



25th July, 2014

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Maharashtra, India.
Scrip Code: 500470

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL

Dear Sirs,

Re: The issue comprises USD 4.85% Unsecured Bonds due on January 31, 2020 and USD 5.95% Unsecured Bonds due on July 31, 2024 by Abja Investment Co Pte Ltd, (the "Issuer") a wholly owned subsidiary of Tata Steel Limited "Tata Steel" incorporated in Singapore.

1. This is to inform you that the Issuer, being a company incorporated in Singapore has successfully priced its Notes which would be listed on the Frankfurt Stock Exchange.
2. The Notes are guaranteed by Tata Steel and represent an unsecured obligation of the Issuer which will rank *pari passu* with all its other existing and future unsubordinated obligations.
3. The guarantee will be an unsecured obligation of Tata Steel and will rank *pari passu* with all its other existing and future unsecured obligations.

The Press Release being issued in this connection is attached.

We request you to kindly take note of the above.

Yours faithfully,
Tata Steel Limited


(A. Anjeneyan)
Company Secretary

TATA STEEL LIMITED

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Corporate Identity Number L27100MH1907PLC000260 Website : www.tatasteel.com