

FORM 51-101F4
NOTICE OF
FILING OF 51-101F1 INFORMATION

This is the form referred to in section 2.3 of National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities* (“NI 51-101”).

On March 13, 2013, Valeura Energy Inc. (the “**Corporation**”) filed its reports under section 2.1 of NI 51-101, which can be found in the Corporation’s annual information form under the Corporation’s profile on SEDAR at www.sedar.com.