]		A$388M
Daily Turnover[2]		4.3M shares
Cash/Bullion/Inv[3]		A$177M
Debt[3]		A$69M
Hedging		NIL
Shareholders	ICM	32.0%
	Van Eck	7.4%
	Vinva IM	5.1%



1. Current at 28 June 2013
2. Average FY2013
3. Current at 31 Mar 2013

Resolute Mining Limited

FY2013: CONSOLIDATING OUR POSITION

FY2013 production of 430,000oz at A$830/oz

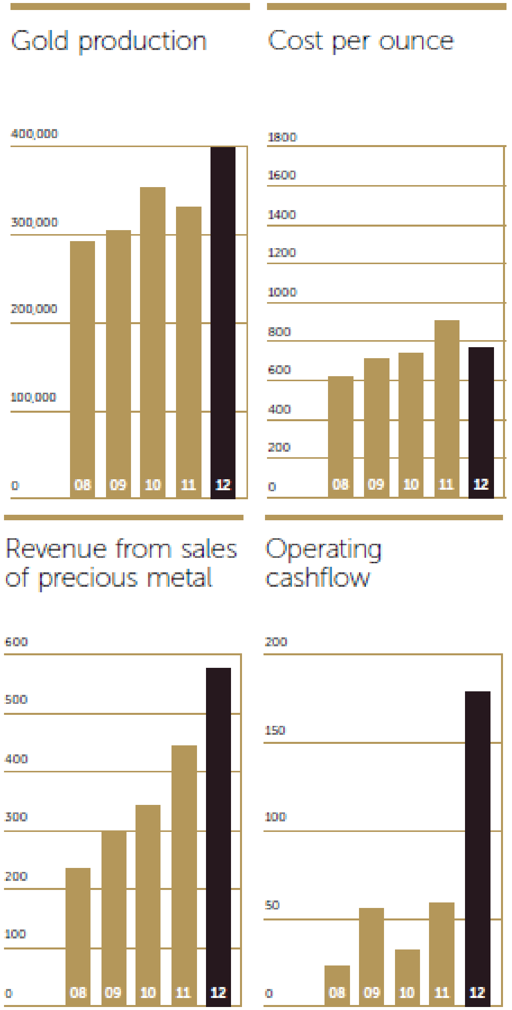
Dividend of $31 million paid to shareholders

Syama expansion underway – FY2015

Golden Pride closure – Nyakafuru assessment

Sarsfield review showing positive results to date

Strategic investment in Noble Mineral Resources



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FOCUS ON CASH

Operating versatility and cash generating for wide range of adverse gold price movements

Review of Syama life of mine plans undertaken

Reduced project capex program for FY 2014 in light of prevailing market conditions

