NOTIFICATION UNDER SECTION 309B OF THE SECURITIES AND FUTURES ACT, CHAPTER 289 OF SINGAPORE, AS MODIFIED OR AMENDED FROM TIME TO TIME: The Instruments are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

FINAL TERMS

Series No.: 1465

Tranche No.: 1

WESTPAC BANKING CORPORATION ABN 33 007 457 141

Programme for the Issuance of Debt Instruments

Issue of

AUD55,000,000 Senior Unsecured Fixed Rate Notes due September 2028

by Westpac Banking Corporation

Legal Entity Identifier (LEI): EN5TNI6CI43VEPAMHL14

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions (the **"*Conditions*"**) set forth in the base prospectus dated 11 November 2020 and the supplements to the base prospectus dated 18 February 2021, 4 May 2021 and 5 May 2021 which together constitute a base prospectus (the "***Base Prospectus***") for the purposes of Regulation (EU) 2017/1129 as it forms part of the domestic law of the UK by virtue of the European Union (Withdrawal) Act 2018 (the **"*UK Prospectus Regulation*"**). This document constitutes the Final Terms of the Instruments described herein for the purposes of the UK Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all the relevant information. The Base Prospectus is available for viewing at Camomile Court, 23 Camomile Street, London EC3A 7LL, United Kingdom, and at http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html and copies may be obtained from the Specified Offices of the Paying Agents.

PART A: Contractual Terms

1.	**Issuer and Designated Branch:**	Westpac Banking Corporation acting through its head office
2.	**Date of Board Approval of Issuer:**	Not Applicable, save as discussed in Section 2 of the "General Information" section of the Base Prospectus
3.	**Status:**	Senior
4.	**Specified Currency:**	
	(i) of denomination:	Australian Dollars ("**AUD**")
	(ii) of payment:	AUD
5.	**Aggregate Principal Amount of Tranche:**	AUD55,000,000
6.	**If interchangeable with existing Series, Series No.:**	Not Applicable
7.	**(i) Issue Date:**	30 September 2021
	(ii) Interest Commencement Date:	Issue Date
8.	**Issue Price:**	100% of the Aggregate Principal Amount of the Tranche
9.	**Maturity Date:**	29 September 2028 subject to adjustment in accordance with the Business Day Convention specified in paragraph 20(iv)
10.	**Expenses:**	Not Applicable
11.	**(i) Form of Instruments:**	Bearer
	(ii) Bearer Instruments exchangeable for Registered Instruments	No
12.	**If issued in bearer form:**	
	(i) Initially represented by a Temporary Global Instrument or Permanent Global Instrument:	Temporary Global Instrument
	(ii) Temporary Global Instrument exchangeable for a Permanent Global Instrument or for Definitive Instruments	Yes. The Exchange Date shall be a date no earlier than 40 days after the Issue Date

	and/or (if the relevant Series comprises both Bearer Instruments and Registered Instruments) Registered Instruments:	
	(iii) Specify date (if any) from which exchanges for Registered Instruments will be made:	Not Applicable
	(iv) Permanent Global Instrument exchangeable at the option of the bearer for Definitive Instruments and/or (if the relevant Series comprises both Bearer Instruments and Registered Instruments) Registered Instruments:	No. Permanent Global Instruments are only exchangeable for Definitive Instruments in the limited circumstances set out in Conditions 2.5(a) and (b)
	(v) Talons for future Coupons to be attached to Definitive Instruments:	No
	(vi) Receipts to be attached to Instalment Instruments which are Definitive Instruments:	No
13.	**If issued in registered form:**	Not Applicable
14.	**Denomination(s):**	AUD500,000
15.	**Calculation Amount:**	AUD500,000
16.	**Partly Paid Instruments:**	No
17.	**If issued in registered form: Registrar:**	Not Applicable
18.	**Interest:**	1.745 per cent. per annum Fixed Rate
19.	**Change of interest basis**	Not Applicable
20.	**Fixed Rate Instrument Provisions:**	Applicable
	(i) Interest Rate:	1.745 per cent. per annum payable semi-annually in arrear
	(ii) Interest Payment Date(s):	29 March and 29 September in each year commencing on 29 March 2022, beginning with a short first coupon, to and including the

