



Commission
des valeurs mobilières
du Québec

Financement des
sociétés

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Montreal, October 23, 2001

Petrobank Energy and Resources Ltd
C/o Burnet, Duckworth & Palmer

Att: S.M. Gangl

RE: Filing of an Initial Annual Information Form ("A.I.F.")

Dear Sirs:

We have received the Annual Information Form of Petrobank Energy and Resources Ltd dated May 17, 2001 for the year ended December 31, 2000. This document filed with the Commission is now part of the permanent information record.

Yours truly,

(s) Louise Allard

Louise Allard