



Execution Version

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Final Terms dated May 24, 2018

GOLDMAN SACHS INTERNATIONAL

**Series K Programme for the issuance
of Warrants, Notes and Certificates**

**Issue of up to GBP 5,000,000 Eight-Year Quanto GBP Worst of Phoenix Autocallable Notes
linked to the FTSE™ 100 Index and the EURO STOXX 50® Index (Price EUR), due July 6, 2026
(the "Notes" or the "Securities")**

CONTRACTUAL TERMS

Terms used herein shall have the same meaning as in the General Note Conditions, the Payout Conditions, the Coupon Payout Conditions, the Autocall Payout Conditions and the applicable Underlying Asset Conditions set forth in the base prospectus dated November 15, 2017 (the "**Base Prospectus**") as supplemented by the supplements to the Base Prospectus dated January 5, 2018, January 19, 2018, March 9, 2018, March 28, 2018 and April 25, 2018 which together constitute a base prospectus for the purposes of Directive 2003/71/EC (as amended, including by Directive 2010/73/EU) (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplements to the Base Prospectus are available for viewing at www.bourse.lu and during normal business hours at the registered office of the Issuer, and copies may be obtained from the specified office of the Luxembourg Paying Agent. These Final Terms are available for viewing at www.gs-warrants.co.uk.

A summary of the Notes (which comprises the summary in the Base Prospectus as amended to reflect the provisions of these Final Terms) is attached to these Final Terms.

1. **Tranche Number:** One.
2. **Specified Currency or Currencies:** Pound Sterling ("GBP").
3. **Aggregate Nominal Amount:**
 - (i) Series: Up to GBP 5,000,000.
 - (ii) Tranche: Up to GBP 5,000,000.
4. **Issue Price:** 100 per cent. (100%) of the Aggregate Nominal Amount.
5. **Specified Denomination:** GBP 1,000 and integral multiples of GBP 1.00 in

		excess thereof.
6. Calculation Amount:		GBP 1.00.
7. Issue Date:		July 5, 2018.
8. Maturity Date:		Scheduled Maturity Date is July 6, 2026.
(i) Strike Date:		Not Applicable.
(ii) Relevant Determination Date (General Note Condition 2(a)):		Latest Reference Date in respect of the Final Reference Date.
(iii) Scheduled Determination Date:		Not Applicable.
(iv) First Maturity Date Specific Adjustment:		Not Applicable.
(v) Second Maturity Date Specific Adjustment:		Applicable. <ul style="list-style-type: none"> - Specified Day(s) for the Five Business Days purposes of "Second Maturity Date Specific Adjustment": - Maturity Date Business Day Convention for the purposes of the "Second Maturity Date Specific Adjustment":
(vi) Business Day Adjustment:		Not Applicable.
9. Underlying Asset(s):		The Indices (as defined below).

VALUATION PROVISIONS

10. Valuation Date(s):	December 28, 2018, June 28, 2019, December 30, 2019, June 29, 2020, December 29, 2020, June 28, 2021, December 29, 2021, June 28, 2022, December 28, 2022, June 28, 2023, December 28, 2023, June 28, 2024, December 30, 2024, June 30, 2025, December 29, 2025 and June 29, 2026.
– Final Reference Date:	The Valuation Date scheduled to fall on June 29, 2026.
11. Entry Level Observation Dates:	Not Applicable.
12. Initial Valuation Date(s):	June 28, 2018.
13. Averaging:	Not Applicable.
14. Asset Initial Price:	In respect of each Underlying Asset, the Initial Closing Price of such Underlying Asset.
15. Adjusted Asset Final Reference Date:	Not Applicable.

16.	Adjusted Asset Initial Reference Date:	Not Applicable.
17.	FX (Final) Valuation Date:	Not Applicable.
18.	FX (Initial) Valuation Date:	Not Applicable.
19.	Final FX Valuation Date:	Not Applicable.
20.	Initial FX Valuation Date:	Not Applicable.

COUPON PAYOUT CONDITIONS

21.	Coupon Payout Conditions:	Applicable.
22.	Interest Basis:	Conditional Coupon.
23.	Interest Commencement Date:	Not Applicable.
24.	Fixed Rate Note Conditions (General Note Condition 7):	Not Applicable.
25.	BRL FX Conditions (Coupon Payout Condition 1.1(c)):	Not Applicable.
26.	FX Security Conditions (Coupon Payout Condition 1.1(d)):	Not Applicable.
27.	Floating Rate Note Conditions (General Note Condition 8):	Not Applicable.
28.	Change of Interest Basis (General Note Condition 9):	Not Applicable.
29.	Conditional Coupon (Coupon Payout Condition 1.3):	Applicable.
	(i) Coupon Payment Event:	Applicable, for the purposes of the definition of "Coupon Payment Event" in the Coupon Payout Conditions, Coupon Barrier Reference Value greater than or equal to the Coupon Barrier Level is applicable in respect of each Coupon Observation Date.
	(ii) Coupon Barrier Reference Value:	Coupon Barrier Closing Price.
	(iii) Coupon Barrier Level:	In respect of each Underlying Asset and each Coupon Observation Date, 80 per cent. (80%) of the Asset Initial Price of such Underlying Asset.
	(a) Coupon Barrier Level 1:	Not Applicable.
	(b) Coupon Barrier Level 2:	Not Applicable.
	(iv) Coupon Observation Date:	Each date set forth in the Contingent Coupon Table in the column entitled "Coupon Observation Date".

(v) Memory Coupon: Not Applicable.

(vi) Coupon Value: In respect of each Coupon Observation Date, 0.039.

(vii) Coupon Payment Date: In respect of a Coupon Observation Date, the date set forth in the Contingent Coupon Table in the column entitled "Coupon Payment Date" in the row corresponding to such Coupon Observation Date.

(a) First Coupon Payment Date Not Applicable.
Specific Adjustment:

(b) Second Coupon Payment Date Applicable in respect of each Coupon Payment Date set forth in the Contingent Coupon Table in respect of which the column "Adjusted as a Coupon Payment Date" is specified to be applicable.

- Specified Number of Business Day(s) for the purposes of "Second Coupon Payment Date Specific Adjustment": Five Business Days.
- Relevant Coupon Payment Determination Date: The Latest Reference Date in respect of the Coupon Observation Date corresponding to such Coupon Payment Date.

CONTINGENT COUPON TABLE		
Coupon Observation Date	Coupon Payment Date	Adjusted as a Coupon Payment Date
The Valuation Date scheduled to fall on December 28, 2018	January 7, 2019	Applicable
The Valuation Date scheduled to fall on June 28, 2019	July 5, 2019	Applicable
The Valuation Date scheduled to fall on December 30, 2019	January 7, 2020	Applicable
The Valuation Date scheduled to fall on June 29, 2020	July 6, 2020	Applicable
The Valuation Date scheduled to fall on December 29, 2020	January 6, 2021	Applicable
The Valuation Date scheduled to fall on June 28, 2021	July 5, 2021	Applicable
The Valuation Date scheduled to fall on December 29, 2021	January 6, 2022	Applicable
The Valuation Date scheduled to fall on June 28, 2022	July 5, 2022	Applicable
The Valuation Date scheduled to fall on December 28, 2022	January 5, 2023	Applicable
The Valuation Date scheduled to fall on June 28, 2023	July 5, 2023	Applicable

The Valuation Date scheduled to fall on December 28, 2023	January 5, 2024	Applicable
The Valuation Date scheduled to fall on June 28, 2024	July 5, 2024	Applicable
The Valuation Date scheduled to fall on December 30, 2024	January 7, 2025	Applicable
The Valuation Date scheduled to fall on June 30, 2025	July 7, 2025	Applicable
The Valuation Date scheduled to fall on December 29, 2025	January 6, 2026	Applicable
Final Reference Date	Maturity Date	Not Applicable

30. **Range Accrual Coupon (Coupon Payout** Not Applicable.
Condition 1.4):

AUTOCALL PAYOUT CONDITIONS

31. **Automatic Early Redemption (General Note** Applicable.
Condition 10(i)):

- (i) Applicable Date(s): Each Autocall Observation Date.
- (ii) Automatic Early Redemption Date(s): Each date set forth in the Autocall Table in the column entitled "Automatic Early Redemption Date".
 - (a) First Automatic Early Not Applicable.
 Redemption Date Specific Adjustment:
 - (b) Second Automatic Early Applicable.
 Redemption Date Specific Adjustment:
 - Automatic Early Five Business Days.
 Redemption Specified Day(s) for the purposes of "Second Automatic Early Redemption Date Specific Adjustment":
 - Relevant Automatic Early The Latest Reference Date in respect of the Applicable Redemption Date corresponding to such Scheduled Automatic Early Redemption Date.
- (iii) Automatic Early Redemption In respect of each Applicable Date, the Autocall Event Amount(s): Amount corresponding to such Applicable Date.

