

**FORM 51-101F4
NOTICE OF
FILING OF 51-101F1 INFORMATION**

This is the form referred to in section 2.3 of National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities* (“NI 51-101”).

On March 30, 2012, Petrobank Energy and Resources Ltd. (“Petrobank”) filed its report under section 2.1 of NI 51-101, which can be found in Petrobank’s annual information form dated March 30, 2012 for the year ended December 31, 2011. The annual information form is available for viewing on SEDAR under Petrobank’s profile at www.sedar.com.