

4 October 2012

The Companies Announcements Platform
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**WESTPAC SPS II (WBCPB) – CONFIRMATION OF DISTRIBUTION
FOR THE QUARTER ENDED 30 SEPTEMBER 2012**

Westpac Banking Corporation confirms that payment of the distribution for the above quarter has been made as follows:

Distribution Payment Date	2 October 2012
Distribution paid per Westpac SPS II	\$1.2962

The distribution on Westpac SPS II was fully franked at the Australian corporate tax rate of 30%.

Yours sincerely

Timothy Hartin
Group Company Secretary
Westpac Banking Corporation