32. **Autocall Payout Conditions:** Applicable.

- (i) Autocall Event: Applicable, for the purposes of the definition of "Autocall Event" in the Autocall Payout Conditions, Autocall Reference Value greater than or equal to the

		Autocall Level is applicable in respect of each Autocall Observation Date.
–	No Coupon Amount payable following Autocall Event:	Not Applicable.
(ii)	Autocall Reference Value:	Autocall Closing Price.
(iii)	Autocall Level:	In respect of each Autocall Observation Date and each Underlying Asset, 105 per cent. (105%) of the Asset Initial Price of such Underlying Asset.
(iv)	Autocall Observation Date:	Each date set forth in the Autocall Table in the column entitled "Autocall Observation Date".
(v)	Autocall Event Amount:	In respect of each Autocall Observation Date, GBP 1.00.

AUTOCALL TABLE	
Autocall Observation Date	Automatic Early Redemption Date
The Valuation Date scheduled to fall on June 29, 2020	July 6, 2020
The Valuation Date scheduled to fall on December 29, 2020	January 6, 2021
The Valuation Date scheduled to fall on June 28, 2021	July 5, 2021
The Valuation Date scheduled to fall on December 29, 2021	January 6, 2022
The Valuation Date scheduled to fall on June 28, 2022	July 5, 2022
The Valuation Date scheduled to fall on December 28, 2022	January 5, 2023
The Valuation Date scheduled to fall on June 28, 2023	July 5, 2023
The Valuation Date scheduled to fall on December 28, 2023	January 5, 2024
The Valuation Date scheduled to fall on June 28, 2024	July 5, 2024
The Valuation Date scheduled to fall on December 30, 2024	January 7, 2025
The Valuation Date scheduled to fall on June 30, 2025	July 7, 2025
The Valuation Date scheduled to fall on December 29, 2025	January 6, 2026

REDEMPTION PROVISIONS

33. **Redemption/Payment Basis:** Index Linked.

34. **Redemption at the option of the Issuer** Not Applicable.
(General Note Condition 10(b)):

35. **Redemption at the option of Noteholders** Not Applicable.
(General Note Condition 10(c)):

36. **Zero Coupon Note Conditions:** Not Applicable.

37. **Final Redemption Amount of each Note**
(General Note Condition 10(a)):

In cases where the Final Redemption Amount is Share Linked, Index Linked, Commodity Linked, Commodity Index Linked, FX Linked or Inflation Linked:

- Provisions for determining Final Redemption Amount where calculated by reference to Share and/or Index and/or Commodity and/or Commodity Index and/or FX Rate and/or Inflation Index: Payout Conditions apply (see further particulars specified below).

FINAL REDEMPTION AMOUNT PAYOUT CONDITIONS

38. **Single Limb Payout (Payout Condition 1.1):** Not Applicable.

39. **Multiple Limb Payout (Payout Condition 1.2):** Applicable.

(i) **Trigger Event (Payout Condition 1.2(a)(i)):** Not Applicable.

(ii) **Payout 1 (Payout Condition 1.2(b)(i)(A)):** Applicable.

- Redemption Percentage: 100 per cent. (100%).

(iii) **Payout 2 (Payout Condition 1.2(b)(i)(B)):** Not Applicable.

(iv) **Payout 3 (Payout Condition 1.2(b)(i)(C)):** Not Applicable.

(v) **Payout 4 (Payout Condition 1.2(b)(i)(D)):** Not Applicable.

(vi) **Payout 5 (Payout Condition 1.2(b)(i)(E)):** Not Applicable.

(vii) **Payout 6 (Payout Condition 1.2(b)(i)(F)):** Not Applicable.

(viii) **Payout 7 (Payout Condition 1.2(b)(i)(G)):** Not Applicable.

1.2(b)(i)(G)):

(ix) **Payout 8 (Payout Condition** Not Applicable.
1.2(b)(i)(H)):

(x) **Downside Cash Settlement (Payout Condition 1.2(c)(i)(A)):** Applicable, for the purpose of Payout Condition 1.2(c)(i)(A), Worst of Basket is applicable.

(a) Minimum Percentage: Not Applicable.
(b) Final Value: Final Closing Price.
(c) Initial Value: 100 per cent. (100%) of the Initial Closing Price.
(d) Downside Cap: Not Applicable.
(e) Downside Floor: Not Applicable.
(f) Final/Initial (FX): Not Applicable.
(g) Asset FX: Not Applicable.
(h) Buffer Level: Not Applicable.

40. **Downside Physical Settlement (Payout Condition 1.2(c)(ii)):** Not Applicable.

41. **Barrier Event Conditions (Payout Condition 2):** Applicable.

(i) Barrier Event: Applicable, for the purposes of the definition of "Barrier Event" in the Payout Conditions, Barrier Reference Value less than the Barrier Level is applicable.
(ii) Barrier Reference Value: Barrier Closing Price is applicable.
(iii) Barrier Level: In respect of each Underlying Asset, 60 per cent. (60%) of the Asset Initial Price.
(iv) Barrier Observation Period: Not Applicable.
(v) Lock-In Event Condition: Not Applicable.

42. **Trigger Event Conditions (Payout Condition 3):** Not Applicable.

43. **Currency Conversion:** Not Applicable.

44. **Physical Settlement (General Note Condition 12(a)):** Not Applicable.

45. **Non-scheduled Early Repayment Amount:** Fair Market Value.

Adjusted for any reasonable expenses and costs:

Applicable.

SHARE LINKED NOTE / INDEX LINKED NOTE / COMMODITY LINKED NOTE / FX LINKED NOTE / INFLATION LINKED NOTE

46. **Type of Notes:** The Notes are Index Linked Notes – the Index Linked Conditions are applicable.

UNDERLYING ASSET TABLE				
Underlying Asset	Index Currency	Bloomberg / Reuters	Index Sponsor	Exchange
FTSE™ 100 Index ("UKX")	GBP	UKX <Index> / .FTSE	FTSE International Limited	London Stock Exchange
EURO STOXX 50® Index (Price EUR) ("SX5E")	EUR	SX5E <Index> / .STOXX50E	STOXX Limited	As specified in Index Linked Condition 7 for a Multi-Exchange Index

47. **Share Linked Notes:** Not Applicable.

48. **Index Linked Notes:** Applicable.

(i) Single Index or Index Basket: Index Basket.

(ii) Name of Index(ices): As specified in the column entitled "Underlying Asset" in the Underlying Asset Table.

(iii) Type of Index: In respect of:
(i) UKX, Unitary Index; and
(ii) SX5E, Multi-Exchange Index.

(iv) Exchange(s): As specified in the column entitled "Exchange" in the Underlying Asset Table.

(v) Related Exchange(s): In respect of each Index, All Exchanges.

(vi) Options Exchange: Not Applicable.

(vii) Index Sponsor: As specified in the column entitled "Index Sponsor" in the Underlying Asset Table.

(viii) Valuation Time: Default Valuation Time.

(ix) Latest Reference Date: Not Applicable.

(x) Index-Linked Derivatives Contract Provisions: Not Applicable.

(xi)	Initial Index Level:	Not Applicable.
(xii)	Initial Closing Index Level:	Not Applicable.
(xiii)	Initial Average Index Level:	Not Applicable.
(xiv)	Initial Average Closing Index Level:	Not Applicable.
(xv)	Single Index and Reference Dates – Consequences of Disrupted Days:	Not Applicable.
(xvi)	Single Index and Averaging Reference Dates – Consequences of Disrupted Days:	Not Applicable.
(xvii)	Index Basket and Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day):	Not Applicable.
(xviii)	Index Basket and Averaging Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day):	Not Applicable.
(xix)	Index Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day):	Applicable in respect of each Reference Date as specified in Index Linked Condition 1.5.
	(a) Maximum Days of Disruption:	As defined in Index Linked Condition 7.
	(b) No Adjustment:	Not Applicable.
(xx)	Index Basket and Averaging Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day):	Not Applicable.
(xxi)	Index Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day):	Not Applicable.
(xxii)	Index Basket and Averaging Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day):	Not Applicable.
(xxiii)	Fallback Valuation Date:	Not Applicable.
(xxiv)	Index Modification:	Calculation Agent Adjustment.
(xxv)	Index Cancellation:	Calculation Agent Adjustment.

