

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme
ACN/ARSN

Sovereign Metals Ltd
120 833 427

1. Details of substantial holder (1)

Name Sprott Inc. (Sprott) and each of its controlled bodies corporate listed in Annexure B (the Sprott Group Entities)
ACN/ARSN (if applicable) N/A

There was a change in the interests of the
substantial holder on 15 December 2020
The previous notice was given to the company on 25 January 2021
The previous notice was dated 19 January 2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
	24,187,957	6.14%	29,025,984	7.36%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Various dates set out in Annexure A	Sprott and each other Sprott Group Entity	Various trades as set out in Annexure A	See Annexure A	See Annexure A	See Annexure A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Sprott, Sprott Asset Management USA Inc. (SAM USA) and each other Sprott Group Entity	Various holders	Various holders	SAM USA is a fund and investment manager with the power to exercise control over voting and disposal of the shares and therefore has a relevant interest under sections 608(1)(b) and (c) of the Corporations Act. Sprott has the same relevant interests as SAM USA under section 608(3)(b) of the Corporations Act by virtue of SAM USA being controlled by Sprott. Each of the Sprott Group Entities has the same relevant interests as SAM USA under section 608(3)(a) of the Corporations Act by virtue of them each being controlled bodies corporate of Sprott	27,262,928 fully paid ordinary shares	27,262,928 fully paid ordinary shares

			and each Sprott Group Entity therefore having voting power of more than 20% in SAM USA.		
Sprott Capital Partners (SCP) and each other Sprott Group Entity	SCP	SCP	SCP is the registered holder of the relevant securities and has a relevant interest in those securities under section 608(1)(a) of the Corporations Act. Sprott has the same relevant interests as SCP under section 608(3)(b) of the Corporations Act by virtue of SCP being controlled by Sprott. Each of the Sprott Group Entities has the same relevant interests as SCP under section 608(3)(a) of the Corporations Act by virtue of them each being controlled bodies corporate of Sprott and each Sprott Group Entity therefore having voting power of more than 20% in SCP.	666,666 fully paid ordinary shares	666,666 fully paid ordinary shares
Sprott Global Resource Investments Ltd (SGRI) and each other Sprott Group Entity	SGRI	SGRI	SGRI is the registered holder of the relevant securities and has a relevant interest in those securities under section 608(1)(a) of the Corporations Act. Sprott has the same relevant interests as SGRI under section 608(3)(b) of the Corporations Act by virtue of SGRI being controlled by Sprott. Each of the Sprott Group Entities has the same relevant interests as SGRI under section 608(3)(a) of the Corporations Act by virtue of them each being controlled bodies corporate of Sprott and each Sprott Group Entity therefore having voting power of more than 20% in SGRI.	1,096,390 fully paid ordinary shares	1,096,390 fully paid ordinary shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of the persons named in this form are as follows:

Name	Address
Sprott and each Sprott Group Entity	Refer to Annexure B

Signature

print name Thomas W. Ulrich capacity General Counsel

sign here Thomas W. Ulrich date January 29 2021

Annexure A

This is annexure A of 1 page (including this page) referred to in Form 604 "Notice of change of interests of substantial holder".



