Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. **Name and Address of Reporting Issuer**

Metavista3D Inc. ("**Metavista**" or the "**Company**")
253 Columbia Street
Vancouver, British Columbia
V6A 1K3

Item 2. **Date of Material Changes**

July 22, 2024

Item 3. **News Releases**

A news release announcing the material change was disseminated on July 22, 2024, through Accesswire's distribution network and a copy filed on the Company's SEDAR+ profile at www.sedarplus.ca.

Item 4. **Summary of Material Changes**

The Company implemented a share consolidation of the issued and outstanding common shares of the Company (each, a "**Common Share**"), on the basis of 1 post-consolidation Common Share for 3.33 pre-consolidation Common Share (the "**Consolidation**").

A copy of the news release is attached as Schedule "A" hereto.

Item 5. **Full Description of Material Changes**

The Company implemented a share consolidation of its Common Shares, on the basis of 1 post-consolidation Common Share for 3.33 pre-consolidation Common Share, effective July 19, 2024.

The Company's new CUSIP number is 59142H107 and the new ISIN number is CA59142H1073. The Consolidation reduced the number of issued and outstanding Common Shares of the Company from approximately 58,000,000 Common Shares to 17,417,391 Common Shares.

No fractional Common Shares were issued in connection with the Consolidation and all fractional Common Shares that would have otherwise been issued were rounded to the nearest whole Common Share.

Item 6. **Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

Item 7. **Omitted Information**

No information has been omitted on the basis that it is confidential information.

Item 8. **Executive Officer**

Jeffrey Carlson
CEO

Tel: (416) 276-4581

Item 9. **Date of Report**

July 22, 2024

SCHEDULE "A"

METAVISTA3D ANNOUNCES CONSOLIDAITON OF COMMON SHARES

Not for distribution to United States news wire services or for dissemination in the United States.

Vancouver, British Columbia, July 22, 2024 – Metavista3D Inc. (formerly 1344340 B.C. Ltd.) ("**Metavista3D**" or the "**Company**") announces the implementation of a share consolidation of the issued and outstanding common shares of the Company (each, a "**Common Share**"), on the basis of 1 post-consolidation Common Share for 3.33 pre-consolidation Common Share (the "**Consolidation**"), effective July 19, 2024.

The Company's new CUSIP number is 59142H107 and the new ISIN number is CA59142H1073. The Consolidation reduced the number of issued and outstanding Common Shares of the Company from approximately 58,000,000 Common Shares to 17,417,391 Common Shares.

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About Metavista3D Inc.

Metavista3D Inc. is a reporting issuer in British Columbia and Alberta that is seeking to develop or acquire viable commercial assets in the technology sector.

For further information, please contact:

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Notice Regarding Forward-Looking Information:

This news release contains forward-looking statements including but not limited to statements regarding the Company's business, assets or investments, as well other statements that are not historical facts. Readers are cautioned not to place undue reliance on forward-looking statements, as there can be no assurance that the plans, intentions or expectations upon which they are based will occur. By their nature, forward-looking statements involve *numerous assumptions, known and unknown risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, projections and other forward-looking statements will not occur, which may cause actual performance and results in future periods to differ materially from any estimates or projections of future performance or results expressed or implied by such forward-looking statements. These assumptions, risks and uncertainties include, among other things, the state of the economy in general and capital markets in particular, investor interest in the business and prospects of the Company.*

The forward-looking statements contained in this news release are made as of the date of this news release. Except as required by law, the Company disclaims any intention and assumes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by applicable securities law. Additionally, the Company undertakes no obligation to comment on the expectations of, or statements made, by third parties in respect of the matters discussed above.