



Australia's First Bank

Westpac Banking Corporation ABN 33 007 457 141

Group Secretariat

Level 25, 60 Martin Place

GPO Box 1 (IBN 7MP)

SYDNEY NSW 2000

Telephone: (61 2) 9216 0390

Facsimile: (61 2) 9226 1888

6 April 2004

Company Announcements Platform
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Clarification: Appendix 3B– TPS Issue

An Appendix 3B was lodged earlier today in relation to an issue of trust preferred securities. The Appendix 3B was inadvertently duplicated in that lodgement. Please disregard the duplicate copy.

I apologise for any confusion caused.

Yours faithfully

Michelle Marchhart
Head of Group Secretariat