



Dear Shareholder,

Resolute has approved the payment of a 2.0c per share dividend for FY18

Your dividend payment of 2.0c per share will be paid to you, in either cash or in gold, on 12 October 2018. The dividend payment to all shareholders will total A\$14.8 million which equates to 3.3% of Resolute's FY18 sales revenue of A\$446 million.

Resolute continues to generate positive cash flows and returns to shareholders while making significant investments in major development activity across our asset base. Resolute is in a strong position to deliver further growth which will generate greater gold production at a higher margin resulting in increasing cashflows, larger profits and greater dividends for our shareholders.

If you held 5,000 or more Resolute shares on the Record Date of 3 September 2018, you can elect to receive your dividend payment in GOLD by opening an account with The Perth Mint and completing the enclosed form. To receive the upcoming dividend payment in GOLD, your account with The Perth Mint must be open by 1 October 2018. Opening an account is a quick and easy process. Go to www.perthmint.com/storage/resolute or call +618 9421 7250. If you elected to receive last year's dividend in gold and continue to hold more than 5,000 shares, you will again receive your dividend in gold unless you notify Resolute's Share Registry, Computershare Investor Services Pty Ltd (Computershare) to the contrary. You will then have the opportunity to securely hold and trade gold bullion investments online. You will also be able to sell all or part of your gold balance and have the proceeds deposited into your bank account and at any time elect to convert from unallocated to allocated gold and take physical delivery of all or part of your gold account balance.

You can make an election to receive this dividend and future dividends wholly or partially in gold as long as the gold component is for a minimum of 5,000 shares. If you wish to take only part of your dividend in the form of gold, you will need to state the number of shares that will be subject to the gold dividend. This election will remain in place for future dividends and can be changed at any time by notifying Computershare. If no election is made or you held less than 5,000 shares, you will receive your Resolute dividend as a cash payment into your nominated bank account. Please provide your Australian bank details, tax file number and email address to Computershare via www.investorcentre.com/au.

We look forward to delivering consistent dividend returns and long-term value to you.



John Welborn
Managing Director & CEO



Resolute

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THE PERTH MINT
AUSTRALIA

To turn your Resolute dividends into GOLD

If you wish to receive your dividend in gold, please:

1. Tick the box in “Section A – PAYMENT IN GOLD” in the accompanying Resolute Dividend Election Form and complete the details of your Perth Mint Depository Online Account. If you do not already hold an account with The Perth Mint, you can open a Resolute Perth Mint Depository Online Account at www.perthmint.com/storage/resolute
2. If you wish to receive only part of your dividend in gold, tick the relevant box on the Resolute Dividend Election Form and insert the number of shares that you would like to participate in the gold dividend as long as the gold component is for a minimum of 5,000 shares
3. Complete the other sections and information requested on the accompanying Resolute Dividend Election Form
4. Return the completed Resolute Dividend Election Form to Computershare Investor Services Pty Ltd by 1 October 2018

The gold equivalent of the cash dividend will be calculated by reference to the London AM fix USD gold price on 8 October 2018 converted at the USD:AUD Hedge Settlement Rate at 2pm AWST on that day.

As far as Resolute is aware, the election to receive a dividend in gold, as opposed to cash, does not change the tax treatment of the dividend payment amount. However, subsequent movement in the value of the gold may have a taxation effect on future related gold transactions. Shareholders are encouraged to seek tax advice specific to their circumstances.

Resolute
ABN 39 097 088 689

Computershare
All correspondence for:
Computershare Investor Services Pty Limited
GPO Box 2075 Melbourne
Victoria 3001 Australia
Enquiries (within Australia) 1300 559 062
(outside Australia) 61 3 9415 4631
Facsimile 61 3 9522 2033
web: computershare.com.au
www.computershare.com

PLEASE PRINT YOUR NAME AND ADDRESS IN CAPITALS

PLEASE PRINT YOUR SECURITYHOLDER NUMBER (SRN OR HIN)

Use a black pen. Print in CAPITAL letters inside the grey boxes.

When a choice is required, mark the box with an 'X'.

Dividend Election Form - Choose to receive your Dividend in Gold

Complete section A or B if you hold 5,000 or more shares and wish to receive all or part of your dividend in gold. Your election will remain in place for all future dividend payments. If you have previously elected to receive the whole or part of your dividend in gold and you wish to terminate that election you must mark the box in Section D.

A We elect to receive my/our dividend in gold:

☐ FULL PARTICIPATION ORDINARY SHARES

B OR ☒ **IMPORTANT:** If you choose partial participation, you must only show the number of shares that you wish to participate (must be for a minimum of 5,000 shares). Mark this box and show the number of your fully paid ordinary shares for which you wish to receive your dividend in gold (Minimum 5,000).

C Shareholders electing payment in gold must have a valid account with The Perth Mint (see enclosed instructions). Please insert your Perth Mint account name and number below.

