

PUBLIC DISCLOSURE ANNOUNCEMENT FORM

Name of the Company / Shareholders	Borusan Holding A.Ş.	
Address:	Pürtelaş Hasan Mah. Mebusan Cad. No.37 Salıpazarı, Beyoğlu, İSTANBUL	
Teleophne and Fax Number:	(T)+90 212 393 52 00	(F) +90 212 293 69 60
Date:	28 June 2024	
Postponed Notification Flag	No	
Announcement Content	The disclosure regarding the merger of Borusan Holding A.Ş. with Borusan İstikbal Ticaret Türk A.Ş. through acquisition	

As of 28 June 2024, Borusan Holding A.Ş. (“**Borusan Holding**”) has acquired Borusan İstikbal Ticaret Türk A.Ş. (“**Borusan İstikbal**”) through a merger and thus Borusan İstikbal has been dissolved. Borusan Holding's indirect shares in Borusan Birleşik Boru Fabrikaları Sanayi ve Ticaret A.Ş. (“**Borusan Birleşik Boru**”) is 70,63%. Since Borusan Holding is the 100% owner of Borusan İstikbal, Borusan Holding's indirect shares in Borusan Birleşik Boru will not change as a result of the merger. As a matter of fact, there has been no change of management control of Borusan Birleşik Boru as a result of the merger.