

NOTICE OF PARTIAL REDEMPTION

WESTPAC SECURITIES NZ LIMITED (the “Issuer”)

Programme for the Issuance of Debt Instruments

USD800,000,000 Floating Rate Instruments due February 2020 (the “Instruments”)

ISIN: HK0000319316

Common Code: 153953473

NOTICE IS HEREBY GIVEN that on 9 September 2019, the Issuer repurchased and cancelled USD780,000,000 in outstanding principal amount of the Instruments. Following such repurchase and cancellation, USD20,000,000 in principal amount of the Notes remains outstanding.

For further information, please contact:

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