	(xxvi) Index Disruption:	Calculation Agent Adjustment.
	(xxvii) Change in Law:	Applicable.
	(xxviii) Correction of Index Level:	Applicable.
	(xxix) Correction Cut-off Date:	Default Correction Cut-off Date is applicable in respect of each Reference Date.
	(xxx) Index Disclaimer:	Applicable to an Index.
49.	Commodity Linked Notes (Single Commodity or Commodity Basket):	Not Applicable.
50.	Commodity Linked Notes (Single Commodity Index or Commodity Index Basket):	Not Applicable.
51.	FX Linked Notes:	Not Applicable.
52.	Inflation Linked Notes:	Not Applicable.
53.	EIS Notes:	Not Applicable.
54.	Multi-Asset Basket Linked Notes:	Not Applicable.
GENERAL PROVISIONS APPLICABLE TO THE NOTES		
55.	FX Disruption Event/CNY FX Disruption Event/Currency Conversion Disruption Event (General Note Condition 13):	Not Applicable.
56.	Rounding (General Note Condition 22):	
	(i) Non-Default Rounding – calculation values and percentages:	Not Applicable.
	(ii) Non-Default Rounding – amounts due and payable:	Not Applicable.
	(iii) Other Rounding Convention:	Not Applicable.
57.	Additional Business Centre(s):	TARGET.
	– Non-Default Business Day:	Not Applicable.
58.	Form of Notes:	Registered Notes.
		Global Registered Note registered in the name of a nominee for a common depositary for Euroclear and Clearstream, Luxembourg exchangeable for Individual Note Certificates in the limited circumstances described in the Global Registered Note.
59.	Additional Financial Centre(s) relating to	TARGET.

Payment Business Days:

- Non-Default Payment Business Day: Not Applicable.

60. **Principal Financial Centre:** As specified in General Note Condition 2(a).

- Non-Default Principal Financial Centre: Not Applicable.

61. **Instalment Notes (General Note Condition 10(p)):** Not Applicable.

62. **Minimum Trading Number (General Note Condition 5(f)):** A nominal amount of GBP 1,000.

63. **Permitted Trading Multiple (General Note Condition 5(f)):** A nominal amount of GBP 1.00.

64. **Record Date (General Note Condition 11):** Not Applicable.

65. **Calculation Agent (General Note Condition 18):** Goldman Sachs International.

DISTRIBUTION

66. **Method of distribution:** Non-syndicated.

- (i) If syndicated, names and addresses of Managers and underwriting commitments: Not Applicable.
- (ii) Date of Subscription Agreement: Not Applicable.
- (iii) If non-syndicated, name and address of Dealer: Goldman Sachs International, Peterborough Court, 133 Fleet Street, London EC4A 2BB, England.

67. **Non-exempt Offer:** An offer of the Notes may be made by the placers other than pursuant to Article 3(2) of the Prospectus Directive in the United Kingdom (the "**Public Offer Jurisdiction**") during the period commencing on (and including) May 24, 2018 and ending on (and including) June 28, 2018 (the "**Offer Period**"). See further paragraph entitled "Terms and Conditions of the Offer" below

68. **Prohibition of Sales to EEA Retail Investors:** Not Applicable.

Signed on behalf of Goldman Sachs International:

By:

Duly authorised

OTHER INFORMATION

1. **LISTING AND ADMISSION TO TRADING** Application will be made by the Issuer (or on its behalf) for the Notes to be listed on the Official List and admitted to trading on the regulated market of the Luxembourg Stock Exchange with effect from, at the earliest, the Issue Date.
No assurances can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date).
The Issuer has no duty to maintain the listing (if any) of the Notes on the relevant stock exchange(s) over their entire lifetime. The Notes may be suspended from trading and/or de-listed at any time in accordance with applicable rules and regulations of the relevant stock exchange(s).

2. **ESTIMATED TOTAL EXPENSES RELATED TO THE ADMISSION TO TRADING** Not Applicable.

3. **LIQUIDITY ENHANCEMENT AGREEMENTS** Not Applicable.

4. **RATINGS** Not Applicable.

5. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER**
The Issue Price of 100 per cent. (100%) of the Aggregate Nominal Amount includes a selling commission of up to 1.00 per cent. (1.00%) of the Aggregate Nominal Amount which has been paid by the Issuer.

6. **REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**
(i) Reasons for the offer: Not Applicable.
(ii) Estimated net proceeds: Not Applicable.
(iii) Estimated total expenses: Not Applicable.

7. **PERFORMANCE AND VOLATILITY OF THE UNDERLYING ASSET**
Details of the past and further performance and volatility of the Underlying Assets may be obtained from Bloomberg and Reuters. However, past performance is not indicative of future performance.
See the section entitled "Examples" below for examples of the potential return on the Securities in various hypothetical scenarios.

8. **OPERATIONAL INFORMATION**
Any Clearing System(s) other than Euroclear Not Applicable.
Bank S.A./N.V. and Clearstream Banking,
société anonyme and the relevant identification

number(s):

Delivery:	Delivery against payment.
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable.
Operational contact(s) for Fiscal Agent:	eq-sd-operations@google.com.
Intended to be held in a manner which would allow Eurosystem eligibility:	No.
	Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper, and registered in the name of a nominee of one of the ICSDs acting as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

9. TERMS AND CONDITIONS OF THE OFFER

Offer Period:	An offer of the Notes may be made by the financial intermediary(ies) named below other than pursuant to Article 3(2) of the Prospectus Directive in the Public Offer Jurisdiction during the period commencing on (and including) May 24, 2018 and ending on (and including) June 28, 2018.
Offer Price:	Issue Price. The Issue Price of 100 per cent. (100%) of the Aggregate Nominal Amount includes a selling commission of up to 1.00 per cent. (1.00%) of the Aggregate Nominal Amount which has been paid by the Issuer.
Conditions to which the offer is subject:	The offer of the Notes for sale to the public in the Public Offer Jurisdiction is subject to the relevant regulatory approvals having been granted, and the Notes being issued. The Offer Period is subject to adjustment by or on behalf of the Issuer in accordance with the applicable regulations and any adjustments to such period will be published by way of notice which will be available on the website of the Issuer (www.gs-warrants.co.uk).

	The offer of the Notes in the Public Offer Jurisdiction may be withdrawn in whole or in part at any time before the Issue Date at the discretion of the Issuer.
Description of the application process:	The subscription forms will be collected by the distributor either directly from end investors or via brokers who are allowed to collect forms on behalf of the distributor. There is no preferential subscription right for this offer.
Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	Not Applicable.
Details of the minimum and/or maximum amount of application:	The minimum amount of application per investor will be GBP 1,000 in aggregate nominal amount of the Securities. The maximum amount of application will be subject only to availability at the time of application.
Details of the method and time limits for paying up and delivering the Notes:	Each subscriber shall pay the Issue Price to the relevant Distributor who shall pay the Issue Price reduced by the selling commission to the Issuer. The delivery of the subscribed Securities will be done after the Offer Period on the Issue Date.
Manner in and date on which results of the offer are to be made public:	The results of the offering will be available on the website of the Issuer (www.gs-warrants.co.uk) on or around the end of the Offer Period.
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable.
Whether tranche(s) have been reserved for certain countries:	The Notes will be offered to the public in the Public Offer Jurisdiction. Offers may only be made by offerors authorised to do so in the Public Offer Jurisdiction. Neither the Issuer nor the Dealer has taken or will take any action specifically in relation to the Notes referred to herein to permit a public offering of such Notes in any jurisdiction other than the Public Offer Jurisdiction. In other EEA countries, offers will only be made pursuant to an exemption from the obligation under the Prospectus Directive as implemented in such countries to publish a prospectus.
	Notwithstanding anything else in the Base Prospectus,

the Issuer will not accept responsibility for the information given in this Final Terms in relation to offers of Notes made by an offeror not authorised by the Issuer to make such offers.

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:

Allocation of Securities is simultaneous with the acceptance of the offer by each individual investor and subject to (i) the availability of funds in his or her account for the total amount invested and (ii) the total amount for which acceptances have been received not exceeding the maximum Aggregate Nominal Amount of Notes in the Series.