Perth Mint Depository Online Account Name: _____ Perth Mint Depository Online A/C Number: _____

D ☒ **TERMINATION OF GOLD DIVIDEND ORDINARY SHARES**

E Sign Here - This section must be signed for your instructions to be executed.

We authorise you to act in accordance with my/our instructions set out above. We acknowledge that these instructions supersede and have priority over all previous instructions in respect of my/our shares.

Individual or Securityholder 1: _____ Director

Securityholder 2: _____ Director/Company Secretary

Securityholder 3: _____ Sole Director and Sole Company Secretary

Date - Day: _____ Month: _____ Year: _____

Note: When signed under Power of Attorney, the attorney attests that they have not received a notice of revocation. Computershare Investor Services Pty Limited needs to sign a certified copy of the Power of Attorney.

This Document is printed on Greenhouse Friendly/EcoVadis Carbon Neutral Paper

RSR 01DG



Resolute

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Contact Details

Share Registry

P: 1300 850 505
E: web.queries@computershare.com.au

Perth Mint Depository

P: +61 8 9421 7250
E: depository@perthmint.com

Resolute Mining Limited

P: +61 8 9261 6100
E: contact@rml.com.au

PLEASE PRINT YOUR NAME AND ADDRESS IN CAPITALS

PLEASE PRINT YOUR
SECURITYHOLDER NUMBER (SRN OR HIN)

[illegible]

Use a black pen.
Print in CAPITAL letters
inside the grey areas.

A	B	C
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1 2 3

Where a choice is required,
mark the box with an 'X'

x

Dividend Election Form - Choose to receive your Dividend in Gold

Complete section A or B if you hold 5,000 or more shares and wish to receive all or part of your dividend in gold.
Your election will remain in place for all future dividend payments. If you have previously elected to receive the whole or part of your dividend in gold and you wish to terminate that election you must mark the box in Section D.

A	I/We elect to receive my/our dividend in gold: X FULL PARTICIPATION ORDINARY SHARES	Mark this box if you wish to receive your dividend in gold for all fully paid ordinary shares held by you.
B	OR X PARTIAL PARTICIPATION ORDINARY SHARES IMPORTANT: If you choose partial participation, you must only show the number of shares that you wish to participate (must be for a minimum of 5,000 shares). Mark this box and show the number of your fully paid ordinary shares for which you wish to receive your dividend in gold (Minimum 5,000).	
C	Shareholders electing payment in gold must have a valid account with The Perth Mint (see enclosed instructions). Please insert your Perth Mint account name and number below. Perth Mint Depository Online Account Name Perth Mint Depository Online A/C Number	
D	X TERMINATION OF GOLD DIVIDEND ORDINARY SHARES	If you have previously chosen to receive your dividend in gold, mark this box if you wish to terminate your participation for fully paid ordinary shares.

E

Sign Here - This section must be signed for your instructions to be executed.

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions in respect to my/our shares.

Individual or Securityholder 1

Director

Securityholder 2

Director/Company Secretary

Securityholder 3

Sole Director and Sole Company Secretary

Note: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. Computershare Investor Services Pty Limited needs to sight a certified copy of the Power of Attorney.

Date - Day Month Year

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How to complete this form

A

Complete Section A if you wish to have all of your dividend invested in the form of gold.

Please note that an election to receive all of your dividend in gold will override any instruction on the registry record regarding direct payment of dividends by cash into a nominated account.

Your election will remain in place for all future dividend payments.

B

If you only wish to receive gold in respect of part of your shareholding please show the number of shares (minimum 5,000) in figures that you wish to participate.

Your election will remain in place for all future dividend payments.

C

Shareholders payment in gold must have a valid account with The Perth Mint.

D

If you have previously elected to receive the whole or part of your dividend in gold and you wish to terminate that election, then the relevant shareholding will be paid in the dividend by cash via direct credit or cheque payment as per your instructions.

Note: Australian and New Zealand residents must provide bank details to receive their dividend payment.

This instruction only applies to the specific holding identified by the SRN/HIN and the name appearing on the front of this form.

By electing to receive all or some of your dividends in gold or to terminate a previous election, you acknowledge that neither Resolute Mining Limited nor Computershare Investor Services Pty Limited have provided any investment or financial product advice in relation to your participation in or termination of participation.

E

If you have completed Section A, B, C or D, you must sign this form in Section E as follows in the spaces provided:-

Joint Holding: where the holding is in more than one name, all of the shareholders must sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged the Power of Attorney with the registry. If you have not previously lodged the Power of Attorney for notation, please attach a certified photocopy to this form when it is returned.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the Company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

D G 9 0 0

R S G

Please return the completed form in the envelope provided, or to the address opposite:

Computershare Investor Services Pty Limited
GPO Box 2975
Melbourne Victoria 3001
Australia

