

AMENDMENT NOTICE

Goldman Sachs International
(incorporated with unlimited liability in England)
as Issuer

The Goldman Sachs Group, Inc.
as Guarantor of

15'000'000 Three-Year Six-Month Quanto GBP Worst of Put Spread Warrants on an Index Basket, due March 16, 2015 (ISIN: GB00B6KT7291) (the "Warrants" or the "Securities")

under its Programme for the issuance of Warrants, Notes and Certificates

Notice is hereby given that the following amendments to the final terms in respect of the Securities dated September 16, 2011 (the "**Final Terms**") have come into effect as of December 1, 2011 (the "**Amendment Effective Date**"):

- (1) the Maturity Date of the Securities shall be deemed to be March 19, 2015, with effect from, and including, the Amendment Effective Date, and each reference in the Final Terms to "March 16, 2015" as the date of the Maturity Date shall be replaced by "March 19, 2015"; and
- (2) the Valuation Date of the Securities shall be deemed to be March 5, 2015, with effect from, and including, the Amendment Effective Date, and each reference in the Final Terms to "March 2, 2015" as the date of the Valuation Date shall be replaced by "March 5, 2015".

A copy of the amended and restated Final Terms can be obtained from the Goldman Sachs' website: <http://uk.gspip.com/isin/detail/GB00B6KT7291>.

THE ISSUER

Goldman Sachs International

By:

Date: December 21, 2011