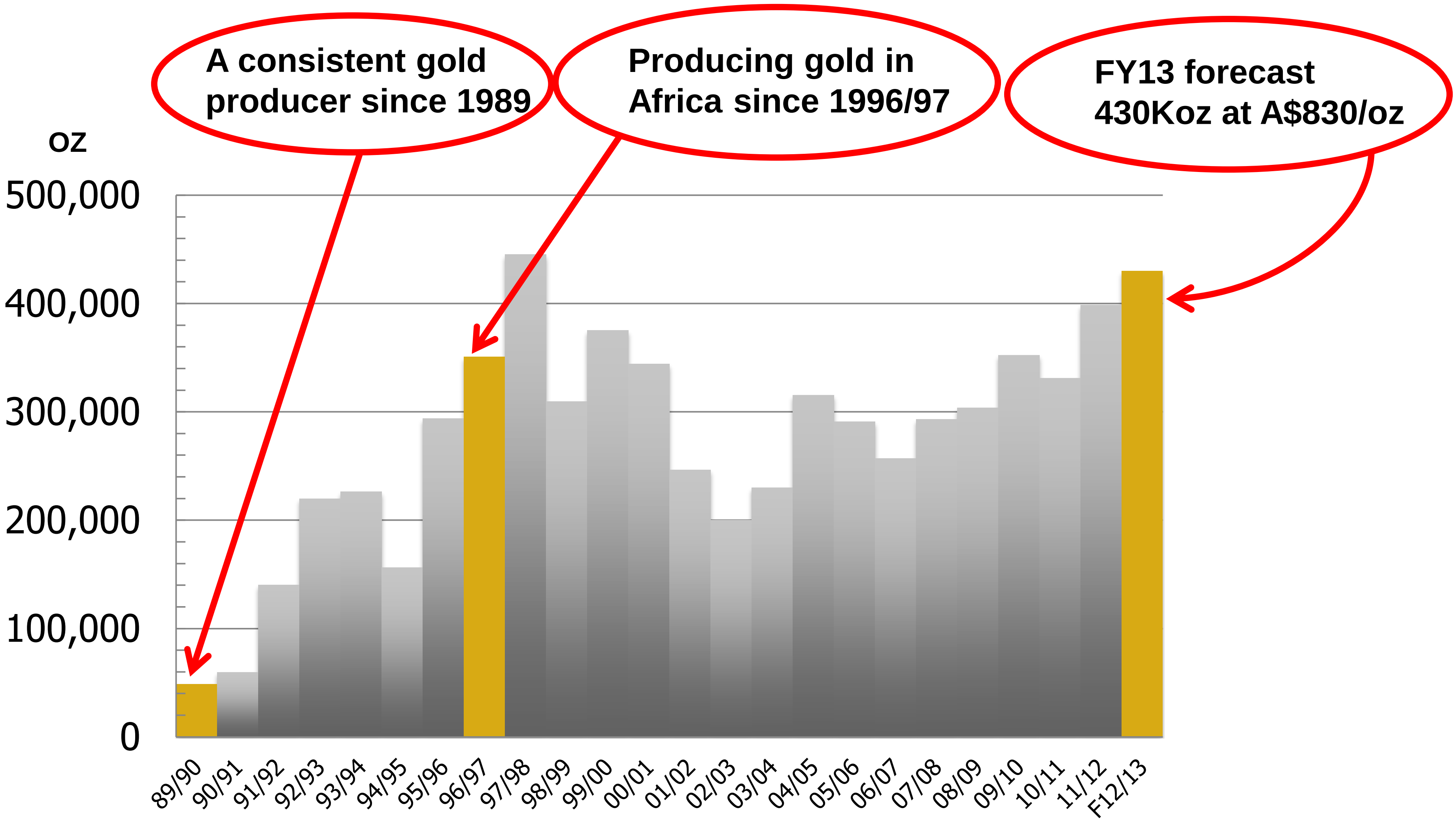
US$113m deferred from FY2014

Review Syama oxide and sulphide circuits designs

HV Grid connection construction expected to commence in second half of 2013

Ongoing commitment to capital management ensuring strong financial position retained.

RESOLUTE: IN A POSITION OF STRENGTH



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WORKING WITH OUR COMMUNITY PARTNERS

AAMIG
Australia-Africa Mining Industry Group

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MALI GOLD INDUSTRY

- Mali third largest gold producing Country in Africa
- Other gold mining companies operating in Mali

- Resolute operating to conventions negotiated around development time
- New Mining Act 2012 – sets out standard convention
- Favourable operating & fiscal regime, internationally competitive
- Political climate stabilised
  – no disruptions at Syama to date

"The parameters in which we work with the Malian Government have always been consistent."

SYAMA - A PROFITABLE LONG LIFE PROJECT

Key Statistics	
RSG Ownership	80%
Commissioned	2009
Production (FY13F)	190,000 oz
Production Grade	3.5 g/t
Cash Costs (FY13F)	A$840/oz
Mine Life	15+ years
Total Reserves	3.6 Moz
Reserve Grade	2.8 g/t
Total Resources	2.8 Moz
Resource Grade	2.7 g/t

