



FINANCIAL RELEASE

25 June 2020

Aéroports de Paris SA

€1.5 billion dual-tranche new bond issue

On 25 June 2020, Aéroports de Paris launched **a dual-tranche** bond issue for a total amount of **€1.5 billion** with the following characteristics:

- ◆ **€750 million bond :**
 - Format: Fixed rate
 - Redemption: in fine
 - Duration: 8.5 years
 - Annual rate: 1.00%
 - Re-offer spread: 150 bp over mid swap
 - Re-offer yield: 1.266%
 - Payment date: 2 July 2020
 - Maturity date: 5 January 2029

- ◆ **€750 million bond :**
 - Format: Fixed rate
 - Redemption: in fine
 - Duration: 12 years
 - Annual rate: 1.50%
 - Re-offer spread: 175 bp over mid swap
 - Re-offer yield: 1.649%
 - Payment date: 2 July 2020
 - Maturity date: 2 July 2032

Aéroports de Paris is rated A (negative outlook) by Standard and Poor's.

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2019, the group handled through its brand Paris Aéroport more than 108 million passengers and 2.2 million metric tons of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 110 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2019, group revenue stood at €4,700 million and net income at €588 million.

Registered office: 1 rue de France – 93290 Tremblay en France, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628.

groupeadp.fr