

Final Terms dated April 18, 2012

GOLDMAN SACHS INTERNATIONAL

Programme for the issuance of Warrants, Notes and Certificates

Issue of 10'000 Five-Year GBP Quanto Worse of Autocallable Warrants on the FTSE™ 100 Index and the S&P 500® Index, due April 20, 2017 (the "Warrants" or the "Securities")

Guaranteed by The Goldman Sachs Group, Inc. ("GSG")

The Securities are not bank deposits and are not insured or guaranteed by the United States Federal Deposit Insurance Corporation, the Deposit Insurance Fund or any other governmental agency. The Securities are guaranteed by GSG pursuant to a guaranty (the "GSG Guaranty") and the GSG Guaranty will rank pari passu with all other unsecured and unsubordinated indebtedness of GSG.

INVESTING IN THE WARRANTS INVOLVES EXPOSURE TO A COMBINATION OF EMBEDDED OPTIONS AND PUTS YOUR CAPITAL AT RISK. YOU MAY LOSE SOME OF YOUR INVESTMENT.

DESCRIPTION OF THE MAIN FEATURES OF THE WARRANTS

The description below contains selective information about the warrants and the underlying assets and is an introduction to these final terms. Any decision to invest in the warrants should be based on a consideration of these final terms and the base prospectus (defined below) as a whole, including the documents incorporated by reference.

ISIN	GB00B72GTG34	Initial Valuation Date	April 11, 2012
Common Code	060608539	Issue Date	April 18, 2012
TIDM	UK48	Valuation Date	Each date as set forth in the "Early Exercise and Valuation Date Table" on page 4 in the column entitled "Valuation Date"
Valor	10475045	Final Valuation Date	The Valuation Date falling on April 11, 2017
Nominal	GBP 1'000 per Warrant	Automatic Early Exercise Date	Each date as set forth in the "Early Exercise and Valuation Date Table" on page 4 in the column entitled "Automatic Early Exercise Date"
Issue Price	GBP 1'000 per Warrant	Maturity Date	April 20, 2017
Number of Warrants	10'000	Worse Performing Index	The Underlying Asset with the lower Index Performance, as determined by the Calculation Agent, provided that, if the Underlying Assets have the same Index Performance, then the Worse Performing Index shall be such Underlying Asset as selected by the Calculation Agent in its discretion
Index Level	In respect of each Underlying Asset, the official closing level of such Underlying Asset (expressed in: (i) USD, in the case of SPX, and (ii) GBP, in the case of UKX) on the relevant date as calculated and published by the Index	Minimum Index Performance	The Index Performance of the Worse Performing Index

Sponsor, as determined by the Calculation Agent				
Trigger Level	In respect of:	Barrier Level	In respect of:	
	(i) SPX, U.S.\$ 1'300.2745; and		(i) SPX, U.S.\$ 684.355; and	
	(ii) UKX, GBP 5'353.003,		(ii) UKX, GBP 2'817.37,	
	being, in respect of each Underlying Asset, an amount equal to 95 per cent. (95%) of the Initial Index Level of such Underlying Asset, as determined by the Calculation Agent		being, in respect of each Underlying Asset, an amount equal to 50 per cent. (50%) of the Initial Index Level of such Underlying Asset, as determined by the Calculation Agent	
Initial Index Level	In respect of:	Final Index Level	In respect of each Underlying Asset, the Index Level of such Underlying Asset on the Valuation Date, as determined by the Calculation Agent	
	(i) SPX, U.S.\$ 1'368.71; and			
	(ii) UKX, GBP 5'634.74,			
	being, in respect of each Underlying Asset, the Index Level of such Underlying Asset on the Initial Valuation Date, as determined by the Calculation Agent			
Index Performance	In respect of each Underlying Asset, an amount determined by the Calculation Agent to be equal to the <i>quotient</i> of (i) the Final Index Level of such Underlying Asset, <i>divided</i> by (ii) the Initial Index Level of such Underlying Asset	Early Exercise Percentage	In respect of each Valuation Date (other than the Final Valuation Date), the percentage value (expressed, for the purposes of calculation, as a decimal) set forth in the "Early Exercise and Valuation Date Table" on page 4 in the column entitled "Early Exercise Percentage" in the row corresponding to the date (specified in the column entitled "Valuation Date") on which such Valuation Date (other than the Final Valuation Date) is scheduled to fall	
Observation Period	The period commencing on, but excluding, the Initial Valuation Date, and ending on, and including, the Valuation Date	Observation Date (intra-day valuation)	In respect of each Underlying Asset, each day falling in the Observation Period on which the relevant Index Sponsor publishes levels for both Underlying Assets, regardless of whether such day is a Scheduled Trading Day for either Underlying Asset or is a Disrupted Day for either Underlying Asset	
		Underlying Level	In respect of each Underlying Asset and any time on any day, the level of such Underlying Asset as of the relevant time on the relevant date, as calculated and published by the relevant Index Sponsor	
Underlying Assets	Bloomberg code	Reuters page	ISIN	Index Sponsor
S&P 500® Index ("SPX")	SPX <Index>	.SPX	US78378X1072	Standard & Poor's Financial Services LLC