SYAMA EXPANSION IS EXTREMELY ROBUST AT CURRENT GOLD PRICE

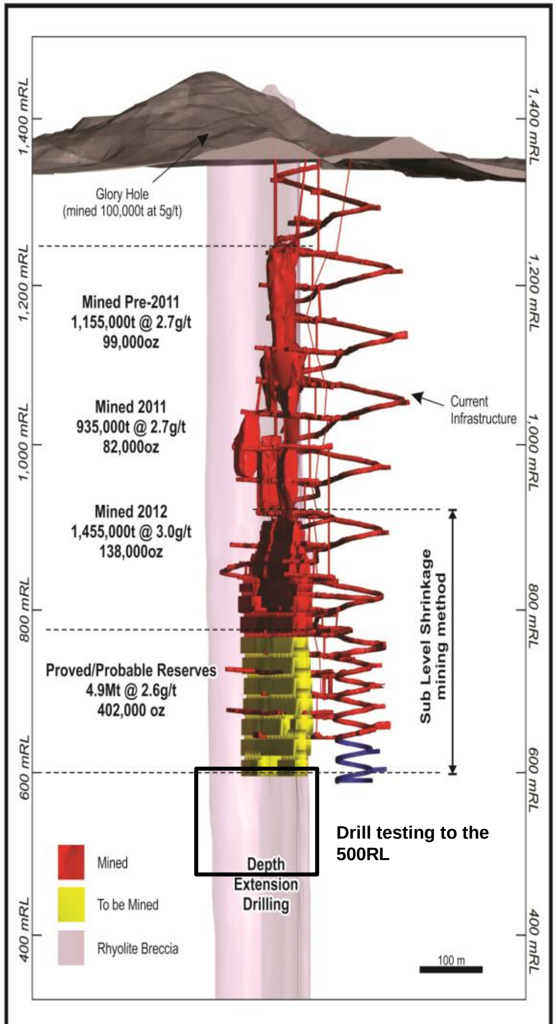
- Major expansion approved June 2012
  - Expansion of open pit
  - Establishment of oxide circuit
  - Infrastructure including grid power connection
- Captures total reserves of 3.68Moz including 557Koz oxide material
- Production increases to average 270,000ozpa
- Life of Syama pit extended to 15 years
  - Further underground potential
- Revised capital cost of US$266M – fully funded
  - Expansion project 34% complete at June 2013
  - US$61m for FY14 and US$113m for FY15
- Extremely robust economics

"A major expansion of Syama is underway and scheduled to be completed in mid 2015."

RAVENSWOOD – STABLE, LONG -TERM PRODUCTION

Key Statistics	
RSG Ownership	100%
Commissioned	2004
Production (FY13F)	140,000oz
Production Grade	2.9 g/t
Cash Costs (FY13F)	A$770/oz
Current Mine Life	3+ years
Total Reserves	1.5 Moz
Reserve Grade	0.9 g/t
Total Resources	0.9 Moz
Resource Grade	0.8 g/t

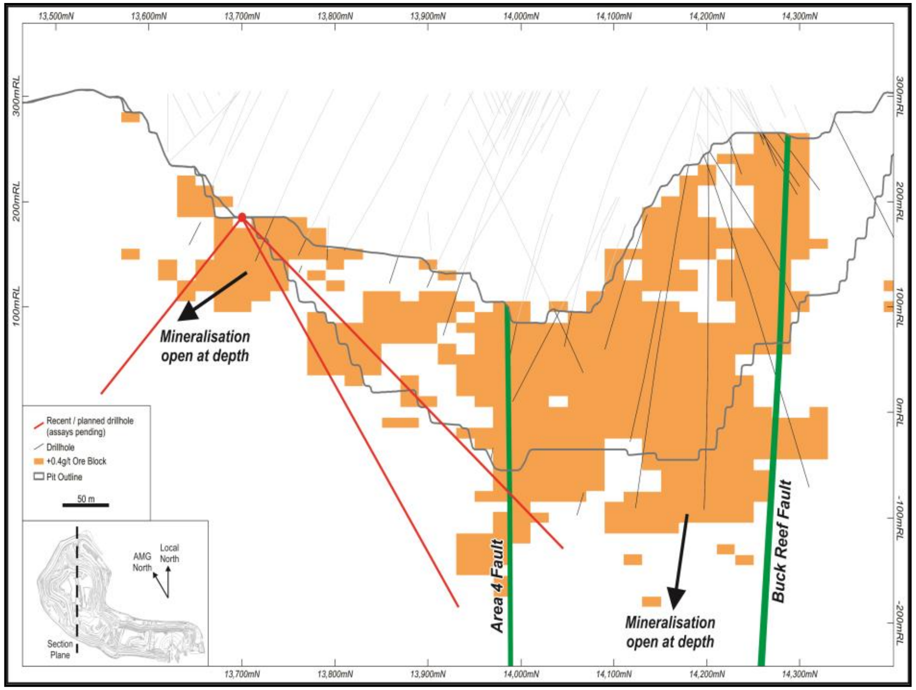
MT WRIGHT DELIVERING



- Ore production consistent 1.4mtpa from sub level shrinkage
- Grade dilution well within expectation
- Decline completed to design depth
- Assessment underway for potential to extend mining below 600RL base

