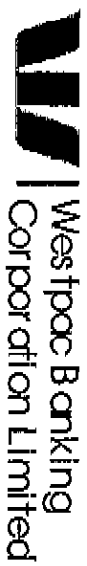


ASX Quarterly Report - Westpac Basket Instalment Warrants
Quarter End - 31/03/2003

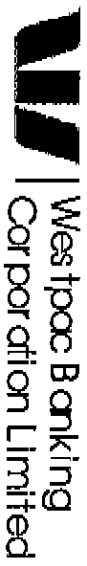
ASX Instalment Warrant Code	Exercised Warrants	Bought Back Warrants	Outstanding Warrants
BANIWA	0	0	16,857
HBIWA	0	0	11,287
LPTWA	0	0	104,895
MBWMA	0	0	25,373
RETWA	0	0	20,781
RSEIWA	0	0	22,196



ASX Quarterly Report - High Yield Instalment Warrants Quarter End - 31/03/2003

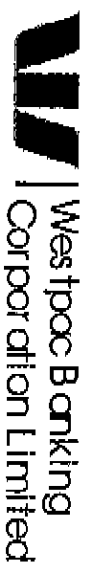
ASX Instalment Warrant Code	Exercised Warrants	Bought Back Warrants	Outstanding Warrants
AGLIWB	0	0	220,505
AMPIWB	0	0	211,125
ANZIWB	0	0	215,159
BHPIWB	0	0	776,388
BILIWB	0	0	212,456
CBAIWB	0	0	663,486
CMIIWB	0	0	250,520
CSZIWB	0	0	209,021
FELIWB	0	0	235,339
FXIIWB	0	0	211,424
IAGIWB	0	0	228,752
LCIWB	0	0	204,000
NABIIWB	0	0	208,006
NCFIWB	0	0	518,473
QANIIWB	0	0	502,000
RICIWB	0	0	219,351
SGBIWB	0	0	213,172
SRPIWB	0	0	365,614
STCIWB	0	0	228,500
SUNIWB	0	0	354,863
TAHIWB	0	0	209,033
TLSIWB	0	0	597,608
WMBIWB	0	0	219,861

WOM/WB	0	0	215.147
WPL/WB	0	0	213.898



ASX Quarterly Report - High Yield Instalment Warrants
Quarter End - 31/03/2003

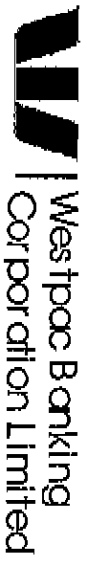
ASX Instalment Warrant Code	Exercised Warrants	Bought Back Warrants	Outstanding Warrants
AGLIWD	0	0	100,000
ANZIWD	0	0	164,703
BHPIWD	0	0	250,000
BILIWD	0	0	250,000
CBPIWD	0	0	174,024
OMLIWD	0	0	250,000
FGLIWD	0	0	288,835
FXLIWD	0	0	250,000
LAGIWD	0	0	250,000
NAB1WD	0	0	150,000
RIOIWD	0	0	150,756
SGI1WD	0	0	150,000
SRPIWD	0	0	250,000
STOIWD	0	0	250,000
SUN1WD	0	0	250,000
TAHIWD	0	0	150,000
TLSTWD	0	0	522,988
WAB1WD	0	0	250,000
WOM1WD	0	0	259,258
WPL1WD	0	0	154,377



ASX Quarterly Report - Instadment Warrants

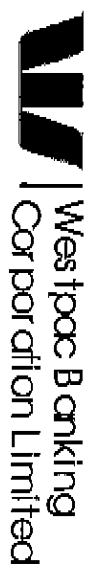
Quarter End - 31/03/2003

ASX Instadment Warrant Code	Exercised Warrants	Bought Back Warrants	Outstanding Warrants
AMP1WA	0	0	336,125
ANZ1WA	2500	0	260,333
BHP1WA	3600	0	530,306
BIL1WA	0	0	1,011,656
CB1WA	200	0	257,474
CAL1WA	0	0	264,736
FGL1WA	7600	0	293,814
FXI1WA	0	0	266,286
LLQ1WA	0	0	611,727
NBL1WA	0	0	255,781
NAB1WA	0	0	255,700
NCP1WA	0	0	512,621
PBL1WA	0	0	257,858
QAN1WA	0	0	536,201
RIO1WA	0	0	255,850
SCB1WA	0	0	258,568
TAH1WA	4500	0	268,683
TLS1WA	4000	0	1,182,316
WAB1WA	4000	0	268,544
WOW1WA	281	0	513,756