		Maturity Date, subject to adjustment in accordance with the Business Day Convention specified in paragraph 20(iv)
	(iii) Interest Period End Date(s):	Interest Payment Dates
	(iv) Business Day Convention:	
	– for Interest Payment Dates:	Following Business Day Convention
	– for Interest Period End Dates:	No adjustment
	– for Maturity Date:	Following Business Day Convention
	– any other date:	No adjustment
	(v) Fixed Coupon Amounts:	Not Applicable
	(vi) Day Count Fraction:	Actual/Actual (ICMA)
	(vii) Broken Amount(s):	Not Applicable
	(viii) Accrual Feature	Not Applicable
	(ix) Additional Business Centre(s):	London
	(ix) Interest Accrual Periods to which Fixed Rate Instruments Provisions are applicable:	All
21.	**Fixed Rate Reset Instrument Provisions:**	Not Applicable
22.	**Floating Rate Instrument Provisions:**	Not Applicable
23.	**Zero Coupon Instrument Provisions:**	Not Applicable
24.	**Benchmark Replacement:**	Not Applicable
25.	**Dates for payment of Instalment Amounts (Instalment Instruments):**	Not Applicable

26.	**Final Redemption Amount of each Instrument:**	AUD500,000 per Calculation Amount
27.	**Instalment Amounts:**	Not Applicable
28.	**Early Redemption for Tax Reasons:**	Applicable
	(a) Early Redemption Amount of each Instrument (Tax):	AUD500,000 per Calculation Amount
	(b) Date after which changes in law, etc. entitle Issuer to redeem:	Issue Date
29.	**Coupon Switch Option:**	Not Applicable
30.	**Coupon Switch Option Date:**	Not Applicable
31.	**Redemption at the option of the Issuer (Call):**	Not Applicable
32.	**Partial redemption (Call):**	Not Applicable
33.	**Redemption at the option of the Holders (Put):**	Not Applicable
34.	**Events of Default:**	
	Early Termination Amount	AUD500,000 per Calculation Amount
35.	**Payments:**	
	Unmatured Coupons missing upon Early Redemption:	Condition 7A.6(i) applies
36.	**Replacement of Instruments:**	Fiscal Agent
37.	**Calculation Agent:**	Fiscal Agent
38.	**Notices:**	Condition 14 applies
39.	**Selling Restrictions:**	
	United States of America:	Regulation S Category 2 restrictions apply to the Instruments TEFRA D Rules apply to the Instruments Instruments are not Rule 144A eligible

Prohibition of Sales to EEA Retail Investors:	Not Applicable
Prohibition of Sales to UK Retail Investors:	Not Applicable

WESTPAC BANKING CORPORATION

By:

Name: Alexander Bischoff

Date: 28 September 2021

PART B: Other information

1. Listing

(i) Listing:	Yes, to be admitted to the Official List of the UK Financial Conduct Authority
(ii) Admission to trading:	Application has been made for the Instruments to be admitted to trading on the London Stock Exchange's Main Market with effect from the Issue Date

2. Ratings

(i) Ratings of the Instruments:	Not Applicable

3. Interests of natural and legal persons involved in the issue

Save as discussed in the "Subscription and Sale" section of the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Instruments has an interest material to the offer.

4. Reasons for the offer, estimated net proceeds and total expenses

(i) Reasons for the offer and use of proceeds:	Not Applicable
(ii) Estimated net proceeds:	AUD55,000,000
(iii) Estimated total expenses:	Approximately AUD4,540 in respect of admission to trading

5. Yield

Indication of yield:	Not Applicable

6. Operational information

ISIN:	XS2393191734
Common Code:	239319173
CFI:	DTFUFB
FISN:	WESTPAC BANKING/1.745EMTN 20280929
Common Depositary/Lodging Agent:	The Bank of New York Mellon

Any clearing system(s) other than Euroclear Bank SA/NV, Clearstream Banking S.A. and the Central Moneymarkets Unit Service operated by the Hong Kong Monetary Authority:	Not Applicable
CMU Service Instrument Number:	Not Applicable
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable

7. Description of the Underlying

Not Applicable