RE-OPENING OF SARSFIELD REMAINS AN OPTION

- Potential to extend Ravenswood life and increase production by reopening Sarsfield pit
  - Reserves of 1.1Moz
  - Additional 110kozpa output
  - Mine life extended by 9 years
- Feasibility Study estimated capital cost of $123M and LOM average cash costs of $1106/oz
- Opportunities to improve returns being examined, including:
  - Tailings storage facility design
  - Owner Mining
  - Conversion of near-pit inferred resources to reserves



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GOLDEN PRIDE – A STRONG PRODUCTION RECORD

Key Statistics	
RSG Ownership	100%
Commissioned	1999
Production (FY13F)	100,000 oz
Production Grade	1.8 g/t
Cash Costs (FY13F)	A$880/oz
Mine Life	0.5 year
Total Reserves	0.1 Moz
Reserve Grade	1.8 g/t
Total Resources	1.4 Moz
Resource Grade	1.8 g/t

GOLDEN PRIDE – REHABILITATION

- Closure of Golden Pride end of 2013 after 15 years in production
- Rehabilitation well advanced as progressively undertaken since commencement
- Cost provision of ~$10m
- Plant options being considered

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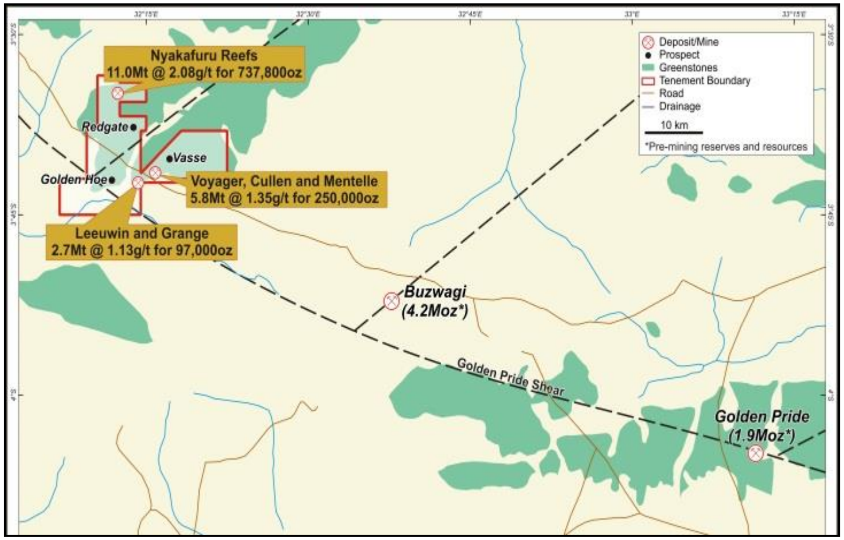
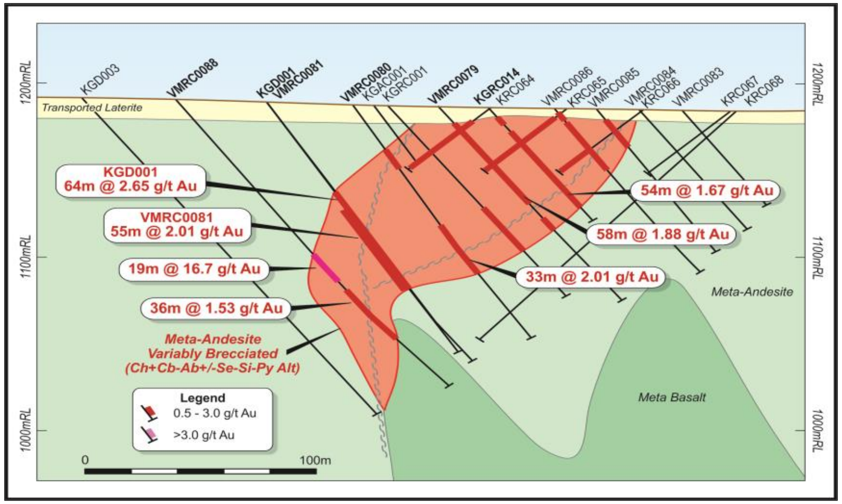
POTENTIAL TO LEVERAGE EXPERIENCE IN TANZANIA

- Existing 1.1Moz resource located 120km NW of Golden Pride at Nyakafuru
- Studies underway to evaluate a future development at Nyakafuru – potential to transport GP plant
- Extensive RC/diamond drilling at Nyakafuru is producing good results





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HIGH VALUE EXPLORATION PORTFOLIO

- Highly prospective, underexplored tenure spread across Mali, Cote d'Ivoire, Tanzania and Australia
- Strong balance sheet enables renewed exploration focus to unlock value and add exploration premium
- Exploration budget for FY14 US$15M
- Multiple high quality targets close to existing infrastructure at Syama and Ravenswood
- Drilling currently ongoing in Tanzania, Mali and Australia

"Resolute is exploring 13,590 km^2 of prospective tenure across three countries in Africa."

