

Barristers & Solicitors
Patent & Trade-mark Agents

McCarthy Tétrault

McCarthy Tétrault LLP
Suite 3300, 421-7th Avenue S.W.
Calgary AB T2P 4K9
Canada
Telephone: 403 260-3500
Facsimile: 403 260-3501
mccarthy.ca

Andrew D. Grasby
Direct Line: 403 260-3530
Direct Fax: 403 260-3501
E-Mail: agrasby@mccarthy.ca

Assistant: Valerie Plaza
Direct Line: 260-3601
E-Mail: vplaza@mccarthy.ca

March 31, 2005

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission

Dear Sir or Madam:

**Re: Petrobank Energy and Resources Ltd. ("Petrobank")
NI 44-101 Annual Information Form Filing**

As counsel on behalf of Petrobank, we hereby give notice that for the purposes of NI 44-101, Petrobank is relying on its Annual Information Form for the year ended December 31, 2004 filed under NI 51-102 on SEDAR Project #759642.

Yours truly,

McCarthy Tétrault LLP

(signed)

Andrew D. Grasby