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5th June 2014

Air France-KLM successfully places a seven-year bond for 600 million Euros

Air France-KLM has launched yesterday a seven-year bond issue of 600 million Euros.

The bonds have a nominal value of 100,000 Euros and an annual coupon of 3.875%. The issue price was fixed at 99.250% of the nominal value. The bonds are redeemable at par in June 2021.

This transaction enables Air France-KLM to lengthen its debt maturity profile.

This issue is led by HSBC, ING, Natixis, and SG CIB as joint lead managers.

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Warnings

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