Dealing may not begin prior to the Issue Date.

Amount of any expenses and taxes specifically charged to the subscriber or purchaser:

There are no expenses specifically charged to the subscriber or purchaser other than that specified in the sub-paragraph entitled "Offer Price" in this paragraph 9 above.

Please refer to "United Kingdom Tax Considerations" and "Luxembourg Tax Considerations" in the section entitled "Taxation" in the Base Prospectus.

Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place:

Reyker Securities plc, 17 Moorgate, London EC2R 6AR, United Kingdom, and such other placers as may be notified to potential investors from time to time by publication on the website www.gs-warrants.co.uk, in accordance with the applicable laws and regulations of the Public Offer Jurisdiction.

Consent to use the Base Prospectus

Identity of financial intermediary(ies) that are allowed to use the Base Prospectus:

Reyker Securities plc, 17 Moorgate, London EC2R 6AR, United Kingdom, and such other placers as may be notified to potential investors from time to time by publication on the website www.gs-warrants.co.uk, in accordance with the applicable laws and regulations of the Public Offer Jurisdiction.

Offer period during which subsequent resale or final placement of Notes by financial intermediaries can be made:

The Offer Period.

Conditions attached to the consent:

The Issuer consents to the use of the Base Prospectus in connection with the making of an offer of the Securities to the public requiring the prior publication of a prospectus under the Prospectus Directive (a "Non-exempt Offer") by the financial intermediary/ies (each, an "Authorised Offeror") in the Public Offer Jurisdiction.

Each Authorised Offeror (i) has the Issuer's consent to

use the Base Prospectus in respect of offers of the Securities made in the Public Offer Jurisdiction provided that it complies with all applicable laws and regulations, and (ii) has the Issuer's consent to use the Base Prospectus in respect of private placements of the Securities that do not subject the Issuer or any affiliate of the Issuer to any additional obligation to make any filing, registration, reporting or similar requirement with any financial regulator or other governmental or quasi governmental authority or body or securities exchange, or subject any officer, director or employee of the Issuer or any affiliate of the Issuer to personal liability, where such private placements are conducted in compliance with the applicable laws of the relevant jurisdictions thereof.

9 UNITED STATES TAX CONSIDERATIONS

Section 871(m) Withholding Tax

The U.S. Treasury Department has issued regulations under which amounts paid or deemed paid on certain financial instruments that are treated as attributable to U.S.-source dividends could be treated, in whole or in part depending on the circumstances, as a "dividend equivalent" payment that is subject to tax at a rate of 30 per cent. (or a lower rate under an applicable treaty). We have determined that, as of the issue date of the Notes, the Notes will not be subject to withholding under these rules. In certain limited circumstances, however, it is possible for United States alien holders to be liable for tax under these rules with respect to a combination of transactions treated as having been entered into in connection with each other even when no withholding is required. United States alien holders should consult their tax advisor concerning these regulations, subsequent official guidance and regarding any other possible alternative characterisations of their Notes for United States federal income tax purposes. See "*United States Tax Considerations – Dividend Equivalent Payments*" in the Base Prospectus for a more comprehensive discussion of the application of Section 871(m) to the Notes.

10 INDEX DISCLAIMERS

FTSE™ 100 Index ("UKX")

These Securities are not in any way sponsored, endorsed, sold or promoted by FTSE International Limited ("FTSE") or by The London Stock Exchange Plc (the "Exchange") or by The Financial Times Limited ("FT") and neither FTSE or the Exchange or FT makes any warranty or representation whatsoever, expressly or impliedly, either as to the results to be obtained from the use of the UKX and/or the figure at which the said UKX stands at any particular time on any particular day or otherwise. The UKX is compiled and calculated solely by FTSE. However, neither FTSE or the Exchange or FT shall be liable (whether in negligence or otherwise) to any person for any error in the UKX and neither FTSE or the Exchange or FT shall be under any obligation to advise any person of any error therein.

EURO STOXX 50® Index (Price EUR) ("SX5E")

STOXX Limited ("STOXX") and its licensors (the "Licensors") have no relationship to the Issuer, other than the licensing of the SX5E and the related trademarks for use in connection with the Securities.

STOXX and its Licensors do not:

- Sponsor, endorse, sell or promote the Securities.
- Recommend that any person invest in the Securities or any other securities.
- Have any responsibility or liability for or make any decisions about the timing, amount or pricing of Securities.
- Have any responsibility or liability for the administration, management or marketing of the Securities.
- Consider the needs of the Securities or the owners of the Securities in determining, composing or calculating the SX5E or have any obligation to do so.

STOXX and its Licensors will not have any liability in connection with the Securities. Specifically,

- STOXX and its Licensors do not make any warranty, express or implied and disclaim any and all warranty about:
 - the results to be obtained by the Securities, the owners of the Securities or any other person in connection with the use of the SX5E and the data included in the SX5E;
 - the accuracy or completeness of the SX5E and its data; and
 - the merchantability and the fitness for a particular purpose or use of the SX5E and its data.
- STOXX and its Licensors will have no liability for any errors, omissions or interruptions in the SX5E or its data.
- Under no circumstances will STOXX or its Licensors be liable for any lost profits or indirect, punitive, special or consequential damages or losses, even if STOXX or its Licensors knows that they might occur.

The licensing agreement between the Issuer and STOXX is solely for their benefit and not for the benefit of the owners of the Securities or any other third parties.

EXAMPLES

THE EXAMPLES PRESENTED BELOW ARE FOR ILLUSTRATIVE PURPOSES ONLY.

For the purposes of each Example:

- (i) the Issue Price is 100 per cent. (100%) of the Aggregate Nominal Amount, the Aggregate Nominal Amount is up to GBP 5,000,000 and the Calculation Amount is GBP 1.00;
- (ii) in respect of each Underlying Asset, the Coupon Barrier Level is equal to 80 per cent. (80%) of the Asset Initial Price of such Underlying Asset, the Autocall Level is equal to 105 per cent. (105%) of the Asset Initial Price of such Underlying Asset, and the Barrier Level is equal to 60 per cent. (60%) of the Asset Initial Price of such Underlying Asset; and
- (iii) the Coupon Value is equal to 0.039.

COUPON PAYMENT EVENT

Example 1 – Coupon Payment Event: The Reference Price in respect of each Underlying Asset for the first Valuation Date, scheduled to fall on December 28, 2018, is greater than or equal to its respective Coupon Barrier Level.

In this Example, a Coupon Amount will be payable per nominal amount of each Note equal to the Calculation Amount on the Coupon Payment Date immediately following such Valuation Date, and such Coupon Amount will be equal to GBP 0.039.

Example 2 – no Coupon Payment Event: The Reference Price of any Underlying Asset in respect of the first Valuation Date, scheduled to fall on December 28, 2018, is less than its Coupon Barrier Level.

In this Example, no Coupon Amount will be payable on the Coupon Payment Date immediately following such Valuation Date.

AUTOMATIC EARLY REDEMPTION

Example 3 – Coupon Payment Event and Automatic Early Redemption: The Reference Price in respect of each Underlying Asset on the Valuation Date scheduled to fall on June 29, 2020 is greater than or equal to its respective Autocall Level

In this Example, the Notes will be redeemed on the Automatic Early Redemption Date immediately following such Valuation Date by payment, per nominal amount of each Note equal to the Calculation Amount, of the Automatic Early Redemption Amount, which will be GBP 1.00. Additionally, a Coupon Amount will be payable per nominal amount of each Note equal to the Calculation Amount on the Coupon Payment Date falling on such Automatic Early Redemption Date, and such Coupon Amount will be equal to GBP 0.039.

Example 4 – Coupon Payment Event and no Automatic Early Redemption: The Reference Price in respect of one Underlying Asset on the Valuation Date scheduled to fall on June 29, 2020 is equal to its Coupon Barrier Level, and the Reference Price in respect of the other Underlying Asset is greater than or equal to its Autocall Level.

In this Example, the Notes will not be redeemed on the Automatic Early Redemption Date immediately following such Valuation Date, and no Automatic Early Redemption Amount will be payable on such date. A Coupon Amount will be payable per nominal amount of each Note equal to the Calculation Amount on the Coupon Payment Date falling on such Automatic Early Redemption Date, and such Coupon Amount will be equal to GBP 0.039.