Name: *Thomas W. Ulrich*

Date: *January 29 2021*

Date of Change	Holder of relevant interest	Nature of change	Consideration (AUD)	Number of securities affected	Person's votes affected
5/11/2020	SAM US	On market buy	0.28	7,500	7,500
5/11/2020	SAM US	On market buy	0.28	3,017	3,017
5/11/2020	SAM US	On market buy	0.28	2,654	2,654
5/11/2020	SAM US	On market buy	0.28	4,937	4,937
5/11/2020	SAM US	On market buy	0.28	2,134	2,134
5/11/2020	SAM US	On market buy	0.28	1,924	1,924
5/11/2020	SAM US	On market buy	0.28	486	486
5/11/2020	SAM US	On market buy	0.28	1,046	1,046
5/11/2020	SAM US	On market buy	0.28	1,075	1,075
5/11/2020	SAM US	On market buy	0.28	2,258	2,258
5/11/2020	SAM US	On market buy	0.28	3,946	3,946
5/11/2020	SAM US	On market buy	0.28	927	927
5/11/2020	SAM US	On market buy	0.28	2,244	2,244
5/11/2020	SAM US	On market buy	0.28	569	569
5/11/2020	SAM US	On market buy	0.28	2,045	2,045
5/11/2020	SAM US	On market buy	0.28	1,308	1,308
5/11/2020	SAM US	On market buy	0.28	3,061	3,061
5/11/2020	SAM US	On market buy	0.28	973	973
5/11/2020	SAM US	On market buy	0.28	1,900	1,900
5/11/2020	SAM US	On market buy	0.28	4,984	4,984
5/11/2020	SAM US	On market buy	0.28	2,165	2,165
5/11/2020	SAM US	On market buy	0.28	832	832
5/11/2020	SAM US	On market buy	0.28	7,293	7,293
5/11/2020	SAM US	On market buy	0.28	934	934
5/11/2020	SAM US	On market buy	0.28	3,629	3,629
5/11/2020	SAM US	On market buy	0.28	855	855
5/11/2020	SAM US	On market buy	0.28	13,193	13,193
5/11/2020	SAM US	On market buy	0.28	4,509	4,509
5/11/2020	SAM US	On market buy	0.28	12,396	12,396
5/11/2020	SAM US	On market buy	0.28	5,592	5,592
5/11/2020	SAM US	On market buy	0.28	531	531
5/11/2020	SAM US	On market buy	0.28	13,241	13,241
5/11/2020	SAM US	On market buy	0.28	9,745	9,745
5/11/2020	SAM US	On market buy	0.28	1,566	1,566
5/11/2020	SAM US	On market buy	0.28	5,417	5,417
5/11/2020	SAM US	On market buy	0.28	1,262	1,262
5/11/2020	SAM US	On market buy	0.28	12,235	12,235
5/11/2020	SAM US	On market buy	0.28	24,588	24,588
5/11/2020	SAM US	On market buy	0.28	1,939	1,939
5/11/2020	SAM US	On market buy	0.28	3,046	3,046
5/11/2020	SAM US	On market buy	0.28	844	844

5/11/2020	SAM US	On market buy	0.28	1,107	1,107
5/11/2020	SAM US	On market buy	0.28	5,794	5,794
5/11/2020	SAM US	On market buy	0.28	32,378	32,378
5/11/2020	SAM US	On market buy	0.28	1,790	1,790
5/11/2020	SAM US	On market buy	0.28	1,356	1,356
5/11/2020	SAM US	On market buy	0.28	2,132	2,132
5/11/2020	SAM US	On market buy	0.28	3,280	3,280
5/11/2020	SAM US	On market buy	0.28	10,661	10,661
5/11/2020	SAM US	On market buy	0.28	23,688	23,688
5/11/2020	SAM US	On market buy	0.28	2,393	2,393
5/11/2020	SAM US	On market buy	0.28	456	456
5/11/2020	SAM US	On market buy	0.28	353	353
5/11/2020	SAM US	On market buy	0.28	2,357	2,357
5/11/2020	SAM US	On market buy	0.28	597	597
5/11/2020	SAM US	On market buy	0.28	20,480	20,480
5/11/2020	SAM US	On market buy	0.28	1,662	1,662
5/11/2020	SAM US	On market buy	0.28	2,081	2,081
5/11/2020	SAM US	On market buy	0.28	2,483	2,483
5/11/2020	SAM US	On market buy	0.28	1,151	1,151
5/11/2020	SAM US	On market buy	0.28	2,118	2,118
5/11/2020	SAM US	On market buy	0.28	623	623
5/11/2020	SAM US	On market buy	0.28	165	165
5/11/2020	SAM US	On market buy	0.28	397	397
5/11/2020	SAM US	On market buy	0.28	260	260
5/11/2020	SAM US	On market buy	0.28	12,447	12,447
5/11/2020	SAM US	On market buy	0.28	769	769
5/11/2020	SAM US	On market buy	0.28	4,199	4,199
5/11/2020	SAM US	On market buy	0.28	14,071	14,071
5/11/2020	SAM US	On market buy	0.28	1,250	1,250
5/11/2020	SAM US	On market buy	0.28	2,814	2,814
5/11/2020	SAM US	On market buy	0.28	44,385	44,385
5/11/2020	SAM US	On market buy	0.28	2,715	2,715
5/11/2020	SAM US	On market buy	0.28	1,368	1,368
5/11/2020	SAM US	On market buy	0.28	4,296	4,296
5/11/2020	SAM US	On market buy	0.28	4,856	4,856
5/11/2020	SAM US	On market buy	0.28	4,723	4,723
5/11/2020	SAM US	On market buy	0.28	971	971
5/11/2020	SAM US	On market buy	0.28	5,742	5,742
5/11/2020	SAM US	On market buy	0.28	6,197	6,197
5/11/2020	SAM US	On market buy	0.28	6,053	6,053
5/11/2020	SAM US	On market buy	0.28	7,151	7,151
5/11/2020	SAM US	On market buy	0.28	24,473	24,473
5/11/2020	SAM US	On market buy	0.28	5,334	5,334
5/11/2020	SAM US	On market buy	0.28	1,342	1,342
5/11/2020	SAM US	On market buy	0.28	8,263	8,263
5/11/2020	SAM US	On market buy	0.28	9,788	9,788
5/11/2020	SAM US	On market buy	0.28	587	587
5/11/2020	SAM US	On market buy	0.28	425	425
5/11/2020	SAM US	On market buy	0.28	18,595	18,595
5/11/2020	SAM US	On market buy	0.28	3,389	3,389
5/11/2020	SAM US	On market buy	0.28	22,113	22,113