FTSE™ 100 Index (" UKX ")	UKX <Index>	.FTSE	GB0001383545	FTSE International Limited
<p>AUTOMATIC EARLY EXERCISE</p> <p>If the Index Level in respect of each Underlying Asset on any Valuation Date (other than the Final Valuation Date) is greater than or equal to its respective Trigger Level (such an event being an Automatic Early Exercise Event), each Warrant will be exercised on such Valuation Date, and you will receive for each Warrant on the Automatic Early Exercise Date scheduled to fall immediately after such Valuation Date an amount in GBP equal to the <i>product</i> of (i) the Nominal, <i>multiplied</i> by (ii) the Early Exercise Percentage corresponding to such Automatic Early Exercise Date.</p> <p>CALCULATION OF SETTLEMENT AMOUNT AT MATURITY</p> <p>Unless your Warrants are automatically early exercised or otherwise redeem early or are adjusted in accordance with the Conditions, the Warrants will be redeemed on the Maturity Date in accordance with paragraph (i) or (ii) below (as applicable):</p> <p>(i) if the Final Index Level of each Underlying Asset is greater than or equal to its respective Trigger Level, the Settlement Amount in respect of each Warrant shall be an amount in GBP equal to the <i>product</i> of (a) the Nominal, <i>multiplied</i> by (b) 170 per cent. (170%), i.e., GBP 1'700; or</p> <p>(ii) if the Final Index Level of any Underlying Asset is less than its respective Trigger Level, and:</p> <p>(a) if the Underlying Level in respect of each Underlying Asset at all times on each Observation Date (intra-day valuation) during the Observation Period, and on the Valuation Date, is greater than its respective Barrier Level, the Settlement Amount in respect of each Warrant shall be the Nominal, i.e., GBP 1'000; or</p> <p>(b) if the Underlying Level in respect of any Underlying Asset at any time on any Observation Date (intra-day valuation) during the Observation Period, or on the Valuation Date, is less than or equal to its respective Barrier Level, the Settlement Amount in respect of each Warrant shall be an amount in GBP equal to the <i>product</i> of (I) the Nominal, <i>multiplied</i> by (II) the Minimum Index Performance. THIS MEANS THAT YOU MAY LOSE SOME OR ALL OF YOUR ORIGINAL INVESTED AMOUNT.</p> <p>No Interest is payable under the Warrants.</p> <p>A fee may be paid in respect of this transaction, details of which are available on request.</p>				

Early Exercise and Valuation Date Table		
Valuation Date	Automatic Early Exercise Date	Early Exercise Percentage
April 11, 2013	April 18, 2013	114 per cent. (114%), expressed as 1.14
April 11, 2014	April 22, 2014	128 per cent. (128%), expressed as 1.28
April 13, 2015	April 20, 2015	142 per cent. (142%), expressed as 1.42
April 11, 2016	April 18, 2016	156 per cent. (156%), expressed as 1.56
April 11, 2017	Not Applicable	Not Applicable

THE SCENARIOS AND FIGURES PRESENTED BELOW ARE FOR ILLUSTRATIVE PURPOSES ONLY. THE AUTOMATIC EARLY EXERCISE AMOUNT (IF APPLICABLE) AND THE SETTLEMENT AMOUNT IN RESPECT OF EACH WARRANT WILL BE CALCULATED IN ACCORDANCE WITH THE TERMS OF THE WARRANTS AS SET OUT IN THE GENERAL INSTRUMENT CONDITIONS AND THESE FINAL TERMS.

The Nominal per Warrant is GBP 1'000 and the Issue Price per Warrant is GBP 1'000.

Scenario 1

The Index Level in respect of each Underlying Asset for the Valuation Date scheduled to fall on April 11, 2013 is 95 per cent. or more of its respective Initial Index Level.

The Warrants will be exercised on such Valuation Date, and the Automatic Early Exercise Amount payable per Warrant on the Automatic Early Exercise Date immediately following such Valuation Date will be an amount in GBP equal to the *product* of (i) the Early Exercise Percentage in respect of such Valuation Date, i.e., 114 per cent. (expressed as 1.14), *multiplied* by (ii) the Nominal, i.e., GBP 1'140.