Example 5 – no Coupon Payment Event and no Automatic Early Redemption: *The Reference Price in respect of one Underlying Asset on the Valuation Date scheduled to fall on June 29, 2020 is less than its Coupon Barrier Level and the Reference Price in respect of the other Underlying Asset is greater than or equal to its Coupon Barrier Level.*

In this Example, the Notes will not be redeemed on the Automatic Early Redemption Date immediately following such Valuation Date, and no Automatic Early Redemption Amount will be payable on such date. No Coupon Amount will be payable on the Coupon Payment Date falling on such Automatic Early Redemption Date.

FINAL REDEMPTION AMOUNT

Example 6 – neutral scenario and Coupon Payment Event: *The Notes have not been redeemed on an Automatic Early Redemption Date, and the Final Closing Price of each Underlying Asset is greater than or equal to its respective Coupon Barrier Level.*

In this Example, the Notes will be redeemed on the Maturity Date and the Final Redemption Amount payable in respect of each nominal amount of each Note equal to the Calculation Amount on the Maturity Date will be 100 per cent. (100%) of the Calculation Amount, i.e., GBP 1.00. Additionally, a Coupon Amount will be payable per nominal amount of each Note equal to the Calculation Amount on the Coupon Payment Date falling on the Maturity Date, and such Coupon Amount will be equal to GBP 0.039.

Example 7 – neutral scenario and no Coupon Payment Event: *The Notes have not been redeemed on an Automatic Early Redemption Date, and the Final Closing Price of one Underlying Asset is equal to its Barrier Level, and the Final Closing Price in respect of the other Underlying Asset is greater than or equal to its Coupon Barrier Level.*

In this Example, the Notes will be redeemed on the Maturity Date and the Final Redemption Amount payable in respect of each nominal amount of each Note equal to the Calculation Amount on the Maturity Date will be 100 per cent. (100%) of the Calculation Amount, i.e., GBP 1.00. No Coupon Amount will be payable on the Coupon Payment Date falling on the Maturity Date.

Example 8 – negative scenario and no Coupon Payment Event: *The Notes have not been redeemed on an Automatic Early Redemption Date, and the Final Closing Price of one Underlying Asset is 59 per cent. (59%) of its Asset Initial Price and the Final Closing Price in respect of the other Underlying Asset is greater than or equal to its Barrier Level.*

In this Example, the Notes will be redeemed on the Maturity Date and the Final Redemption Amount payable in respect of each nominal amount of each Note equal to the Calculation Amount on the Maturity Date will be an amount in the Specified Currency equal to 59 per cent. (59%) of the Calculation Amount, i.e., GBP 0.59. No Coupon Amount will be payable on the Coupon Payment Date falling on the Maturity Date. **In this Example, an investor who purchased the Notes at the Issue Price will sustain a substantial loss of the amount invested in the Notes.**

Example 9 – negative scenario and no Coupon Payment Event: *The Notes have not been redeemed on an Automatic Early Redemption Date, and the Final Closing Price of one Underlying Asset is zero per cent. (0%) of its Asset Initial Price and the Final Closing Price in respect of the other Underlying Asset is greater than or equal to its Barrier Level.*

In this Example, the Final Redemption Amount payable in respect of each nominal amount of each Note equal to the Calculation Amount on the Maturity Date will be zero per cent. (0%) of the Calculation Amount, i.e., zero. No Coupon Amount will be payable on the Coupon Payment Date falling on the Maturity Date. **In this Example, an investor will sustain a total loss of the amount invested in the Notes (apart from any Coupon**

Amounts received prior to the Maturity Date).

ISSUE-SPECIFIC SUMMARY OF THE SECURITIES

- Summaries are made up of disclosure requirements known as "Elements". These elements are numbered in Sections A – E (A.1 – E.7).
- This summary contains all the Elements required to be included in a summary for this type of security and Issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.
- Even though an Element may be required to be inserted in the summary because of the type of security and Issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element is included in the summary with the mention of "not applicable".

SECTION A – INTRODUCTION AND WARNINGS		
A.1	Introduction and warnings	<p>This summary should be read as an introduction to the Base Prospectus. Any decision to invest in the Securities should be based on consideration of the Base Prospectus as a whole by the investor. Where a claim relating to the information contained in the Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated. Civil liability attaches only to those persons who have tabled the summary including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus or it does not provide, when read together with the other parts of the Base Prospectus, key information in order to aid investors when considering whether to invest in such Securities.</p>
A.2	Consents	<p>Subject to the conditions set out below, in connection with a Non-exempt Offer (as defined below) of Securities, the Issuer consents to the use of the Base Prospectus by:</p> <p class="list-item-l1">(1) Reyker Securities plc, 17 Moorgate, London EC2R 6AR, United Kingdom (the "Initial Authorised Offeror");</p> <p class="list-item-l1">(2) if the Issuer appoints additional financial intermediaries after the date of the Final Terms dated May 24, 2018 and publishes details in relation to them on its website (www.gs-warrants.co.uk), each financial intermediary whose details are so published,</p> <p>in the case of (1) or (2) above, for as long as such financial intermediaries are authorised to make such offers under the Markets in Financial Instruments Directive (Directive 2004/39/EC)</p> <p>(each an "Authorised Offeror" and together the "Authorised Offerors").</p> <p>The consent of the Issuer is subject to the following conditions:</p> <p class="list-item-l1">(i) the consent is only valid during the period from (and including) May 24, 2018 to (and including) June 28, 2018 (the "Offer Period"); and</p> <p class="list-item-l1">(ii) the consent only extends to the use of the Base Prospectus to make Non-exempt Offers (as defined below) of the tranche of Securities in the United Kingdom.</p> <p>A "Non-exempt Offer" of Securities is an offer of Securities that is not within an exemption from the requirement to publish a prospectus under Directive 2003/71/EC (as amended, including by Directive 2010/73/EU).</p> <p>Any person (an "Investor") intending to acquire or acquiring any Securities from an Authorised Offeror will do so, and offers and sales of Securities to an Investor by an Authorised Offeror will be made, in accordance with any terms and other arrangements in place between such Authorised Offeror and such Investor including as to price, allocations and settlement arrangements. The Issuer will not be a party to any such arrangements with Investors in connection with the offer or sale of the Securities and, accordingly, the Base Prospectus and the Final Terms will</p>

		not contain such information and an Investor must obtain such information from the Authorised Offeror. Information in relation to an offer to the public will be made available at the time such sub-offer is made, and such information will also be provided by the relevant Authorised Offeror at the time of such offer.
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SECTION B – ISSUER AND GUARANTOR (IF APPLICABLE)

B.1	Legal and commercial name of the Issuer	Goldman Sachs International ("GSI" or the "Issuer").																														
B.2	Domicile, legal form, legislation and country of incorporation of the Issuer	GSI is a private unlimited liability company incorporated in England and Wales. GSI mainly operates under English law. The registered office of GSI is Peterborough Court, 133 Fleet Street, London EC4A 2BB, England.																														
B.4b	Known trends with respect to the Issuer	GSI's prospects will be affected, potentially adversely, by developments in global, regional and national economies, including in the United Kingdom, movements and activity levels, in financial, commodities, currency and other markets, interest rate movements, political and military developments throughout the world, client activity levels and legal and regulatory developments in the United Kingdom and other countries where GSI does business.																														
B.5	The Issuer's group	Goldman Sachs Group UK Limited, a company incorporated under English law has a 100 per cent. shareholding in GSI. Goldman Sachs (UK) L.L.C. is established under the laws of the State of Delaware and holds 100 per cent. of the ordinary shares of Goldman Sachs Group UK Limited. The Goldman Sachs Group, Inc. is established in Delaware and has a 100 per cent. shareholding in Goldman Sachs (UK) L.L.C.																														
B.9	Profit forecast or estimate	Not applicable; GSI has not made any profit forecasts or estimates.																														
B.10	Audit report qualifications	Not applicable; there are no qualifications in the audit report of GSI on its historical financial information.																														
B.12	Selected historical key financial information of the Issuer	<p>The following table shows selected key historical financial information in relation to GSI:</p> <table> <thead> <tr> <th></th> <th colspan="2">As at and for the year ended (audited)</th> </tr> <tr> <th>(in USD millions)</th> <th>December 31, 2017</th> <th>December 31, 2016</th> </tr> </thead> <tbody> <tr> <td>Operating profit</td> <td>2,389</td> <td>2,280</td> </tr> <tr> <td>Profit on ordinary activities before taxation</td> <td>2,091</td> <td>1,943</td> </tr> <tr> <td>Profit for the financial year</td> <td>1,557</td> <td>1,456</td> </tr> </tbody> </table> <table> <thead> <tr> <th></th> <th colspan="2">As of (audited)</th> </tr> <tr> <th>(in USD millions)</th> <th>December 31, 2017</th> <th>December 31, 2016</th> </tr> </thead> <tbody> <tr> <td>Fixed assets</td> <td>210</td> <td>140</td> </tr> <tr> <td>Current assets</td> <td>939,863</td> <td>934,129</td> </tr> <tr> <td>Total shareholder's funds</td> <td>31,701</td> <td>27,533</td> </tr> </tbody> </table> <p>There has been no material adverse change in the prospects of GSI since December 31, 2017.</p> <p>Not applicable: there has been no significant change in the financial or trading</p>		As at and for the year ended (audited)		(in USD millions)	December 31, 2017	December 31, 2016	Operating profit	2,389	2,280	Profit on ordinary activities before taxation	2,091	1,943	Profit for the financial year	1,557	1,456		As of (audited)		(in USD millions)	December 31, 2017	December 31, 2016	Fixed assets	210	140	Current assets	939,863	934,129	Total shareholder's funds	31,701	27,533
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Current assets	939,863	934,129																														
Total shareholder's funds	31,701	27,533																														

