



MARKET RELEASE

5 February 2013

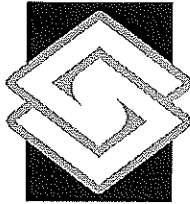
Sovereign Metals Limited

TRADING HALT

The securities of Sovereign Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 7 February 2013 or when the announcement is released to the market.

Security Code: SVM

Jill Hewitt
Senior Adviser, Listings Compliance(Perth)



SOVEREIGN METALS LIMITED

5 February 2013

Mr Wade Baggott
Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Wade

Request for Trading Halt

Sovereign Metals Limited requests an immediate voluntary trading halt to the Company's securities, pending an announcement regarding an update on activities at the Company's Central Malawi Graphite Project.

The Company requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on 7 February 2013.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

CLINT MCGHIE
Company Secretary