

Paris, 4 January 2013

HALF-YEAR REVIEW OF THE LIQUIDITY AGREEMENT

Under Altamir Amboise's liquidity agreement with Oddo Corporate Finance, the liquidity account at 31 December 2012 contained the following:

- **33,000** Securities
- **307,570.05** Euros

For reference, **62,000** Securities and **109,300.81** Euros were allocated to the liquidity account at the latest half-year review of the liquidity agreement.

About Altamir Amboise

Altamir Amboise is a listed private equity company with approximately €500 million in assets under management. The objective of Altamir Amboise is to grow its net asset value (NAV) and to outperform the most relevant indices (CAC Mid & Small, and LPX Europe).

Altamir Amboise invests through the funds managed by Apax Partners France, a leading private equity firm in French-speaking Europe, and through Apax Partners LLP, one of the world's leading private equity investment groups. Both firms target buyout and growth capital investments in which they are majority shareholders or lead investors, and help management teams to implement ambitious value creation plans.

Altamir Amboise provides access to a diversified portfolio of fast-growing companies across Apax's sectors of specialization: Technology, Media, Telecom, Retail & Consumer, Healthcare, and Business & Financial Services. The portfolio is also diversified by size and geography: mid-sized companies in French-speaking European countries; and larger companies across Europe, North America and key emerging markets (China, India, Brazil).

Altamir Amboise is listed, since its inception in 1995, on the NYSE Euronext Paris exchange, Compartment B, ticker: LTA, ISIN code: FR0000053837. It is listed on the CAC Small, CAC Mid & Small, CAC All-Tradable and LPX Europe indices, among others. The total number of Altamir Amboise ordinary shares in circulation at 31 December 2012 was 36,512,301. For further information, please visit www.altamir-amboise.fr

Contact:

Raquel Lizarraga

Tel.: +33 1 53 65 01 33

Email: raquel.lizarraga@altamir-amboise.fr