		position particular to GSI subsequent to December 31, 2017.
B.13	Recent events material to the evaluation of the Issuer's solvency	Not applicable; there have been no recent events particular to GSI which are to a material extent relevant to the evaluation of GSI's solvency.
B.14	Issuer's position in its corporate group	Please refer to Element B.5 above. GSI is part of a group of companies of which The Goldman Sachs Group, Inc. is the holding company (the " Goldman Sachs Group ") and transacts with, and depends on, entities within such group accordingly.
B.15	Principal activities	The principal activities of GSI consist of securities underwriting and distribution, trading of corporate debt and equity services, non-U.S. sovereign debt and mortgage securities, execution of swaps and derivative instruments, mergers and acquisitions, financial advisory services for restructurings/private placements/lease and project financings, real estate brokerage and finance, merchant banking, stock brokerage and research.
B.16	Ownership and control of the Issuer	Goldman Sachs Group UK Limited, a company incorporated under English law has a 100 per cent. shareholding in GSI. Goldman Sachs (UK) L.L.C. is established under the laws of the State of Delaware and holds 100 per cent. of the ordinary shares of Goldman Sachs Group UK Limited. The Goldman Sachs Group, Inc. is established in Delaware and has a 100 per cent. shareholding in Goldman Sachs (UK) L.L.C.
SECTION C – SECURITIES		
C.1	Type and class of Securities	Cash settled Securities comprised of Index Linked Securities, being up to GBP 5,000,000 Eight-Year Quanto GBP Worst of Phoenix Autocallable Notes linked to the FTSE™ 100 Index and the EURO STOXX 50® Index (Price EUR), due July 6, 2026 (the " Securities "). ISIN: XS1817583682; Common Code: 181758368; Valoren: 41862080.
C.2	Currency	The currency of the Securities will be Pound Sterling (" GBP ").
C.5	Restrictions on the free transferability	The Securities and (if applicable) securities to be delivered upon exercise or settlement of the Securities may not be offered, sold or delivered within the United States or to U.S. persons as defined in Regulation S under the Securities Act (" Regulation S "), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities law. Further, the Securities may not be acquired by, on behalf of, or with the assets of any plans subject to ERISA or Section 4975 of the U.S. Internal Revenue Code of 1986, as amended, other than certain insurance company general accounts. Subject to the above, the Securities will be freely transferable.
C.8	Rights attached to the securities	Rights: The Securities give the right to each holder of Securities (a " Holder ") to receive a potential return on the Securities (see Element C.18 below), together with certain ancillary rights such as the right to receive notice of certain determinations and events and to vote on future amendments. The terms and conditions are governed under English law. Ranking: The Securities are direct, unsubordinated and unsecured obligations of the Issuer and rank equally with all other direct, unsubordinated and unsecured obligations of the Issuer. Limitations to rights: <ul style="list-style-type: none">Notwithstanding that the Securities are linked to the performance of the underlying asset(s), Holders do not have any rights in respect of the underlying asset(s).

		<ul style="list-style-type: none"> The terms and conditions of the Securities contain provisions for calling meetings of Holders to consider matters affecting their interests generally and these provisions permit defined majorities to bind all Holders, including Holders who did not attend and vote at the relevant meeting and Holders who voted in a manner contrary to the majority. Further, in certain circumstances, the Issuer may amend the terms and conditions of the Securities, without the Holders' consent. The terms and conditions of the Securities permit the Issuer and the Calculation Agent (as the case may be), on the occurrence of certain events and in certain circumstances, without the Holders' consent, to make adjustments to the terms and conditions of the Securities, to redeem the Securities prior to maturity, (where applicable) to postpone valuation of the underlying asset(s) or scheduled payments under the Securities, to change the currency in which the Securities are denominated, to substitute the Issuer with another permitted entity subject to certain conditions, and to take certain other actions with regard to the Securities and the underlying asset(s) (if any).
C.11	Admission to trading on a regulated market	Application will be made to admit the Securities to trading on the regulated market of the Luxembourg Stock Exchange.
C.15	Effect of underlying instrument on value of investment	<p>The amount payable on the Securities will depend on the performance of the underlying assets.</p> <p>If the Securities are not redeemed early, then the cash settlement amount payable on the maturity date will be determined in accordance with Element C.18 of this Summary.</p> <p>If the Securities are redeemed early following an Autocall Event, the Autocall Event Amount payable on the Autocall Payment Date will be determined in accordance with Element C.18 of this Summary.</p> <p>The value of the Securities and whether any Coupon Amount is payable on a Coupon Payment Date will depend on the performance of the underlying asset(s) on the Coupon Observation Date corresponding to such Coupon Payment Date.</p>
C.16	Expiration or maturity date	Provided that an Autocall Event does not occur or the Securities are not otherwise redeemed early, the maturity date is July 6, 2026, subject to adjustment in accordance with the terms and conditions.
C.17	Settlement procedure	<p>Settlement of the Securities shall take place through Euroclear Bank SA/NV / Clearstream Banking, <i>société anonyme</i>.</p> <p>The Issuer will have discharged its payment obligations by payment to, or to the order of, the relevant clearing system in respect of the amount so paid.</p>
C.18	Return on the Securities	<p>The return on the Securities will derive from:</p> <ul style="list-style-type: none"> the potential payment of a Coupon Amount on a Coupon Payment Date following the occurrence of a "Coupon Payment Event" (as described below); the potential payment of an Autocall Event Amount following redemption of the Securities prior to scheduled maturity due to the occurrence of an "Autocall Event" (as described below); the potential payment of a Non-scheduled Early Repayment Amount upon an unscheduled early redemption of the Securities (as described below); and if the Securities are not previously redeemed, or purchased and cancelled, the payment of the Final Redemption Amount on the scheduled maturity date of the Securities.

Coupon

If a Coupon Payment Event has occurred on a Coupon Observation Date, then a Coupon Amount in GBP calculated in accordance with the following formula will be payable in respect of each nominal amount of each Security equal to the Calculation Amount on the Coupon Payment Date corresponding to such Coupon Observation Date in the table below:

$$(CA \times CV)$$

If no Coupon Payment Event has occurred on a Coupon Observation Date, then no Coupon Amount will be payable on the Coupon Payment Date corresponding to such Coupon Observation Date.

Following the occurrence of an Autocall Event on an Autocall Observation Date, the Coupon Payment Date corresponding to the Coupon Observation Date falling on such Autocall Observation Date will be the final Coupon Payment Date and no further Coupon Amounts will be payable.

Defined terms used above:

- **Basket:** a basket comprised of each Underlying Asset.
- **CA:** Calculation Amount, GBP 1.00.
- **Coupon Observation Date:** each date set out in the column entitled "Coupon Observation Date" in the table below, subject to adjustment in accordance with the terms and conditions.
- **Coupon Payment Date:** each date set out in the column entitled "Coupon Payment Date" in the table below, subject to adjustment in accordance with the terms and conditions.
- **Coupon Payment Event:** see below.
- **CV:** Coupon Value, 0.039.