Scenario 2

The Index Level in respect of one Underlying Asset for the Valuation Date scheduled to fall on April 11, 2013 is 94 per cent. of its Initial Index Level and the Index Level in respect of the other Underlying Asset for such Valuation Date is 95 per cent. or more of its Initial Index Level.

The Warrants will not be exercised on such Valuation Date, and no amount will be payable on the Automatic Early Exercise Date immediately following such Valuation Date.

Scenario 3

The Index Level in respect of each Underlying Asset for the Valuation Date scheduled to fall on April 11, 2014 is 95 per cent. or more of its Initial Index Level.

The Warrants will be exercised on such Valuation Date, and the Automatic Early Exercise Amount payable per Warrant on the Automatic Early Exercise Date immediately following such Valuation Date will be an amount in GBP equal to the *product* of (i) the Early Exercise Percentage in respect of such Valuation Date, i.e., 128 per cent. (expressed as 1.28), *multiplied* by (ii) the Nominal, i.e., GBP 1'280.

Scenario 4

The Index Level in respect of one Underlying Asset for the Valuation Date scheduled to fall on April 11, 2014 is 94 per cent. of its Initial Index Level and the Index Level in respect of the other Underlying Asset for such Valuation Date is 95 per cent. or more of its Initial Index Level.

The Warrants will not be exercised on such Valuation Date, and no amount will be payable on the Automatic Early Exercise Date immediately following such Valuation Date.

Scenario 5

The Warrants have not been exercised on a Valuation Date (other than the Final Valuation Date), and the Final Index Level in respect of each Underlying Asset is 95 per cent. or more of its respective Initial Index Level.

The Warrants will be redeemed on the Maturity Date, and the Settlement Amount payable per Warrant will be an amount in GBP equal to the *product* of (i) 170 per cent., expressed as 1.70, *multiplied* by (ii) the Nominal, i.e., GBP 1'700.

Scenario 6

The Warrants have not been exercised on a Valuation Date (other than the Final Valuation Date), the Underlying Level of each Underlying Asset at all times on each Observation Date (intra-day valuation) during the Observation Period has been greater than its respective Barrier Level and the Final Index Level in respect of one Underlying Asset is 94 per cent. of its Initial Index Level and the Final Index Level in respect of the other Underlying Asset is 95 per cent. or more of its Initial Index Level.

The Warrants will be redeemed on the Maturity Date and the Settlement Amount payable per Warrant will be the Nominal, i.e., GBP 1'000.

Scenario 7

The Warrants have not been exercised on a Valuation Date (other than the Final Valuation Date), the Underlying Level of any Underlying Asset at any time on any Observation Date (intra-day valuation) during the Observation Period has been less than or equal to its respective Barrier Level, the Final Index Level in respect of one Underlying Asset is 94 per cent. of its Initial Index Level and the Final Index Level in respect of the other Underlying Asset is 95 per cent. or more of its Initial Index Level.

The Warrants will be redeemed on the Maturity Date and the Settlement Amount payable per Warrant will be 94 per cent. of the Nominal, i.e., GBP 940.

IN THIS SCENARIO AN INVESTOR WHO PURCHASED THE WARRANTS AT THE ISSUE PRICE WILL SUSTAIN A PARTIAL LOSS OF THE AMOUNT ORIGINALLY INVESTED.
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Scenario 8

The Warrants have not been exercised on a Valuation Date (other than the Final Valuation Date), the Underlying Level of any Underlying Asset at any time on any Observation Date (intra-day valuation) during the Observation Period has been less than or equal to its respective Barrier Level, the Final Index Level in respect of one Underlying Asset is zero per cent. of its Initial Index Level and the Final Index Level in respect of the other Underlying Asset is 95 per cent. or more of its Initial Index Level.

The Warrants will be redeemed on the Maturity Date and the Settlement Amount payable per Warrant will be zero.

IN THIS SCENARIO AN INVESTOR WILL SUSTAIN A TOTAL LOSS OF THE AMOUNT ORIGINALLY INVESTED.
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The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that any offer of the Securities in any Member State of the European Economic Area which has implemented Directive 2003/71/EC (the "**Prospectus Directive**" and each, a "**Relevant Member State**") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Securities. Accordingly any person making or intending to make an offer in that Relevant Member State of the Securities may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer. Neither the Issuer nor any Dealer has authorised, nor do they authorise, the making of any offer of the Securities in any other circumstances.

CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the General Instrument Conditions set forth in the base prospectus dated July 15, 2011 (the "**Base Prospectus**") and the supplements to the Base Prospectus listed in the section entitled "Supplement(s) to the Base Prospectus" below (and any further supplements up to, and including, April 18, 2012) which together constitute a base prospectus for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Securities described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer, the Guarantor and the offer of the Securities is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplements are available for viewing at www.bourse.lu and during normal business hours at the registered office of the Issuer, and copies may be obtained from the specified office of the Programme Agent in Luxembourg.

