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August 7, 2026

To whom it may concern

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Notice Concerning Revisions to Financial Results Forecasts

Nitta Corporation (the "Company") hereby announces revisions to the consolidated financial results forecasts for the six months ending September 30, 2026 (April 1, 2026 through September 30, 2026) and the fiscal year ending March 31, 2027 (April 1, 2026 through March 31, 2027), which were announced on May 8, 2026, as follows.

1. Revisions to the consolidated financial results forecasts for the six months ending September 30, 2026 (April 1, 2026 through September 30, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	46,000	3,000	7,000	5,800	210.26
Revised forecasts (B)	48,000	4,000	9,000	7,500	271.88
Change (B−A)	2,000	1,000	2,000	1,700	
Change (%)	4.3	33.3	28.6	29.3	
(Reference) Actual consolidated results for the previous fiscal year ended March 31, 2026	44,112	2,580	6,443	5,482	197.85

2. Revisions to the consolidated financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 through March 31, 2027)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	94,000	6,200	15,000	12,300	445.89
Revised forecasts (B)	96,000	8,000	18,000	15,000	543.77
Change (B−A)	2,000	1,800	3,000	2,700	
Change (%)	2.1	29.0	20.0	22.0	
(Reference) Actual consolidated results for the previous fiscal year ended March 31, 2026	91,834	5,862	14,810	13,529	490.47

3. Reason for the revisions

Regarding the consolidated financial results forecasts for the fiscal year ending March 31, 2027, net sales and operating income are expected to exceed the previously announced forecasts, mainly due to demand for high value-added products for semiconductor manufacturing equipment exceeding the Company's initial expectations, supported by favorable conditions in the semiconductor industry. In addition, ordinary income and net income attributable to owners of parent are also expected to exceed the previously announced forecasts, as the performance of equity-method affiliates has remained strong due to expanding demand for products for the semiconductor industry.

* The above forecasts are based on information available as of the publication date of this document and on certain assumptions deemed reasonable. Actual results may differ from the forecasts due to various factors in the future.