ASX Quarterly Report - Instalment Warrants
Quarter End - 31/03/2003

ASX Instalment Warrant Code	Exercised Warrants	Bought Back Warrants	Outstanding Warrants
AGLIWA	0	0	101,110
AMQIWA	0	0	150,911
AXAIWA	0	0	108,098
CSLIWA	0	0	102,415
CSZIWA	0	0	212,909
HVNIWA	0	0	153,837
IAGIWA	0	0	100,000
MAYIWA	0	0	208,126
MGIWA	0	0	151,282
MMIWA	0	0	645,263
ORIWA	0	0	151,457
GBEWA	0	0	100,000
SEWIWA	0	0	100,000
SRIPIWA	0	0	152,947
STOIWA	0	0	100,796
STWIWA	0	0	105,066
SUNIWA	0	0	179,434
WESIWA	0	0	98,316
WPLIWA	0	0	204,625
WSTIWA	0	0	160,812

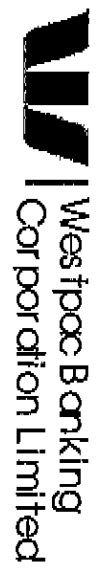


ASX Quarterly Report - Instalment Warrants

Quarter End - 31/03/2003

ASX Instalment Warrant Code	Exercised Warrants	Bought Back Warrants	Outstanding Warrants
AMQWC	0	0	100,500
AMPWC	0	0	250,000
ANZWC	0	0	100,500
BHPWC	0	0	252,870
CBALWC	0	0	104,333
OMLWC	0	0	250,000
CSLWC	0	0	100,000
CSZWC	0	0	250,700
FGLWC	0	0	273,188
FXJWC	0	0	250,000
LLQWC	0	0	250,000
MAVWC	0	0	250,000
NBLWC	0	0	150,000
NABWC	0	0	100,400
NCPWC	0	0	250,000
ORIWC	0	0	150,000
PBLWC	0	0	100,500
PRKWC	0	0	100,500
QANWC	0	0	250,000
SCBWC	0	0	100,000
SRPWC	0	0	100,000
SUNWC	0	0	154,017
TLSWC	0	0	508,422

TOLW/C	0	0	150,500
WESW/C	0	0	100,500
WABW/C	0	0	250,000
WOMW/C	0	0	250,500
WBFW/C	0	0	150,500



ASX Quarterly Report - Long Dated Investment Call Warrants
Quarter End - 31/03/2003

ASX Instrument Warrant Code	Exercised Warrants	Bought Back Warrants	Outstanding Warrants
ANZWMVA	0	0	548,280
ANZWMWB	0	0	549,397
OBAMWVA	0	0	536,493
OBAMWMB	0	0	534,132
NABWMVA	0	0	534,305
NABWMWB	0	0	539,574



Westpac Banking
Corporation Limited

ASX Quarterly Report - Underlying Stock Held
Quarter End - 31/03/2003

ASX Code	Underlying Held
AGL	1,051,839
AMC	22,066
AMP	23,006
ANZ	13,257,204
AWC	3,964,454
AXA	26,798
BBG	1,562
BHP	366,219
BIL	10,330
BLD	3,392,560
CBA	291,892
CML	87,701
COH	1,344
CSL	13,346
CSR	6,498,307
CTX	1,286,350
DJS	4,346,020
FGL	26,442,468
FOA	781
FXI	114,308
GMF	31,000,000

GPT	9.790
HVN	24.223
IAG	47.038
LEI	1.080,918
LHG	00
LLC	37.273
MAY	290.343
MBL	115.634
MGR	4.895
MIG	42.657
MM	368.763
NAB	1.577,533
NCP	59.712
NRM	00
ORG	3.392,550
ORI	121.193
PBL	1.959,500
PRK	4.720
QAN	576.706
GBE	9.825
RIN	6.498,307
RIO	2.248,190
SEV	20.373
SGB	82.360
SGP	4.895
SHL	9.408
SLE	00
SMS	60.651
SRP	36.192
STO	45.514
STW	5.067
SUN	113.300
TAH	67.803

TLS	768,385
TOL	11,900
WES	58,493
WFA	9,790
WFT	9,790
WMR	93,273
WOW	49,631
WPL	49,467
WSF	84,190