Coupon Observation Date	Coupon Payment Date
December 28, 2018	January 7, 2019
June 28, 2019	July 5, 2019
December 30, 2019	January 7, 2020
June 29, 2020	July 6, 2020
December 29, 2020	January 6, 2021
June 28, 2021	July 5, 2021
December 29, 2021	January 6, 2022
June 28, 2022	July 5, 2022
December 28, 2022	January 5, 2023
June 28, 2023	July 5, 2023
December 28, 2023	January 5, 2024
June 28, 2024	July 5, 2024
December 30, 2024	January 7, 2025
June 30, 2025	July 7, 2025
December 29, 2025	January 6, 2026
June 29, 2026	July 6, 2026

Coupon Payment Event

A "Coupon Payment Event" occurs if the Coupon Barrier Reference Value of each Underlying Asset in the Basket is greater than or equal to its respective Coupon Barrier Level on a Coupon Observation Date.

Defined terms used above:

- **Asset Initial Price:** in respect of an Underlying Asset, the Initial Closing Price of the Underlying Asset.
- **Coupon Barrier Level:** in respect of an Underlying Asset, 80 per cent. (80%) of the Asset Initial Price of such Underlying Asset.
- **Coupon Barrier Reference Value:** in respect of an Underlying Asset, the Reference Price of the Underlying Asset on the relevant Coupon Observation Date.
- **Initial Closing Price:** in respect of an Underlying Asset, the Reference Price of such Underlying Asset on June 28, 2018, subject to adjustment in accordance with the terms and conditions.
- **Reference Price:** the closing index level of the Index for the relevant date.

Autocall

If an Autocall Event occurs on an Autocall Observation Date, then the Issuer shall redeem each Security on such Autocall Observation Date and shall pay in respect of each nominal amount of each Security equal to the Calculation Amount the Autocall Event Amount corresponding to such Autocall Observation Date on the immediately following Autocall Payment Date.

Defined terms used above:

- **Autocall Event:** see below.
- **Autocall Event Amount:** GBP 1.00.
- **Autocall Observation Date:** each date set out in the column entitled "Autocall Observation Date" in the table below, in each case, subject to adjustment in accordance with the terms and conditions.
- **Autocall Payment Date:** each date set out in the column entitled "Autocall Payment Date" in the table below, in each case, subject to adjustment in accordance with the terms and conditions.

Autocall Observation Date	Autocall Payment Date
June 29, 2020	July 6, 2020
December 29, 2020	January 6, 2021
June 28, 2021	July 5, 2021
December 29, 2021	January 6, 2022
June 28, 2022	July 5, 2022
December 28, 2022	January 5, 2023
June 28, 2023	July 5, 2023
December 28, 2023	January 5, 2024
June 28, 2024	July 5, 2024
December 30, 2024	January 7, 2025

		June 30, 2025	July 7, 2025
		December 29, 2025	January 6, 2026

Autocall Event

An "**Autocall Event**" occurs if the Autocall Reference Value of each Underlying Asset in the Basket on any Autocall Observation Date is greater than or equal to its respective Autocall Level for such Autocall Observation Date.

Defined terms used above:

- **Autocall Level:** in respect of an Underlying Asset, 105 per cent. (105%) of the Asset Initial Price of such Underlying Asset.
- **Autocall Reference Value:** in respect of an Underlying Asset, the Reference Price of the Underlying Asset on the relevant Autocall Observation Date.

Non-scheduled Early Repayment Amount

Unscheduled early redemption: The Securities may be redeemed prior to the scheduled maturity (i) at the Issuer's option (a) if the Issuer determines a change in applicable law has the effect that performance by the Issuer or its affiliates under the Securities or hedging transactions relating to the Securities has become (or there is a substantial likelihood in the immediate future that it will become) unlawful or impracticable (in whole or in part), (b) where applicable, if the Calculation Agent determines that certain additional disruption events or adjustment events as provided in the terms and conditions of the Securities have occurred in relation to the underlying assets or (ii) upon notice by a Holder declaring such Securities to be immediately repayable due to the occurrence of an event of default which is continuing.

In such case, the Non-scheduled Early Repayment Amount payable on such unscheduled early redemption shall be, for each Security, an amount representing the fair market value of the Security taking into account all relevant factors less all costs incurred by the Issuer or any of its affiliates in connection with such early redemption, including those related to unwinding of any underlying and/or related hedging and funding arrangement.

The Non-scheduled Early Repayment Amount may be less than your initial investment and therefore you may lose some or all of your investment on an unscheduled early redemption.

Final Redemption Amount

Unless previously redeemed, or purchased and cancelled, the Final Redemption Amount payable in respect of each nominal amount of each Security equal to the Calculation Amount on the maturity date will be:

If a Barrier Event has not occurred, the Final Redemption Amount payable in respect of each nominal amount of each Security equal to the Calculation Amount will be calculated in accordance with the formula below:

$$\text{CA} \times \text{Redemption Percentage}$$

If a Barrier Event has occurred, the Final Redemption Amount payable in respect of each nominal amount of each Security equal to the Calculation Amount will be calculated in accordance with the formula below:

$$\text{CA} \times \frac{\text{Final Reference Value}}{\text{Initial Reference Value}}$$

		<p>Defined terms used above:</p> <ul style="list-style-type: none"> • Final Closing Price: in respect of an Underlying Asset, the Reference Price of such Underlying Asset on June 29, 2026, subject to adjustment in accordance with the terms and conditions. • Final Reference Value: the Final Value of the Final Worst Performing Asset. • Final Value: the Final Closing Price of the Underlying Asset. • Final Worst Performing Asset: the Underlying Asset in the Basket with the lowest Final Asset Performance, being the Final Value divided by the Initial Value. • Initial Reference Value: the Initial Value of the Final Worst Performing Asset. • Initial Value: in respect of an Underlying Asset, 100 per cent. (100%) of the Initial Closing Price of the Underlying Asset. • Redemption Percentage: 100 per cent. (100%). <hr/> <p style="text-align: center;">Barrier Event</p> <p>A "Barrier Event" occurs if the Barrier Reference Value is less than the Barrier Level.</p> <p>Defined terms used above:</p> <ul style="list-style-type: none"> • Barrier Level: in respect of an Underlying Asset, 60 per cent. (60%) of the Asset Initial Price of the Underlying Asset. • Barrier Reference Value: the Final Closing Price of any Underlying Asset in the Basket. 									
C.19	Exercise price/final reference price of the underlying	The closing index level of an Index will be determined on June 29, 2026, subject to adjustment in accordance with the terms and conditions.									
C.20	The underlying asset	<p>The underlying assets are specified in the column entitled "Underlying Asset" (each an "underlying asset" or "Underlying Asset"), in the table below.</p> <table border="1"> <thead> <tr> <th>Underlying Asset</th><th>Bloomberg / Reuters</th><th>Index Sponsor</th></tr> </thead> <tbody> <tr> <td>FTSE™ 100 Index</td><td>UKX <Index> /.FTSE</td><td>FTSE International Limited</td></tr> <tr> <td>EURO STOXX 50® Index (Price EUR)</td><td>SX5E <Index> / .STOXX50E</td><td>STOXX Limited</td></tr> </tbody> </table> <p>• Index: the index set forth in the table above in the column entitled "Underlying Asset".</p>	Underlying Asset	Bloomberg / Reuters	Index Sponsor	FTSE™ 100 Index	UKX <Index> /.FTSE	FTSE International Limited	EURO STOXX 50® Index (Price EUR)	SX5E <Index> / .STOXX50E	STOXX Limited
Underlying Asset	Bloomberg / Reuters	Index Sponsor									
FTSE™ 100 Index	UKX <Index> /.FTSE	FTSE International Limited									
EURO STOXX 50® Index (Price EUR)	SX5E <Index> / .STOXX50E	STOXX Limited									
SECTION D – RISKS											
D.2	Key risks that are specific to the Issuer	<p>The payment of any amount due on the Securities is subject to our credit risk. The Securities are our unsecured obligations. The Securities are not bank deposits and are not insured or guaranteed by the UK Financial Services Compensation Scheme or any other government or governmental or private agency or deposit protection scheme in any jurisdiction. The value of and return on your securities will be subject to our credit risk and to changes in the market's view of our creditworthiness.</p> <p>References in Element B.12 above to the "prospects" and "financial or trading position" of the Issuer, are specifically to the Issuer's ability to meet its full payment obligations under the Securities in a timely manner. Material</p>									

