August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Nitta Corporation
Listing: Tokyo Stock Exchange
Securities code: 5186
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Scheduled date to commence dividend payments: —
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (April 1, 2026 - June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	24,364	12.7	2,012	83.7	4,979	56.9	4,156	51.5
June 30, 2025	21,625	(0.0)	1,095	(5.7)	3,174	(11.9)	2,744	(9.0)

Note: Comprehensive income For the three months ended June 30, 2026: ¥6,120 million [— %]
For the three months ended June 30, 2025: ¥316 million [(94.6)%]

	Net income per share	Diluted net income per share
Three months ended	Yen	Yen
June 30, 2026	151.53	—
June 30, 2025	99.10	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	196,869	169,362	85.6
March 31, 2026	192,432	165,625	85.6

Reference: Equity As of June 30, 2026: ¥168,499 million
As of March 31, 2026: ¥164,800million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	―	72.00	―	88.00	160.00
Fiscal year ending March 31, 2027	―				
Fiscal year ending March 31, 2027 (Forecast)		85.00	―	85.00	170.00

Note: Revisions to the forecast of cash dividends announced most recently: None

3. Consolidated earnings forecast for the fiscal year ending March 31, 2027 (April 1, 2026 - March 31, 2027)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half of fiscal year	48,000	8.8	4,000	55.0	9,000	39.7	7,500	36.8	271.88
Full-year	96,000	4.5	8,000	36.5	18,000	21.5	15,000	10.9	543.77

Note: Revisions to consolidated earnings forecast announced most recently: Yes

For details of the consolidated earnings forecast for the fiscal year ending March 31, 2027, please refer to the “Notice Concerning Revisions to Financial Results Forecasts” released today, August 7, 2026.

* Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None

Newly included: ― (Company name:)
Excluded: ― (Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	29,272,503 shares
As of March 31, 2026	29,272,503 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,839,333 shares
As of March 31, 2026	1,845,920 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	27,431,257 shares
Three months ended June 30, 2025	27,693,349 shares

* Review of the Japanese originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm：None

* Explanation of appropriate use of business performance forecasts and other special items
The earnings forecasts in this document are based on the current information and certain assumptions that are considered reasonable, and actual results may greatly depending on various factors.

Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31,2026	As of June 30,2026
Assets		
Current assets		
Cash and deposits	33, 506	32, 062
Notes and accounts receivable – trade	17, 682	17, 553
Electronically recorded monetary claims – operating	9, 230	9, 067
Securities	6, 494	6, 493
Inventories	15, 469	16, 124
Other	2, 735	3, 038
Allowance for doubtful accounts	(31)	(31)
Total current assets	85, 088	84, 309
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	16, 015	16, 318
Machinery, equipment and vehicles, net	4, 375	4, 469
Tools, furniture and fixtures, net	1, 247	1, 259
Land	5, 755	6, 490
Construction in progress	1, 978	621
Other, net	1, 249	1, 250
Total property, plant and equipment	30, 620	30, 410
Intangible assets		
Goodwill	20	14
Other	840	842
Total intangible assets	861	856
Investments and other assets		
Investment securities	71, 422	76, 796
Long-term loans receivable	52	52
Retirement benefit asset	3, 166	3, 247
Deferred tax assets	464	456
Other	764	745
Allowance for doubtful accounts	(8)	(5)
Total investments and other assets	75, 861	81, 292
Total non-current assets	107, 343	112, 559
Total assets	192, 432	196, 869

(Millions of yen)

	As of March 31,2026	As of June 30,2026
Liabilities		
Current liabilities		
Notes and accounts payable – trade	7, 475	8, 203
Electronically recorded obligations – operating	3, 397	2, 402
Income taxes payable	716	784
Provision for bonuses	1, 094	2, 008
Other	5, 206	4, 455
Total current liabilities	17, 890	17, 855
Non-current liabilities		
Deferred tax liabilities	5, 462	6, 060
Retirement benefit liability	1, 676	1, 687
Other	1, 777	1, 903
Total non-current liabilities	8, 916	9, 651
Total liabilities	26, 806	27, 507
Net assets		
Shareholders' equity		
Share capital	8, 060	8, 060
Capital surplus	6, 610	6, 622
Retained earnings	133, 541	135, 284
Treasury shares	(5, 064)	(5, 046)
Shareholders' equity	143, 147	144, 920
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	7, 920	9, 014
Foreign currency translation adjustment	12, 312	13, 181
Remeasurements of defined benefit plans	1, 419	1, 383
Valuation and translation adjustments	21, 653	23, 579
Non-controlling interests	824	862
Total net assets	165, 625	169, 362
Total liabilities and net assets	192, 432	196, 869

(2) Quarterly Consolidated Statement of Income and Comprehensive Income

Consolidated Statement of Income Three months ended June 30,2026

(Millions of yen)

	First quarter ended June 30,2025	First quarter ended June 30,2026
Net sales	21, 625	24, 364
Cost of sales	15, 574	17, 117
Gross profit	6, 051	7, 246
Selling, general and administrative expenses	4, 955	5, 234
Operating profit	1, 095	2, 012
Non-operating income		
Interest income	59	78
Dividend income	195	239
Outsourcing service income	41	39
Share of profit of entities accounted for using equity method	1, 911	2, 665
Other	72	38
Total non-operating income	2, 280	3, 061
Non-operating expenses		
Interest expenses	21	8
Fiduciary obligation expenses	38	38
Foreign exchange losses	98	12
Litigation expenses	32	22
Other	10	13
Total non-operating expenses	202	94
Ordinary profit	3, 174	4, 979
Extraordinary income		
Gain on sale of non-current assets	2	0
Total extraordinary income	2	0
Extraordinary losses		
Loss on retirement of non-current assets	0	0
Loss on valuation of investment securities	64	−
Total extraordinary losses	64	0
Profit before income taxes	3, 111	4, 979
Income taxes - current	496	678
Income taxes - deferred	(163)	118
Income taxes	333	796
Profit	2, 778	4, 182
Profit attributable to non-controlling interests	34	26
Profit attributable to owners of parent	2, 744	4, 156

Quarterly Consolidated Statement of Comprehensive Income Three months ended June 30,2026

(Millions of yen)

	First quarter ended June 30,2025	First quarter ended June 30,2026
Profit	2, 778	4, 182
Other comprehensive income		
Valuation difference on available-for-sale securities	571	1, 092
Foreign currency translation adjustment	(1, 432)	342
Remeasurements of defined benefit plans, net of tax	(21)	(29)
Share of other comprehensive income of entities accounted for using equity method	(1, 579)	532
Total other comprehensive income	(2, 462)	1, 937
Comprehensive income	316	6, 120
Comprehensive income attributable to		
owners of parent	298	6, 082
non-controlling interests	18	38