

December 29, 2014

NOTICE OF FINAL ISSUE SIZE AND OTHER INFORMATION

GOLDMAN SACHS INTERNATIONAL
(Incorporated with unlimited liability in England)

**Series A Programme for the Issuance
of Warrants, Notes and Certificates**

**Issue of up to GBP 20,000,000 Six-Year Phoenix Autocallable Certificates
linked to the FTSE 100 Index, due December 23, 2020**

(the "Certificates" or the "Securities")

Guaranteed by

THE GOLDMAN SACHS GROUP, INC.

ISIN:	XS1098753509
Common Code:	109875350
Valoren:	25322783
PIPG Tranche:	46693

We refer to the final terms dated November 13, 2014 relating to the Certificates (the "**Final Terms**") and the base prospectus dated June 20, 2014 (the "**Base Prospectus**"). The Base Prospectus constitutes a prospectus for the purposes of Directive 2003/71/EC as amended by Directive 2010/73/EU (the "**Prospectus Directive**"). The Issuer hereby gives notice of the following information in accordance with Article 8(1) of the Prospectus Directive and the terms of the Final Terms:

1. Issue Size

The Aggregate Nominal Amount of Certificates in the Series is GBP 2,000,000.

Capitalised terms not defined herein shall have the meaning given thereto in the Prospectus.

This Notice will be filed with the *Luxembourg Commission de Surveillance du Secteur Financier*.