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| 1. | (i) Issuer: | Goldman Sachs International. |
| | (ii) Guarantor: | The Goldman Sachs Group, Inc. |
| 2. | (i) ISIN: | GB00B72GTG34. |
| | (ii) Common Code: | 060608539. |
| | (ii) Valoren: | 10475045. |
| | (iii) TIDM: | UK48. |
| | (iv) Series Number: | A13825. |
| | (v) Tranche Number: | One. |
| | (vi) PIPG Tranche Number: | 18441. |
| 3. | Settlement Currency(ies): | Pound Sterling (" GBP "). |
| 4. | Aggregate number of Warrants: | |
| | (i) Series: | 10'000. |
| | (ii) Tranche: | 10'000. |
| 5. | Issue Price: | GBP 1'000 per Warrant. |
| 6. | Inducements, commissions and/or other | A selling commission of up to 1.95 per cent. (1.95%) of the Issue Price has been paid by the Issuer. Further details are |

- fees:** available on request.
7. **Issue Date:** April 18, 2012.
8. **Maturity Date:** If an Automatic Early Exercise Event does not occur, the Maturity Date shall be April 20, 2017 (the "**Scheduled Maturity Date**").
- The "**Strike Date**" is April 11, 2012. For the purposes of the postponement referred to in the definition of "Maturity Date" in General Instrument Condition 2(a) (*Definitions*), the Relevant Determination Date is the Final Valuation Date (as defined in paragraph 10 below).
9. **Underlying Asset(s):** The Indices (as defined in paragraph 35 below).

VALUATION PROVISIONS

10. **Valuation Dates:** In respect of each Index, the Valuation Dates shall be each date as set forth in the "Early Exercise and Valuation Date Table" on page 4 in the column entitled "Valuation Date", in each case, subject to adjustment in accordance with Index Linked Provision 1.6 (*Index Basket and Reference Dates – Common Scheduled Trading Day and Common Disrupted Day*).
- The Valuation Date scheduled to fall on April 11, 2017 shall be the "**Final Valuation Date**".
11. **Initial Valuation Date:** April 11, 2012.
12. **Averaging Dates:** Not Applicable.
13. **Initial Averaging Date(s):** Not Applicable.

INTEREST PROVISIONS

14. **Interest Provisions:** Not Applicable.

SETTLEMENT PROVISIONS

15. **Settlement:** Cash Settlement.
16. **Call Option:** Not Applicable.
17. **Automatic Early Exercise:** Yes – General Instrument Condition 15 (*Automatic Early Exercise*) is applicable in respect of each Valuation Date other than the Final Valuation Date.
- (i) Automatic Early Exercise Event: The Index Level of each Index in respect of any Valuation Date (other than the Final Valuation Date) is greater than or equal to the Trigger Level of such Index in respect of such Valuation Date, as determined by the Calculation Agent.

Where:

"**Initial Index Level**" means in respect of:

(i) UKX, GBP 5'634.74; and

(ii) SPX, U.S.\$ 1'368.71,

in each case being the Index Level of the relevant Index on the Initial Valuation Date, as determined by the Calculation Agent.

"**Trigger Level**" means, in respect of:

(i) UKX, GBP 5'353.003; and

(ii) SPX, U.S.\$ 1'300.2745,

in each case being equal to 95 per cent. (95%) of the Initial Index Level of the relevant Index, as determined by the Calculation Agent.

"U.S.\$" or "**USD**" means United States dollars.

(ii) Automatic Early Exercise Date: Each date as set forth in the "Early Exercise and Valuation Date Table" on page 4 in the column entitled "Automatic Early Exercise Date" (each, a "**Scheduled Automatic Early Exercise Date**").

(iii) Automatic Early Exercise Amount: In respect of each Warrant and the Automatic Early Exercise Date following the first Valuation Date on which an Automatic Early Exercise Event occurs, an amount in the Settlement Currency determined by the Calculation Agent to be equal to the *product* of (i) the Nominal, *multiplied* by (ii) the Early Exercise Percentage corresponding to such Valuation Date.

Where:

"**Early Exercise Percentage**" means, in respect of each Valuation Date (other than the Final Valuation Date), the percentage value (expressed, for the purposes of calculation, as a decimal) set forth in the "Early Exercise and Valuation Date Table" on page 4 in the column entitled "Early Exercise Percentage" in the row corresponding to the date (specified in the column entitled "Valuation Date") on which such Valuation Date (other than the Final Valuation Date) is scheduled to fall.

"**Nominal**" means GBP 1'000.