5/11/2020	SAM US	On market buy	0.28	11,011	11,011
5/11/2020	SAM US	On market buy	0.28	2,001	2,001
5/11/2020	SAM US	On market buy	0.28	838	838
5/11/2020	SAM US	On market buy	0.28	733	733
5/11/2020	SAM US	On market buy	0.28	14,682	14,682
5/11/2020	SAM US	On market buy	0.28	22,025	22,025
5/11/2020	SAM US	On market buy	0.28	2,358	2,358
5/11/2020	SAM US	On market buy	0.28	2,468	2,468
5/11/2020	SAM US	On market buy	0.28	6,186	6,186
5/11/2020	SAM US	On market buy	0.28	5,514	5,514
5/11/2020	SAM US	On market buy	0.28	430	430
5/11/2020	SAM US	On market buy	0.28	2,386	2,386
5/11/2020	SAM US	On market buy	0.28	1,509	1,509
5/11/2020	SAM US	On market buy	0.28	2,578	2,578
5/11/2020	SAM US	On market buy	0.28	348	348
5/11/2020	SAM US	On market buy	0.28	2,015	2,015
5/11/2020	SAM US	On market buy	0.28	5,935	5,935
5/11/2020	SAM US	On market buy	0.28	5,337	5,337
5/11/2020	SAM US	On market buy	0.28	2,168	2,168
5/11/2020	SAM US	On market buy	0.28	1,901	1,901
5/11/2020	SAM US	On market buy	0.28	4,067	4,067
5/11/2020	SAM US	On market buy	0.28	631	631
5/11/2020	SAM US	On market buy	0.28	220,332	220,332
5/11/2020	SAM US	On market buy	0.28	468	468
5/11/2020	SAM US	On market buy	0.28	3,903	3,903
5/11/2020	SAM US	On market buy	0.28	5,621	5,621
5/11/2020	SAM US	On market buy	0.28	1,036	1,036
5/11/2020	SAM US	On market buy	0.28	13,975	13,975
5/11/2020	SAM US	On market buy	0.28	1,181	1,181
5/11/2020	SAM US	On market buy	0.28	24,795	24,795
5/11/2020	SAM US	On market buy	0.28	6,229	6,229
5/11/2020	SAM US	On market buy	0.28	2,350	2,350
5/11/2020	SAM US	On market buy	0.28	3,050	3,050
5/11/2020	SAM US	On market buy	0.28	11,470	11,470
5/11/2020	SAM US	On market buy	0.28	3,432	3,432
5/11/2020	SAM US	On market buy	0.28	9,481	9,481
5/11/2020	SAM US	On market buy	0.28	38,260	38,260
5/11/2020	SAM US	On market buy	0.28	2,075	2,075
5/11/2020	SAM US	On market buy	0.28	1,919	1,919
5/11/2020	SAM US	On market buy	0.28	4,598	4,598
5/11/2020	SAM US	On market buy	0.28	2,031	2,031
5/11/2020	SAM US	On market buy	0.28	4,805	4,805
5/11/2020	SAM US	On market buy	0.28	13,238	13,238
5/11/2020	SAM US	On market buy	0.28	16,711	16,711
5/11/2020	SAM US	On market buy	0.28	1,150	1,150
5/11/2020	SAM US	On market buy	0.28	13,957	13,957
5/11/2020	SAM US	On market buy	0.28	3,195	3,195
5/11/2020	SAM US	On market buy	0.28	14,139	14,139
5/11/2020	SAM US	On market buy	0.28	2,205	2,205
5/11/2020	SAM US	On market buy	0.28	5,442	5,442
5/11/2020	SAM US	On market buy	0.28	1,643	1,643

