



הבורסה לניירות ערך תל אביב
TEL AVIV STOCK EXCHANGE

March 28, 2024

440631.docx

To: TASE Members

Dear Sir/Madam,

Re: ENVISION MEDICAL LTD - SUSPENSION OF TRADE

1. Following the company's report dated March 28, 2024, regarding the appointment of Mr. Guy Gissin as a trustee to the company pursuant to the Insolvency Law, please note that, trading in the company's shares (ISIN IL0011758195) and share warrant 4 (ISIN IL0011883589) has been suspended as of today, March 28, 2024.
2. Following the order to commence proceedings against the company pursuant to the Insolvency Law, it will not be possible to exercise the Series 4 warrants through the stock exchange clearinghouse.
3. If the conditions for the renewal of trading in the Company's securities will not be fulfilled by the TASE's Board of Directors' meeting on May 16, 2024, the Board of Directors will discuss the continuation of the suspension of trading.

The public is given an opportunity to raise written arguments regarding the suspension of trade, until May 1, 2024.

Sincerely

(-)

Listing companies compliance unit

THE TEL-AVIV STOCK EXCHANGE LTD

2 Ahuzat Bayit St., Tel-Aviv 6525216 Israel • POB 29060, Tel-Aviv 6129001 Israel

Tel: 972-76-8160411 • Fax: 972-3-5105379

www.tase.co.il