



Announcement Summary

Entity name

RESOLUTE MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 17, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RSG	ORDINARY FULLY PAID	341,564,768	18/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOLUTE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

097088689

1.3 ASX issuer code

RSG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/11/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

14-Nov-2022 09:14

Announcement Title

Update - Update - Proposed issue of securities - RSG

Selected Appendix 3B to submit quotation request

An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail component of the Entitlement Offer is expected to close on 5 December 2022, with shares expected to be issued on or around 12 December 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description	
RSG : ORDINARY FULLY PAID	
Issue date	
18/11/2022	
Issue details	
Number of +securities to be quoted	
341,564,768	
Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 0.16000000
Any other information the entity wishes to provide about the +securities to be quoted	

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RSG : ORDINARY FULLY PAID	1,445,784,137

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RSGAU : PERFORMANCE RIGHTS	12,495,387
RSGAV : ORDINARY FULLY PAID DEFERRED	994,792,224