

March 6, 2015

Filed Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission

Ontario Securities Commission
Autorité des marchés financiers
TSX

New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Newfoundland and Labrador, Office of the Superintendent of Securities
Yukon, Office of Superintendent of Securities
Northwest Territories, Office of Superintendent of Securities
Nunavut, Office of Superintendent of Securities

Dear Sirs:

Re: Valeura Energy Inc. (the "Issuer")

We are pleased to advise you of the details of the upcoming meeting of the shareholders of the Issuer:

CUSIP / ISIN:	919144402 / CA9191444020
Meeting Type:	Annual & Special Meeting
Meeting Date:	May 15, 2015
Record Date of Notice:	April 2, 2015
Record Date of Voting:	April 2, 2015
Beneficial Ownership Determination Date:	April 2, 2015
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
Meeting Location:	Calgary, AB
Notice and Access – Registered Holders:	No
Stratification:	N/A
Stratification Type:	N/A
Notice and Access – Beneficial Holders:	No
Stratification:	N/A
Stratification Type:	N/A
Issuer Sending Material Directly To NOBOs:	No
Issuer Paying to Send Material to OBOs:	Yes

We are filing this information in compliance with the Canadian Securities Administrators' National Instrument 54 - 101 regarding Shareholder Communication, in our capacity as the agent for the Issuer.

Yours truly,

VALIANT TRUST COMPANY

"Jennifer Oliver"

Jennifer Oliver
Assistant Account Manager, Client Services

cc: CDS & Co