18. Settlement Amount:

If an Automatic Early Exercise Event does not occur, the Settlement Amount payable in respect of each Warrant on the Maturity Date shall be an amount in the Settlement Currency determined by the Calculation Agent in

accordance with paragraph (i) or (ii) below, as applicable:

- (i) if the Final Index Level of each Index is greater than or equal to the Trigger Level of such Index (as determined by the Calculation Agent), then the Settlement Amount shall be an amount in the Settlement Currency determined by the Calculation Agent as being equal to the *product* of (a) the Nominal, *multiplied* by (b) 170 per cent. (170%), expressed as 1.70; or
- (ii) if the Final Index Level of any Index is less than the Trigger Level of such Index (as determined by the Calculation Agent), and:
 - (a) the Underlying Level of each Index is greater than its respective Barrier Level at all times on each Observation Date (intra-day valuation) during the Observation Period, then the Settlement Amount in respect of each Warrant shall be equal to the Nominal, being GBP 1'000; or
 - (b) the Underlying Level of any Index is less than or equal to its respective Barrier Level at any time on any Observation Date (intra-day valuation) during the Observation Period, then the Settlement Amount in respect of each Warrant shall be an amount in the Settlement Currency determined by the Calculation Agent in accordance with the following formula:

$$\text{Nominal} \times \text{Minimum Index Performance}$$

In the case of (ii)(b), you may lose some or all of the amount invested in the Warrants.

Where:

"Barrier Level" means:

- (i) in respect of UKX, GBP 2'817.37; and
- (ii) in respect of SPX, U.S.\$ 684.355,

in each case being 50 per cent. (50%) of the Initial Index Level of the relevant Index, as determined by the Calculation Agent.

"Final Index Level" means, in respect of an Index, the Index Level of the relevant Index on the Final Valuation

Date, as determined by the Calculation Agent.

"Index Performance" means, in respect of each Index and the Final Valuation Date, an amount determined by the Calculation Agent to be equal to the *quotient* of (i) the Final Index Level of such Index, *divided* by (ii) the Initial Index Level of such Index.

"Minimum Index Performance" means the Index Performance of the Minimum Performance Index on the Final Valuation Date.

"Minimum Performance Index" means the Index with the lower Index Performance on the Final Valuation Date, as determined by the Calculation Agent, provided that, in the event that the Indices have the same Index Performance on the Final Valuation Date, then the Calculation Agent shall determine in its sole and absolute discretion which of such Indices shall be the Minimum Performance Index, and such determination shall be binding on all Holders.

"Underlying Level" means, in respect of each Index and any time on any day, the level of such Index as of the relevant time on the relevant date, as calculated and published by the relevant Index Sponsor.

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| 19. | Physical Settlement: | Not Applicable. |
| 20. | Non-scheduled Early Repayment Amount: | Adjusted to account fully for any reasonable expenses and costs of the Issuer and/or its affiliates, including those relating to the unwinding of any underlying and/or related hedging and funding arrangements as determined by the Calculation Agent. |

EXERCISE PROVISIONS

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| 21. | Exercise Style of Warrants: | The Warrants are European Style Instruments. General Instrument Condition 7(b) is applicable. |
| 22. | Exercise Period: | Not Applicable. |
| 23. | Specified Exercise Dates: | Not Applicable. |
| 24. | Expiration Date: | If:

(i) an Automatic Early Exercise Event occurs on any Valuation Date (other than the Final Valuation Date), the first such Valuation Date; or

(ii) an Automatic Early Exercise Event does not occur on any Valuation Date (other than the Final Valuation Date), the Final Valuation Date. |

The Expiration Date shall not be subject to the

postponement set out in the definition of "Expiration Date" in General Instrument Condition 2(a).

- 25. **Automatic Exercise:** Yes – General Instrument Condition 7(k) is applicable, save that General Instrument Condition 7(k)(ii) is not applicable.
- 26. **Multiple Exercise:** Not Applicable.
- 27. **Minimum Exercise Number:** Not Applicable.
- 28. **Permitted Multiple:** Not Applicable.
- 29. **Maximum Exercise Number:** Not Applicable.
- 30. **Strike Price:** Not Applicable.
- 31. **Yield or Share Warrants:** Not Applicable.
- 32. **Closing Value:** Not Applicable.

