



Appendix 3A.2 - Notification of interest payment & interest rate change

Part 1 - Entity and announcement details

1.1 Name of +Entity

RESOLUTE MINING LIMITED

1.2 Registered Number Type

ACN

Registration Number

097088689

1.3 ASX issuer code

RSG

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday June 4, 2015

1.6 ASX +Security Code for Interest Payment

RSGG

ASX +Security Description

CONVERT BOND 10.00% 04-12-17 QLY CUM RED

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Monday June 22, 2015

2A.2 +Record Date

Friday June 12, 2015

2A.3 Ex-Date

Wednesday June 10, 2015

2A.4 First day of payment period

Friday March 13, 2015

2A.5 Last day of payment period

Friday June 12, 2015

2A.6 Number of days in the payment period

92

2A.7 Total interest rate (annual)

10.000000 %

2A.8 Interest payment rate for the period

2.500000 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 0.02500000

2A.11 Is the payment of the interest payment conditional?

No



2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Whether mandatory or via an optional plan or facility, will or can the interest payment be paid in a currency other than the primary currency?

No

2A.15 Is there a principal amount payment component payable?

No

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

Those Note holders with an Australian registered address who have not provided their Tax File Number to the Company's share registry will have 46.5% of the interest payment withheld in accordance with Australian Taxation rules. There will be no tax withheld on payments to Note holders with a foreign registered address.

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

<http://www.resolute-ltd.com.au/wp-content/uploads/2014/11/288-07112014-Convertible-Notes-Trust-Deed.pdf>