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NOBLE MINERAL RESOURCES INVESTMENT

Resolute acquired a 19.99%[1] stake in Noble and backed a A$85 million financing package in November 2012

Noble owns the Bibiani gold mine in Ghana

To date Bibiani has underperformed and not met production or cost forecasts

Resolute has invested A$85 million in Noble convertible notes

Strategic investment by Resolute provides exposure to advanced West African gold project

1. Current holding is 19.67%

WHY RESOLUTE?

One of the largest gold producers listed on the ASX

Long term operating gold miner in Africa and Australia

FY2014 guidance of 345,000oz at A$890/oz

100% unhedged – strong leverage to gold price

Cash generating over wide range of adverse gold price moves

Lightly geared balance sheet provides flexibility for capital management and future growth

Active examination of new growth opportunities in receptive gold price and equities market

Thank you

DISCLAIMER

- This presentation includes certain statements, estimates and projections with respect to the future performances of Resolute Mining. Such statements, estimates and projections reflect various assumptions concerning anticipated results, which assumptions may prove not to be correct. The projections are merely estimates by Resolute Mining, of the anticipated future performance of Resolute Mining's business based on interpretations of existing circumstances, and factual information and certain assumptions of economic results, which may prove to be incorrect. Such projections and estimates are not necessarily indicative of future performance, which may be significantly less favourable than as reflected herein. Accordingly, no representations are made as to the fairness, accuracy, correctness or completeness of the information contained in this presentation including estimates or projections and such statements, estimates and projections should not be relied upon as indicative of future value, or as a guarantee of value of future results. This presentation does not constitute an offer, invitation or recommendation to subscribe for or purchase securities in Resolute Mining Limited.

- The information in this report that relates to the Exploration Results, Mineral Resources and Ore Reserves is based on information compiled by Mr Richard Bray who is a Registered Professional Geologist with the Australian Institute of Geoscientists and Mr Iain Wearing, a member of The Australian Institute of Mining and Metallurgy. Mr Richard Bray and Mr Iain Wearing both have more than 5 years' experience relevant to the styles of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person, as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Richard Bray and Mr Iain Wearing are full time employees of Resolute Mining Limited Group and have consented to the inclusion of the matters in this report based on their information in the form and context in which it appears. All Reserves Resources as at 30 June 2012

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JORC RESERVES

Reserves and Resources Statement at 30 June 2012					
Gold Reserves (includes stockpiles)	Project Tonnes	Gold grade (g/t)	Project Contained Ounces Gold	Resolute Group Share %	Resolute Group Share ounces
RESERVES					
Reserves (Proved)					
Australia					
Mt Wright (insitu)[3]	4,845,000	2.6	400,000	100%	400,000
Sarsfield (insitu)[2]	24,150,000	0.8	629,000	100%	629,000
Mali					
Syama (insitu)	14,115,000	3.1	1,392,000	80%	1,114,000
Stockpiles	918,000	2.7	79,000	80%	63,000
A21 (insitu)	1,058,000	2.2	76,000	80%	61,000
Alpha (insitu)	468,000	2.2	33,000	80%	26,000
Beta (insitu)	216,000	2.2	15,000	80%	12,000
Finkolo-Etruscan JV (insitu)	1,335,000	3.1	133,000	51%	68,000
Tanzania					
Golden Pride (insitu)	628,000	2.2	44,000	100%	44,000
Stockpiles	468,000	1.2	18,000	100%	18,000
Total (Proved)	**48,201,000**	**1.8**	**2,819,000**		**2,435,000**
Reserves (Probable)					
Australia					
Mt Wright (insitu)[3]	25,000	2.6	2,000	100%	2,000
Sarsfield (insitu)[2]	20,520,000	0.7	466,000	100%	466,000
Mali					
Syama (insitu)	15,425,000	2.8	1,371,000	80%	1,097,000
Stockpiles	1,432,000	1.8	83,000	80%	66,000
A21 (insitu)	2,748,000	2.3	205,000	80%	164,000
Alpha (insitu)	627,000	2.0	41,000	80%	33,000
Beta (insitu)	692,000	2.2	50,000	80%	40,000
Finkolo-Etruscan JV (insitu)	1,821,000	2.8	163,000	51%	83,000
Tanzania					
Golden Pride (insitu)	413,000	2.3	30,000	100%	30,000
Stockpiles	683,000	1.0	17,000	100%	17,000
Total (Probable)	**44,386,000**	**1.7**	**2,428,000**		**1,998,000**
Total Reserves (Proved and Probable)	**92,587,000**	**1.8**	**5,247,000**		**4,433,000**

