

Translation

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Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Based on Japanese GAAP)

August 6, 2026

Company name: NIHON NOHYAKU CO., LTD.
 Stock exchange listing: Tokyo
 Stock code: 4997 URL <https://www.nichino.co.jp/>
 Representative: President Hiroyuki Iwata
 Inquiries: General Manager of General Affairs & Legal Department Masaki Yoshioka TEL +81-570-09-1177
 Scheduled date of commencement of dividend payments: –
 Preparation of supplementary material on financial results: No
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	31,087	14.6	4,751	34.1	5,229	52.7	3,729	37.6
Three months ended June 30, 2025	27,133	41.0	3,542	–	3,425	–	2,709	–

(Note) Comprehensive income: Three months ended June 30, 2026: 5,056 million yen [122.6%]
 Three months ended June 30, 2025: 2,271 million yen [55.7%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	47.61	–
Three months ended June 30, 2025	34.63	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	158,446	90,252	55.8
As of March 31, 2026	154,962	87,093	54.9

(Reference) Equity: As of June 30, 2026: 88,386 million yen
 As of March 31, 2026: 85,077 million yen

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	12.00	—	24.00	36.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		14.00	—	24.00	38.00

(Note) Revision to the forecast of cash dividends announced most recently: No

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half	48,800	2.3	4,900	4.5	5,200	11.5	3,800	12.7	48.52
Full year	116,000	3.7	11,500	5.7	11,000	4.5	7,400	2.4	94.48

(Note) Revision to the forecast of financial results announced most recently: No

Notes

(1) Significant changes in the scope of consolidation during the three months ended June 30, 2026: No

Newly included: None

Excluded: None

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	81,967,082 shares	As of March 31, 2026	81,967,082 shares
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Number of treasury shares at the end of the period

As of June 30, 2026	3,641,614 shares	As of March 31, 2026	3,641,498 shares
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Average number of shares during the period

Three months ended June 30, 2026	78,325,531 shares	Three months ended June 30, 2025	78,256,737 shares
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Shares of the Company held by the Board Benefit Trust are included in the treasury shares which are excluded from the calculation of the number of treasury shares at the end of the period and the average number of shares during the period.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit corporation: No

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and certain assumptions deemed reasonable. Actual results may differ significantly from these forecasts due to various factors.

2. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly consolidated balance sheets

	(Millions of yen)	
	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	20,253	24,407
Notes and accounts receivable - trade, and contract assets	47,049	40,803
Electronically recorded monetary claims - operating	4,620	6,904
Merchandise and finished goods	28,628	29,777
Work in process	888	881
Raw materials and supplies	11,400	11,062
Other	5,929	5,623
Allowance for doubtful accounts	(921)	(948)
Total current assets	117,848	118,510
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,902	3,842
Machinery, equipment and vehicles, net	5,353	5,250
Land	5,452	5,469
Other, net	2,377	2,493
Total property, plant and equipment	17,085	17,055
Intangible assets		
Goodwill	757	744
Software	1,751	1,718
Technical assets	754	741
Other	580	534
Total intangible assets	3,844	3,738
Investments and other assets		
Investment securities	11,321	13,334
Other	5,090	6,047
Allowance for doubtful accounts	(227)	(240)
Total investments and other assets	16,184	19,141
Total non-current assets	37,114	39,935
Total assets	154,962	158,446

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	20,113	15,700
Electronically recorded obligations - operating	154	259
Short-term borrowings	10,207	11,982
Income taxes payable	1,031	2,071
Provision for bonuses	1,193	410
Provision for environmental measures	309	618
Other provisions	105	—
Electronically recorded obligations - non-operating	92	194
Other	11,466	13,451
Total current liabilities	44,673	44,688
Non-current liabilities		
Bonds payable	5,924	6,382
Long-term borrowings	12,285	11,935
Retirement benefit liability	939	934
Provision for environmental measures	618	309
Other provisions	250	230
Other	3,177	3,712
Total non-current liabilities	23,195	23,504
Total liabilities	67,869	68,193

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	14,939	14,939
Capital surplus	15,071	15,071
Retained earnings	51,892	53,731
Treasury shares	(1,986)	(1,987)
Total shareholders' equity	79,916	81,755
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,997	3,021
Deferred gains or losses on hedges	—	(54)
Foreign currency translation adjustment	2,726	3,255
Remeasurements of defined benefit plans	436	408
Total accumulated other comprehensive income	5,160	6,631
Non-controlling interests	2,015	1,866
Total net assets	87,093	90,252
Total liabilities and net assets	154,962	158,446

(2) Quarterly consolidated statements of income and quarterly consolidated statements of comprehensive income
Quarterly consolidated statements of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	27,133	31,087
Cost of sales	17,611	19,782
Gross profit	9,521	11,305
Selling, general and administrative expenses	5,978	6,553
Operating profit	3,542	4,751
Non-operating income		
Interest income	476	602
Dividend income	72	88
Rental income from real estate	26	27
Foreign exchange gains	470	675
Share of profit of entities accounted for using equity method	275	514
Other	112	149
Total non-operating income	1,434	2,057
Non-operating expenses		
Interest expenses	653	720
Loss on valuation of derivatives	867	813
Other	30	46
Total non-operating expenses	1,551	1,580
Ordinary profit	3,425	5,229
Extraordinary income		
Gain on sale of non-current assets	—	7
Total extraordinary income	—	7
Extraordinary losses		
Loss on disposal of non-current assets	4	5
Total extraordinary losses	4	5
Profit before income taxes	3,420	5,232
Income taxes	813	1,673
Profit	2,607	3,558
Loss attributable to non-controlling interests	(102)	(170)
Profit attributable to owners of parent	2,709	3,729

Quarterly consolidated statements of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	2,607	3,558
Other comprehensive income		
Valuation difference on available-for-sale securities	(44)	1,020
Deferred gains or losses on hedges	(58)	(108)
Foreign currency translation adjustment	(117)	619
Remeasurements of defined benefit plans, net of tax	(23)	(28)
Share of other comprehensive income of entities accounted for using equity method	(90)	(5)
Total other comprehensive income	(335)	1,497
Comprehensive income	2,271	5,056
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,345	5,199
Comprehensive income attributable to non-controlling interests	(74)	(142)