SHARE LINKED INSTRUMENT / INDEX LINKED INSTRUMENT / COMMODITY LINKED INSTRUMENT / FX LINKED INSTRUMENT / INFLATION LINKED INSTRUMENT/ OTHER VARIABLE LINKED INSTRUMENT PROVISIONS

- 33. **Type of Warrants:** The Warrants are Index Linked Instruments – the Index Linked Provisions are applicable.
- 34. **Share Linked Instruments:** Not Applicable.
- 35. **Index Linked Instruments:** Applicable.
 - (i) Single Index or Index Basket: Index Basket.
 - (ii) Name of Indices: A basket of indices comprising:
 - (i) the FTSE™ 100 Index (*Bloomberg Code: UKX Index; Reuters Code: .FTSE; ISIN: GB0001383545*) ("UKX"); and
 - (ii) the S&P 500® Index (*Bloomberg Code: SPX Index; Reuters Code: .SPX; ISIN: US78378X1072*) ("SPX", and, together with UKX, the "**Indices**", and, each, an "**Index**"),

each as described in Annex A (*Information relating to the Underlying Assets*) below.
 - (iii) Type of Index: In respect of each Index, Unitary Index.
 - (iv) Exchange(s): In respect of:
 - (i) UKX, the London Stock Exchange; and
 - (ii) SPX, each of the New York Stock Exchange and the NASDAQ Stock Market.

(v) Related Exchange(s):	In respect of:
	(i) UKX, All Exchanges; and
	(ii) SPX, each of the Chicago Board Options Exchange and the Chicago Mercantile Exchange.
(vi) Options Exchange:	Not Applicable.
(vii) Index Sponsor:	In respect of:
	(i) UKX, FTSE International Limited; and
	(ii) SPX, Standard & Poor's Financial Services LLC.
(viii) Index Level:	In respect of each Index, the official closing level (expressed in GBP for the UKX and USD for the SPX) of such Index as at the Valuation Time on the relevant date as calculated and published by the Index Sponsor, as determined by the Calculation Agent.
(ix) Valuation Time:	As specified in Index Linked Provision 8 (<i>Definitions</i>).
(x) Index-Linked Derivatives Contract Provisions:	Not Applicable.
(xi) Market Disruption Event / Disrupted Days:	In respect of each Index, as specified in Index Linked Provision 8 (<i>Definitions</i>).
(xii) Single Index and Reference Dates - Consequences of Disrupted Days:	Not Applicable.
(xiii) Single Index and Averaging Reference Dates - Consequences of Disrupted Days:	Not Applicable.
(xiv) Index Basket and Reference Dates - Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day):	Not Applicable.
(xv) Index Basket and Averaging Reference Dates - Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day):	Not Applicable.
(xvi) Index Basket and Reference Dates - Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day):	Not Applicable.
(xvii) Index Basket and Reference Dates - Basket Valuation (Common Scheduled Trading Day and	Applicable – as specified in Index Linked Provision 1.6 (<i>Index Basket and Reference Dates – Common Scheduled Trading Day and Common Disrupted Day</i>).

Common Disrupted Day):

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|---------|---|--|
| (a) | Maximum Days of Disruption: | As specified in Index Linked Provision 8 (<i>Definitions</i>). |
| (b) | No Adjustment: | Not Applicable. |
| (xviii) | Fallback Valuation Date: | Not Applicable. |
| (xix) | Observation Period: | Applicable. |
| (a) | Observation Period Start Date: | The Initial Valuation Date (and such date shall be excluded from the Observation Period). |
| (b) | Observation Period End Date: | The Final Valuation Date (and such date shall be included in the Observation Period). |
| (c) | Observation Date (closing valuation): | Not Applicable. |
| (d) | Observation Date (intra-day valuation): | Applicable, as amended by the paragraph below. The Final Valuation Date shall be deemed to be an Observation Date (intra-day valuation) and the Index Level on the Final Valuation Date shall be deemed to be an Underlying Level for such date. |
- The definition of "Observation Date (intra-day valuation)" in Index Linked Provision 8 (*Definitions*) shall be deleted and replaced with the following definition:
- "Observation Date (intra-day valuation)"** means, in respect of an Index and an Observation Period, each day falling in the Observation Period on which the relevant Index Sponsor publishes levels for both Indices regardless of whether such day is a Scheduled Trading Day or is a Disrupted Day for either Index."
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| (xx) | Index Modification: | In respect of each Index, Calculation Agent Adjustment. |
| (xxi) | Index Cancellation: | In respect of each Index, Calculation Agent Adjustment. |
| (xxii) | Index Disruption: | In respect of each Index, Calculation Agent Adjustment. |
| (xxiii) | Change in Law: | Applicable. |
| (xxiv) | Correction of Index Level: | In respect of each Index, Applicable. |
| (xxv) | Correction Cut-off Date: | Applicable. In respect of: |
| (i) | | the Initial Valuation Date and each Valuation Date (other than the Final Valuation Date), the second Business Day prior to the first Automatic Early Exercise Date scheduled to fall immediately after such date; and |

- (ii) the Final Valuation Date and each Observation Date (intra-day valuation), the second Business Day prior to the Maturity Date.
- (xxvi) Dividend Amount Provisions: Not Applicable.
- (xxvii) Index Disclaimer: Applicable. See also Annex B (*Index Disclaimers*) below.
36. **Commodity Linked Instruments (Single Commodity or Commodity Basket):** Not Applicable.
37. **Commodity Linked Instruments (Commodity Index or Commodity Strategy):** Not Applicable.
38. **FX Linked Instruments:** Not Applicable.
39. **Inflation Linked Instruments:** Not Applicable.
40. **Other Variable Linked Instruments:** Not Applicable.