	<p>information about the Issuer's financial condition and prospects is included in GSI's annual and interim reports. You should be aware, however, that each of the key risks highlighted below could have a material adverse effect on the Issuer's businesses, operations, financial and trading position and prospects, which, in turn, could have a material adverse effect on the return investors receive on the Securities.</p> <p>The Issuer is subject to a number of key risks:</p> <ul style="list-style-type: none"> • GSI's businesses have been and may continue to be adversely affected by conditions in the global financial markets and economic conditions generally. • GSI's businesses and those of its clients are subject to extensive and pervasive regulation around the world. • GSI's businesses have been and may be adversely affected by declining asset values. This is particularly true for those businesses in which it has net "long" positions, receives fees based on the value of assets managed, or receives or posts collateral. • GSI's businesses have been and may be adversely affected by disruptions in the credit markets, including reduced access to credit and higher costs of obtaining credit. • GSI's investment banking, client execution and investment management businesses have been adversely affected and may continue to be adversely affected by market uncertainty or lack of confidence among investors and CEOs due to general declines in economic activity and other unfavourable economic, geopolitical or market conditions. • GSI's investment management business may be affected by the poor investment performance of its investment products. • GSI may incur losses as a result of ineffective risk management processes and strategies. • GSI's liquidity, profitability and businesses may be adversely affected by an inability to access the debt capital markets or to sell assets or by a reduction in its credit ratings or by an increase in its credit spreads. • A failure to appropriately identify and address potential conflicts of interest could adversely affect GSI's businesses. • A failure in GSI's operational systems or infrastructure, or those of third parties, as well as human error, could impair GSI's liquidity, disrupt GSI's businesses, result in the disclosure of confidential information, damage GSI's reputation and cause losses. • A failure to protect GSI's computer systems, networks and information, and GSI's clients' information, against cyber attacks and similar threats could impair GSI's ability to conduct GSI's businesses, result in the disclosure, theft or destruction of confidential information, damage GSI's reputation and cause losses. • GSI's businesses, profitability and liquidity may be adversely affected by deterioration in the credit quality of, or defaults by, third parties who owe GSI money, securities or other assets or whose securities or obligations GSI holds. • Concentration of risk increases the potential for significant losses in GSI's market-making, underwriting, investing and lending activities. • The financial services industry is both highly competitive and interrelated. • GSI faces enhanced risks as new business initiatives lead it to transact
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		<p>with a broader array of clients and counterparties and exposes it to new asset classes and new markets.</p> <ul style="list-style-type: none"> Derivative transactions and delayed settlements may expose GSI to unexpected risk and potential losses. GSI's businesses may be adversely affected if GSI is unable to hire and retain qualified employees. GSI may be adversely affected by increased governmental and regulatory scrutiny or negative publicity. Substantial legal liability or significant regulatory action against GSI could have material adverse financial effects or cause significant reputational harm to GSI, which in turn could seriously harm GSI's business prospects. The growth of electronic trading and the introduction of new trading technology may adversely affect GSI's business and may increase competition. GSI's commodities activities, particularly its power generation interests and physical commodities activities, subject GSI to extensive regulation potential catastrophic events and environmental, reputational and other risks that may expose it to significant liabilities and costs. In conducting its businesses around the world, GSI is subject to political, economic, legal, operational and other risks that are inherent in operating in many countries. GSI may incur losses as a result of unforeseen or catastrophic events, including the emergence of a pandemic, terrorist attacks, extreme weather events or other natural disasters. Favourable or simply less adverse developments or market conditions involving industries or markets in a business where GSI has a lower concentration of clients in such industry or market may result in GSI underperforming relative to a similar business of a competitor that has a higher concentration of clients in such industry or market. For example, GSI has a smaller corporate client base in its market-making businesses than many of its peers and therefore GSI's competitors may benefit more from increased activity by corporate clients. Certain of GSI's businesses and its funding may be adversely affected by changes in the reference rates, currencies, indexes, baskets, exchange-traded funds or other financial metrics to which the products offered by GSI or funding raised by GSI are linked.
D.6	Key risks that are specific to the Securities:	<ul style="list-style-type: none"> Your capital is at risk. Depending on the performance of the underlying asset(s), you may lose some or all of your investment. You could also lose some or all of your investment in the Securities where: <ul style="list-style-type: none"> We (as Issuer) fail or are otherwise unable to meet our payment obligations; You do not hold your Securities to maturity and the secondary sale price you receive is less than the original purchase price; or Your Securities are redeemed early due to an unexpected event and the amount you receive is less than the original purchase price. The estimated value of your Securities (as determined by reference to pricing models used by us) at the time the terms and conditions of your Securities are set on the trade date, will be less than the original issue

		<p>price of your Securities.</p> <ul style="list-style-type: none"> • Your Securities may not have an active trading market, and you may be unable to dispose of them. • We give no assurance that application for listing and admission to trading will be granted (or, if granted, will be granted by the issue date) or that an active trading market in the Securities will develop. We may discontinue any such listing at any time. • The potential for the value of the Securities to increase is limited as the performance of the underlying asset(s) to which the Securities are linked is capped. • The "worst-of" feature means that you will be exposed to the performance of each underlying asset and, in particular, to the underlying asset which has the worst performance. • Indices which are deemed 'benchmarks' are the subject of recent national, international and other regulatory guidance and proposals for reform. Some of these reforms are already effective whilst others are still to be implemented. These reforms may cause such benchmarks to perform differently than in the past, or have other consequences which cannot be predicted. <p><i>Risks associated with Securities linked to underlying asset(s):</i></p> <ul style="list-style-type: none"> • The value and return on the Securities depends on the performance of such underlying asset(s), which may be subject to unpredictable change over time. • Past performance of an underlying asset is not indicative of future performance. • You will not have any rights of ownership in the underlying asset(s), and our obligations under the Securities to you are not secured by any assets. • Following a disruption event, the valuation of the underlying asset(s) may be postponed and/or valued by us (as Calculation Agent) in our discretion. • Following the occurrence of certain extraordinary events in relation to the underlying asset(s) or in relation to index linked securities, following the occurrence of an index adjustment event, depending on the terms and conditions of the particular Securities, amongst other potential consequences, the terms and conditions of your Securities may be adjusted, the underlying asset may be substituted, or the Securities may be redeemed early at the non-scheduled early repayment amount. Such amount may be less than your initial investment and you could lose some or all of your investment. • The performance of indices is dependent upon many unpredictable factors, including in relation to its underlying components. • You may receive a lower return on the Securities than you would have received from investing in the components of the index directly because the index level may reflect the prices of such index components without including the value of dividends paid on those components. • The sponsor of an index may take any actions in respect of the index without regard to your interests as holders of the Securities, and any of these actions could negatively affect the value of and return on the Securities. • A small basket will generally be more vulnerable to changes in the value of the underlying assets and a change in composition of a basket may
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		<p>have an adverse effect on basket performance.</p> <ul style="list-style-type: none"> • Your Securities may be adjusted or redeemed prior to maturity due to a change in law. Any such adjustment may have a negative effect on the value of and return on your Securities; the amount you receive following an early redemption may be less than your initial investment and you could lose some or all of your investment. • The Issuer of your Securities may be substituted with another company. • We may amend the terms and conditions of your Securities in certain circumstances without your consent.
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SECTION E – THE OFFER

E.2b	Reasons for the offer and use of proceeds	The net proceeds of the offer will be used in the general business of the Issuer.
E.3	Terms and conditions of the offer	<p>An offer of the Securities may be made other than pursuant to Article 3(2) of the Prospectus Directive in the United Kingdom ("Public Offer Jurisdiction") during the period from (and including) May 24, 2018 to (and including) June 28, 2018 ("Offer Period") by the Authorised Offerors.</p> <p>The Offer Price is 100 per cent. (100%) of the Aggregate Nominal Amount of up to GBP 5,000,000 (the "Issue PriceError! Bookmark not defined."). The Authorised Offeror will offer and sell the Securities to its customers in accordance with arrangements in place between the Authorised Offeror and its customers by reference to the Issue Price and market conditions prevailing at the time.</p>
E.4	Interests material to the issue/offer	Save as disclosed in Element E.7 below, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer, including conflicting interests.
E.7	Estimated expenses	The Issue Price of 100 per cent. (100%) of the Aggregate Nominal Amount includes a selling commission of up to 1.00 per cent. (1.00%) of the Aggregate Nominal Amount which has been paid by the Issuer.