5/11/2020	SAM US	On market buy	0.28	4,573	4,573
5/11/2020	SAM US	On market buy	0.28	2,316	2,316
5/11/2020	SAM US	On market buy	0.28	11,855	11,855
5/11/2020	SAM US	On market buy	0.28	3,103	3,103
5/11/2020	SAM US	On market buy	0.28	3,784	3,784
5/11/2020	SAM US	On market buy	0.28	3,660	3,660
5/11/2020	SAM US	On market buy	0.28	6,612	6,612
5/11/2020	SAM US	On market buy	0.28	8,737	8,737
5/11/2020	SAM US	On market buy	0.28	494	494
5/11/2020	SAM US	On market buy	0.28	3,476	3,476
5/11/2020	SAM US	On market buy	0.28	26,166	26,166
5/11/2020	SAM US	On market buy	0.28	3,251	3,251
5/11/2020	SAM US	On market buy	0.28	3,730	3,730
5/11/2020	SAM US	On market buy	0.28	28,928	28,928
5/11/2020	SAM US	On market buy	0.28	1,934	1,934
5/11/2020	SAM US	On market buy	0.28	1,862	1,862
5/11/2020	SAM US	On market buy	0.28	3,388	3,388
5/11/2020	SAM US	On market buy	0.28	4,405	4,405
5/11/2020	SAM US	On market buy	0.28	2,059	2,059
5/11/2020	SAM US	On market buy	0.28	7,335	7,335
5/11/2020	SAM US	On market buy	0.28	14,606	14,606
5/11/2020	SAM US	On market buy	0.28	3,732	3,732
5/11/2020	SAM US	On market buy	0.28	7,717	7,717
5/11/2020	SAM US	On market buy	0.28	2,657	2,657
5/11/2020	SAM US	On market buy	0.28	1,235	1,235
5/11/2020	SAM US	On market buy	0.28	2,817	2,817
5/11/2020	SAM US	On market buy	0.28	4,342	4,342
5/11/2020	SAM US	On market buy	0.28	105,387	105,387
5/11/2020	SAM US	On market buy	0.28	8,355	8,355
5/11/2020	SAM US	On market buy	0.28	15,628	15,628
5/11/2020	SAM US	On market buy	0.28	2,378	2,378
5/11/2020	SAM US	On market buy	0.28	3,165	3,165
5/11/2020	SAM US	On market buy	0.28	6,583	6,583
5/11/2020	SAM US	On market buy	0.28	4,256	4,256
5/11/2020	SAM US	On market buy	0.28	2,261	2,261
5/11/2020	SAM US	On market buy	0.28	2,860	2,860
5/11/2020	SAM US	On market buy	0.28	1,355	1,355
5/11/2020	SAM US	On market buy	0.28	123	123
5/11/2020	SAM US	On market buy	0.28	1,372	1,372
5/11/2020	SAM US	On market buy	0.28	41,326	41,326
5/11/2020	SAM US	On market buy	0.28	2,670	2,670
5/11/2020	SAM US	On market buy	0.28	2,940	2,940
5/11/2020	SAM US	On market buy	0.28	4,131	4,131
5/11/2020	SAM US	On market buy	0.28	2,377	2,377
5/11/2020	SAM US	On market buy	0.28	4,317	4,317
5/11/2020	SAM US	On market buy	0.28	1,119	1,119
5/11/2020	SAM US	On market buy	0.28	9,531	9,531
5/11/2020	SAM US	On market buy	0.28	1,375	1,375
5/11/2020	SAM US	On market buy	0.28	10,468	10,468
5/11/2020	SAM US	On market buy	0.28	23,030	23,030
5/11/2020	SAM US	On market buy	0.28	3,725	3,725