GENERAL PROVISIONS APPLICABLE TO THE WARRANTS

41. **FX Disruption Event/CNY FX Disruption Event:** Not Applicable.
42. **Additional Business Centre(s):** TARGET and, for the avoidance of doubt, London.
43. **Form of Warrants:** Euroclear/Clearstream Instruments.
44. **Minimum Trading Number:** 50 Warrants.
45. **Permitted Trading Multiple:** One Warrant.
46. **Date of Board approval for issuance of Instruments obtained:** Not Applicable.
47. **Other final terms:** Not Applicable.

DISTRIBUTION

48. **Method of distribution:** Non-syndicated.
- (i) If syndicated, names and addresses of Managers and underwriting commitments: Not Applicable.
- (ii) Date of Subscription Agreement: Not Applicable.
- (iii) Stabilising Manager(s) (if any): Not Applicable.
- (iv) If non-syndicated, name and address of Dealer: Goldman Sachs International, Peterborough Court, 133 Fleet Street, London EC4A 2BB, England.
49. **Additional selling restrictions:** Not Applicable.

50. **Non-exempt Offer:**

Not Applicable.

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for issue, and admission to trading on the regulated market of the London Stock Exchange, of the Warrants described herein pursuant to the Programme for the issuance of Warrants, Notes and Certificates of Goldman Sachs International, Goldman Sachs (Jersey) Limited, Goldman, Sachs & Co. Wertpapier GmbH and Goldman Sachs Bank (Europe) plc.

RESPONSIBILITY

The Issuer and the Guarantor accept responsibility for the information contained in these Final Terms. To the best of the knowledge and belief of the Issuer and the Guarantor (which have taken all reasonable care to ensure that such is the case) the information contained in the Base Prospectus, as completed and/or amended by these Final Terms in relation to the Series of Warrants referred to above, is true and accurate in all material respects and, in the context of the issue of this Series, there are no other material facts the omission of which would make any statement in such information misleading.

Information about the past and future performance of the Underlying Assets and their volatility can be obtained from the Reuters or Bloomberg pages (or their successors thereto). Past performance of the Underlying Assets is not an indication of the future performance of the Underlying Assets.

Neither the Issuer nor the Guarantor has independently verified any such information, and neither accepts any responsibility for errors or omissions contained in such information. For the avoidance of doubt, such information is not incorporated by reference in, and does not form part of, the Base Prospectus or these Final Terms. Prospective purchasers of the Warrants may acquire such further information as they deem necessary in relation to the Underlying Assets from such publicly available information as they deem appropriate. Investors should make their own investment, hedging and trading decisions (including decisions regarding the suitability of this investment), based upon their own judgement and upon advice from such advisers as such investors deem necessary and not upon any view expressed by the Issuer or the Guarantor.

In deciding whether or not to purchase the Warrants, investors should form their own view of the merits of the Warrants based upon their own investigations and not in reliance upon the above information.

A fee may be paid in respect of this transaction, details of which are available on request.

REPRESENTATION

Each Holder will be deemed to have agreed that it will not offer, sell or deliver the Warrants in any jurisdiction except under circumstances that will result in compliance with the applicable laws thereof, and that such Holder will take at its own expense whatever action is required to permit its purchase and resale of the Warrants. European Economic Area standard selling restrictions apply.

Signed on behalf of Goldman Sachs International:

By:

Duly authorised

OTHER INFORMATION

LISTING AND ADMISSION TO TRADING Application has been made by the Issuer (or on its behalf) for the Warrants to be listed on the Official List and admitted to trading on the regulated market of the London Stock Exchange with effect from, at the earliest, the Issue Date. No assurances can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date).

The Issuer has no duty to maintain the listing (if any) of the Warrants on the relevant stock exchange(s) over their entire lifetime. Warrants may be suspended from trading and/or delisted at any time in accordance with applicable rules and regulations of the relevant stock exchange(s).

INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in the risk factor, "Risks associated with conflicts of interest between Goldman Sachs and purchasers of Securities" in the Base Prospectus, so far as the Issuer is aware, no person involved in the issue of the Warrants has an interest material to the issue.

REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- | | |
|---------------------------------|-----------------|
| (i) Reasons for the offer: | Not Applicable. |
| (ii) Estimated net proceeds: | Not Applicable. |
| (iii) Estimated total expenses: | Not Applicable. |

PERFORMANCE OF SHARE / INDEX / COMMODITY / FX RATE / INFLATION INDEX / OTHER VARIABLE, AND OTHER INFORMATION CONCERNING THE UNDERLYING

Details of past and future performance and volatility of each Index may be obtained from Reuters and Bloomberg®. However, past performance is not indicative of future performance.

The Issuer does not intend to provide post-issuance information, except if required by any applicable laws and regulations.

OPERATIONAL INFORMATION

Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s):

Not Applicable.

Delivery: Delivery against payment.

Names and addresses of additional Programme Agent(s) (if any): Not Applicable.

Operational contact(s) for Principal Programme Agent: eq-sd-operations@gs.com.

ANNEX A

INFORMATION RELATING TO THE UNDERLYING ASSETS

Information on the Indices and the Index Sponsors can be found at the websites: <http://www.ftse.com/> (in respect of UKX) and <http://www.standardandpoors.com/> (in respect of SPX) (and the information appearing on such websites does not form part of these Final Terms).

ANNEX B

INDEX DISCLAIMERS

FTSE™ 100 Index

These Warrants are not in any way sponsored, endorsed, sold or promoted by FTSE International Limited ("**FTSE**") or by The London Stock Exchange Plc (the "**Exchange**") or by The Financial Times Limited ("**FT**") and none of FTSE or the Exchange or FT makes any warranty or representation whatsoever, expressly or impliedly, either as to the results to be obtained from the use of the FTSE™ 100 Index (the "**Index**") and/or the figure at which the Index stands at any particular time on any particular day or otherwise. The Index is compiled and calculated solely by FTSE. However, none of FTSE or the Exchange or FT shall be liable (whether in negligence or otherwise) to any person for any error in the Index and none of FTSE or the Exchange or FT shall be under any obligation to advise any person of any error therein.

S&P 500® Index

The Warrants are not sponsored, endorsed, sold or promoted by Standard & Poor's Financial Services LLC ("**S&P**"). S&P makes no representation or warranty, express or implied, to the owners of the Warrants or any member of the public regarding the advisability of investing in securities generally or in the Warrants particularly or the ability of the S&P Indexes to track general stock market performance. S&P's only relationship to Goldman Sachs International (the "**Licensee**") is the licensing of certain trademarks and trade names of S&P and of the S&P Indexes which is determined, composed and calculated by S&P without regard to the Licensee or the Warrants. S&P has no obligation to take the needs of the Licensee or the owners of the Warrants into consideration in determining, composing or calculating the S&P Indexes. S&P is not responsible for and has not participated in the determination of the timing of, prices at, or quantities of the Warrants to be issued or in the determination or calculation of the equation by which the Warrants are to be converted into cash. S&P has no obligation or liability in connection with the administration, marketing or trading of the Warrants.

S&P DOES NOT GUARANTEE THE ACCURACY AND/OR THE COMPLETENESS OF THE S&P INDEXES OR ANY DATA INCLUDED THEREIN AND S&P SHALL HAVE NO LIABILITY FOR ANY ERRORS, OMISSIONS, OR INTERRUPTIONS THEREIN. S&P MAKES NO WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE OBTAINED BY LICENSEE, OWNERS OF THE WARRANTS, OR ANY OTHER PERSON OR ENTITY FROM THE USE OF THE S&P INDEXES OR ANY DATA INCLUDED THEREIN. S&P MAKES NO EXPRESS OR IMPLIED WARRANTIES, AND EXPRESSLY DISCLAIMS ALL WARRANTIES OR MERCHANT-ABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE WITH RESPECT TO THE S&P INDEXES OR ANY DATA INCLUDED THEREIN. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT SHALL S&P HAVE ANY LIABILITY FOR ANY SPECIAL, PUNITIVE, INDIRECT, OR CONSEQUENTIAL DAMAGES (INCLUDING LOST PROFITS), EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES.

SUPPLEMENT(S) TO THE BASE PROSPECTUS

The Base Prospectus dated July 15, 2011 has been supplemented by the following Supplements:

Supplement	Date
Supplement No. 1	July 25, 2011
Supplement No. 2	August 11, 2011
Supplement No. 3	September 12, 2011
Supplement No. 4	November 2, 2011
Supplement No. 5	November 11, 2011
Supplement No. 6	December 5, 2011
Supplement No. 7	December 22, 2011
Supplement No. 8	January 11, 2012
Supplement No. 9	January 23, 2012
Supplement No. 10	March 1, 2012