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JORC RESOURCES

Gold Resources [1] (includes stockpiles)	Project Tonnes	Gold grade (g/t)	Project Contained Ounces Gold	Resolute Group Share %	Resolute Group Share ounces
RESOURCES [1]					
Resources (Measured)					
Australia					
Sarsfield (insitu) [2]	1,840,000	1.0	59,000	100%	59,000
Mali					
Syama (insitu)	2,630,000	3.0	254,000	80%	203,000
A21 (insitu)	393,000	1.8	22,000	80%	18,000
Alpha, Beta & Tellem (insitu)	241,000	1.5	12,000	80%	10,000
Finkolo-Etruscan JV (insitu)	996,000	2.7	87,000	60%	52,000
Tanzania					
Golden Pride (insitu)	3,786,000	2.0	238,000	100%	238,000
Total (Measured)	**9,886,000**	**2.1**	**672,000**		**580,000**
Resources (Indicated)					
Australia					
Mt Wright (insitu) [3]	780,000	2.6	65,000	100%	65,000
Sarsfield (insitu) [2]	3,730,000	1.0	120,000	100%	120,000
Mali					
Syama (insitu)	7,414,000	2.7	644,000	80%	515,000
Stockpiles	3,691,000	1.5	172,000	80%	138,000
A21 (insitu)	2,341,000	1.7	128,000	80%	102,000
Alpha, Beta & Tellem (insitu)	1,852,000	2.0	120,000	80%	96,000
Finkolo-Etruscan JV (insitu)	2,674,000	2.6	224,000	60%	134,000
Tanzania					
Golden Pride (insitu)	6,744,000	1.8	401,000	100%	401,000
Golden Pride(stockpiled)	1,300,000	0.7	27,000	100%	27,000
Nyakafuru JV (insitu) [2]	7,700,000	2.2	545,000	100%	545,000
Total (Indicated)	**38,226,000**	**2.0**	**2,466,000**		**2,143,000**
Total Resources (Measured and Indicated)	**48,112,000**	**2.0**	**3,138,000**		**2,723,000**

Gold Resources [1] (includes stockpiles)	Project Tonnes	Gold grade (g/t)	Project Contained Ounces Gold	Resolute Group Share %	Resolute Group Share ounces
Resources (Inferred)					
Australia					
Mt Wright (insitu) [3]	193,000	2.0	12,000	100%	12,000
Sarsfield (insitu) [2]	16,130,000	0.8	437,000	100%	437,000
Welcome Breccia (insitu)	2,040,000	3.2	210,000	100%	210,000
Mali					
Syama (insitu)	3,800,000	2.4	293,000	80%	234,000
A21 (insitu)	5,544,000	2.1	366,000	80%	293,000
Alpha,Beta & Tellem insitu)	3,280,000	2.3	246,000	80%	197,000
Finkolo-Etruscan JV (insitu)	3,100,000	2.2	219,000	60%	131,000
Tanzania					
Golden Pride (insitu)	12,945,000	1.7	724,000	100%	724,000
Nyakafuru JV (insitu) [2]	11,700,000	1.4	527,000	75%	393,000
Total (Inferred)	**58,732,000**	**1.6**	**3,034,000**		**2,631,000**
Total Resources	**106,844,000**	**1.8**	**6,172,000**		**5,354,000**

Notes:

1. Mineral Resources are exclusive of Reserves – differences may occur due to rounding.
2. All Resources and Reserves are reported above 1gpt cut-off except Sarsfield above 0.4gpt cut-off and Nyakafuru above 0.5gpt cut-off.
3. Mt Wright underground Reserves and Resources reported above 1.8gpt cut-off.