5/11/2020	SAM US	On market buy	0.28	755	755
5/11/2020	SAM US	On market buy	0.28	2,312	2,312
5/11/2020	SAM US	On market buy	0.28	13,414	13,414
5/11/2020	SAM US	On market buy	0.28	5,488	5,488
5/11/2020	SAM US	On market buy	0.28	10,299	10,299
5/11/2020	SAM US	On market buy	0.28	4,308	4,308
5/11/2020	SAM US	On market buy	0.28	6,245	6,245
5/11/2020	SAM US	On market buy	0.28	4,224	4,224
5/11/2020	SAM US	On market buy	0.28	3,455	3,455
5/11/2020	SAM US	On market buy	0.28	1,336	1,336
5/11/2020	SAM US	On market buy	0.28	48,947	48,947
5/11/2020	SAM US	On market sell	0.28	9,631	9,631
9/11/2020	SAM US	On market buy	0.28	65,000	65,000
11/11/2020	SAM US	On market buy	0.28	30,000	30,000
23/11/2020	SAM US	On market buy	0.27	722,398	722,398
30/11/2020	SAM US	On market buy	0.28	68,750	68,750
30/11/2020	SAM US	On market buy	0.27	277,602	277,602
1/12/2020	SAM US	On market buy	0.28	50,000	50,000
11/12/2020	SAM US	On market buy	0.28	50,000	50,000
15/12/2020	SAM US	On market buy	0.28	10,000	10,000
15/12/2020	SAM US	On market buy	0.28	30,000	30,000
15/12/2020	SAM US	On market buy	0.28	20,000	20,000
15/12/2020	SAM US	On market buy	0.28	17,000	17,000
15/12/2020	SAM US	On market buy	0.28	60,000	60,000
15/12/2020	SAM US	On market buy	0.28	100,000	100,000
15/12/2020	SAM US	On market buy	0.28	70,000	70,000
15/12/2020	SAM US	On market buy	0.28	73,688	73,688
15/12/2020	SAM US	On market sell	0.28	20,000	20,000
15/12/2020	SAM US	On market buy	0.28	100,000	100,000
23/12/2020	SAM US	On market buy	0.28	50,000	50,000
29/12/2020	SAM US	On market buy	0.28	18,000	18,000
29/12/2020	SAM US	On market sell	0.28	18,000	18,000
29/12/2020	SAM US	On market buy	0.28	18,000	18,000
31/12/2020	SGRI	On market buy	0.28	513,950	513,950
25/11/2020	SGRI	On market buy	0.27	582,440	582,440

Annexure B

This is annexure B of 1 page (including this page) referred to in Form 604 "Notice of change of interests of substantial holder".



Name: *Thomas W. Ulrich*

Date: *January 29 2021*

Annexure B -- Details of Sprott Inc. and its controlled entities

Name	Address of Registered Office	Postal Address
Sprott Inc.	200 Bay Street, Royal Bank Plaza, South Tower, Suite 2600, Toronto, Ontario, M5J 2J1	200 Bay Street, Royal Bank Plaza, South Tower, Suite 2600, Toronto, Ontario, M5J 2J1
Exploration Capital Partners 2005 LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Exploration Capital Partners 2008 LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Exploration Capital Partners 2009 LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Exploration Capital Partners 2012 LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Exploration Capital Partners 2014 LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Natural Resource Income Investing LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Resource Capital Investment Corp.	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Resource Income Partners LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Sprott Asset Management LP	Royal Bank Plaza, South Tower 200 Bay Street, Suite 2600 Toronto, Ontario M5J 2J1	Royal Bank Plaza, South Tower 200 Bay Street, Suite 2600 Toronto, Ontario M5J 2J1
Sprott Asset Management USA Inc.	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Sprott Capital Partners	200 Bay Street, Royal Bank Plaza, South Tower, Suite 2700, Toronto, Ontario, M5J 2J1	200 Bay Street, Royal Bank Plaza, South Tower, Suite 2700, Toronto, Ontario, M5J 2J1
Sprott GenPar Ltd.	Royal Bank Plaza, South Tower 200 Bay Street, Suite 2600 Toronto, Ontario M5J 2J1	Royal Bank Plaza, South Tower 200 Bay Street, Suite 2600 Toronto, Ontario M5J 2J1
Sprott Global Resource Investments Ltd.	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Sprott Private Resource Lending (M), LP	2711 Centerville Road, Suite 400, Wilmington, Delaware 19808	2711 Centerville Road, Suite 400, Wilmington, Delaware 19808
Sprott Private Resource Lending (C-Co-Invest), LP	Royal Bank Plaza, South Tower 200 Bay Street, Suite 2600 Toronto, Ontario M5J 2J1	Royal Bank Plaza, South Tower 200 Bay Street, Suite 2600 Toronto, Ontario M5J 2J1
Sprott Private Resource Lending (M-Co-Invest), LP	2711 Centerville Road, Suite 400, Wilmington, Delaware 19808	2711 Centerville Road, Suite 400, Wilmington, Delaware 19808
Sprott Private Wealth LP	200 Bay Street, Royal Bank Plaza, South Tower, Suite 2600, Toronto, Ontario, M5J 2J1	200 Bay Street, Royal Bank Plaza, South Tower, Suite 2600, Toronto, Ontario, M5J 2J1
Sprott Resource Lending Corp.	Royal Bank Plaza, South Tower 200 Bay Street, Suite 2600 Toronto, Ontario M5J 2J1	Royal Bank Plaza, South Tower 200 Bay Street, Suite 2600 Toronto, Ontario M5J 2J1
Sprott Rights & PIPEs Opportunity I LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Sprott Rights & PIPEs Opportunity VII LP	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008
Sprott U.S. Holdings Inc.	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008	1910 Palomar Point Way, Suite 200, Carlsbad, California 92008