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(Reference)

August 4, 2026
IBIDEN CO., LTD.

Outline of Consolidated Financial Results For the First Quarter Ended June 30, 2026

1. Consolidated Financial Results

(Unit: Million yen, %)

		FY2025 1st quarter (Apr, 2025-June, 2025)	FY2026 1st quarter (Apr, 2026-June, 2026)	Increase (Decrease)	Rate of change (%)	Forecast FY2026	Rate of change (%)
Net sales		(100.0) 97,464	(100.0) 123,219	25,754	26.4	(100.0) 550,000	32.1
Operating profit		(18.1) 17,636	(21.8) 26,880	9,243	52.4	(23.1) 127,000	104.7
Ordinary profit		(17.9) 17,407	(22.3) 27,466	10,059	57.8	(23.1) 127,000	108.8
Profit attributable to owners of parent		(13.1) 12,728	(14.5) 17,918	5,189	40.8	(15.3) 84,000	31.8
Basic earnings per share	* 1	Yen 45.59	* 1 Yen 64.14			* 2 Yen 149.68	
Total assets	As of Mar 31, 2026	960,425	1,056,706	96,280	10.0		
Net assets	As of Mar 31, 2026	557,412	580,531	23,118	4.1		
Capital adequacy ratio	As of Mar 31, 2026	57.3%	54.2%				
Exchange rate (USD)		Yen 145	Yen 158			Yen 152	
Exchange rate (EUR)		Yen 161	Yen 183			Yen 181	
Total capital investment		20,436	20,138	(298)	(1.5)	210,000	
Segment	Electronics	18,773	17,224	(1,549)	(8.3)	200,000	
	Ceramics	503	415	(88)	(17.5)	2,000	
	Others	1,159	2,498	1,339	115.5	8,000	
Depreciation and amortization		11,667	17,588	5,920	50.7	81,000	
Number of subsidiaries	As of Mar 31, 2026	29	29				

Note: () shows net sales ratio

*1 The company implemented a stock split at a ratio of two shares for every one share of common stock, effective January 1, 2026. The calculation of basic earnings per share is done under the assumption that the stock split occurred at the start of the previous consolidated fiscal year.

*2 The company plans to implement a stock split at a ratio of two shares for every one share of common stock, with an effective date of October 1, 2026. Therefore, the earnings per share for the consolidated financial results for the fiscal year ending March 2027 reflect the effect of the said stock split. The forecast for consolidated earnings per share for the fiscal year ending March 2027 would be 299 yen 35 sen for the full fiscal year if the said stock split is not taken into consideration.

2. Segment Information

(Unit: Million yen, %)

		FY2025 1st quarter (Apr, 2025-June, 2025)	FY2026 1st quarter (Apr, 2026-June, 2026)	Increase (Decrease)	Rate of change (%)	Forecast FY2026	Rate of change (%)
Net sales		(100.0) 97,464	(100.0) 123,219	25,754	26.4	(100.0) 550,000	32.1
Segment	Electronics	(57.8) 56,285	(62.9) 77,522	21,237	37.7	(68.2) 375,000	54.1
	Ceramics	(20.1) 19,600	(19.8) 24,365	4,765	24.3	(15.3) 84,000	1.8
	Others	(22.1) 21,578	(17.3) 21,330	(247)	(1.1)	(16.5) 91,000	0.7
Operating profit		<18.1> 17,636	<21.8> 26,880	9,243	52.4	<23.1> 127,000	104.7
Segment	Electronics	<24.9> 14,028	<27.6> 21,375	7,347	52.4	<29.3> 110,000	143.1
	Ceramics	<10.7> 2,096	<13.2> 3,220	1,123	53.6	<7.7> 6,500	(15.0)
	Others	<7.0> 1,503	<10.5> 2,239	735	48.9	<11.5> 10,500	17.1
Adjustment		7	44			-	

Note: () shows distribution ratio, < > shows operating profit ratio