July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: CHUBUSHIRYO CO., LTD.
Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
Securities code: 2053
URL: https://www.chubushiryo.co.jp/
Representative: Kyoichi Fujita, Representative Director and President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	56,291	7.7	1,232	10.6	1,600	19.9	3,466	238.3
June 30, 2025	52,279	0.3	1,114	33.3	1,334	27.7	1,024	28.9

Note: Comprehensive income For the three months ended June 30, 2026: ¥3,222 million [141.6%]
For the three months ended June 30, 2025: ¥1,334 million [56.9%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	120.79	-
June 30, 2025	34.71	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	109,775	75,046	68.3
March 31, 2026	108,935	72,824	66.8

Reference: Equity
As of June 30, 2026: ¥74,938 million
As of March 31, 2026: ¥72,723 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	30.00	-	35.00	65.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		38.00		38.00	76.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	221,000	4.3	5,900	(10.4)	6,200	(13.5)	6,900	24.3	240.45

Note: Revisions to the earnings forecasts most recently announced: None

Since the Company manages operations on an annual basis, the description of the consolidated earnings forecast for the second quarter (cumulative) is omitted.

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	30,371,908 shares
As of March 31, 2026	30,371,908 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,675,695 shares
As of March 31, 2026	1,675,635 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	28,696,228 shares
Three months ended June 30, 2025	29,520,394 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

(Method of accessing supplementary material on financial results)

Supplementary financial results materials are disclosed on TDnet on the same day.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	11,831	12,199
Notes receivable - trade	619	-
Accounts receivable - trade	32,966	33,399
Electronically recorded monetary claims - operating	5,983	6,678
Merchandise and finished goods	2,863	2,774
Work in process	600	525
Raw materials and supplies	8,856	9,836
Other	4,357	4,825
Allowance for doubtful accounts	(101)	(102)
Total current assets	67,977	70,137
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	10,499	10,069
Machinery, equipment and vehicles, net	6,832	6,533
Tools, furniture and fixtures, net	1,308	1,294
Land	6,867	6,731
Leased assets, net	95	93
Construction in progress	1,587	1,867
Total property, plant and equipment	27,190	26,590
Intangible assets	334	308
Investments and other assets		
Investment securities	10,620	10,379
Other	3,864	3,410
Allowance for doubtful accounts	(1,050)	(1,050)
Total investments and other assets	13,433	12,738
Total non-current assets	40,958	39,637
Total assets	108,935	109,775

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	15,706	16,228
Short-term borrowings	1,500	-
Current portion of long-term borrowings	2,527	2,527
Income taxes payable	1,350	717
Provision for bonuses	436	372
Provision for bonuses for directors (and other officers)	71	12
Other	3,421	3,527
Total current liabilities	25,012	23,384
Non-current liabilities		
Long-term borrowings	5,348	4,761
Retirement benefit liability	431	441
Asset retirement obligations	96	97
Other	5,220	6,044
Total non-current liabilities	11,098	11,344
Total liabilities	36,111	34,729
Net assets		
Shareholders' equity		
Share capital	4,736	4,736
Capital surplus	4,318	4,321
Retained earnings	60,077	62,539
Treasury shares	(2,425)	(2,425)
Total shareholders' equity	66,706	69,171
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,220	5,068
Deferred gains or losses on hedges	147	162
Foreign currency translation adjustment	145	78
Remeasurements of defined benefit plans	503	456
Total accumulated other comprehensive income	6,016	5,767
Non-controlling interests	100	107
Total net assets	72,824	75,046
Total liabilities and net assets	108,935	109,775

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	52,279	56,291
Cost of sales	47,418	50,952
Gross profit	4,861	5,338
Selling, general and administrative expenses	3,746	4,105
Operating profit	1,114	1,232
Non-operating income		
Interest income	2	2
Dividend income	172	192
Share of profit of entities accounted for using equity method	37	34
Foreign exchange gains	-	109
Other	24	43
Total non-operating income	236	382
Non-operating expenses		
Interest expenses	12	15
Other	3	0
Total non-operating expenses	16	15
Ordinary profit	1,334	1,600
Extraordinary income		
Gain on sale of non-current assets	3	3,118
Gain on sale of investment securities	101	183
Gain on sale of investments in capital of subsidiaries and associates	-	200
Total extraordinary income	104	3,502
Extraordinary losses		
Loss on sale and retirement of non-current assets	0	0
Loss on valuation of investment securities	0	-
Total extraordinary losses	0	0
Profit before income taxes	1,439	5,101
Income taxes - current	362	756
Income taxes - deferred	46	875
Total income taxes	409	1,631
Profit	1,030	3,469
Profit attributable to non-controlling interests	5	3
Profit attributable to owners of parent	1,024	3,466

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,030	3,469
Other comprehensive income		
Valuation difference on available-for-sale securities	297	(152)
Deferred gains or losses on hedges	88	15
Foreign currency translation adjustment	(42)	(83)
Remeasurements of defined benefit plans, net of tax	(35)	(46)
Share of other comprehensive income of entities accounted for using equity method	(4)	20
Total other comprehensive income	304	(246)
Comprehensive income	1,334	3,222
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,332	3,216
Comprehensive income attributable to non-controlling interests	1	6

(Notes on segment information, etc.)

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments		Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Feed	Total				
Sales						
Revenues from external customers	47,917	47,917	4,362	52,279	-	52,279
Transactions with other segments	-	-	12	12	(12)	-
Total	47,917	47,917	4,374	52,292	(12)	52,279
Segment Profit	1,178	1,178	231	1,410	28	1,439

Note: 1. The "Other" category is a business segment that is not included in the reporting segments, and includes livestock equipment, chicken egg sales, etc.

2. Adjustments to segment income include corporate expenses of (415) million yen, financial balance of 512 million yen, and gain on the sale of investment securities of 101 million yen, which are not allocated to each reporting segment.

3. Segment profit is adjusted to net income before taxes in the quarterly consolidated statements of income.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments		Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Feed	Total				
Sales						
Revenues from external customers	49,867	49,867	6,423	56,291	-	56,291
Transactions with other segments	-	-	8	8	(8)	-
Total	49,867	49,867	6,432	56,299	(8)	56,291
Segment Profit	1,267	1,267	460	1,728	3,373	5,101

Note: 1. The "Other" category is a business segment that is not included in the reporting segments, and includes livestock equipment, chicken egg sales, etc.

2. Adjustments to segment profit include unallocated to each reporting segment by (610) million yen, financial balance of 847 million yen, and gain on the sale of fixed assets of 3,113 million yen.

3. Segment profit is adjusted to net income before taxes in the quarterly consolidated statements of income.