



July 31, 2026

Company name:	YAMATO KOGYO CO., LTD.
Representative:	Mikio Kobayashi Representative Director, President
Securities code:	5444 (TSE Prime Market)
Contact:	Akihiko Hanamoto Managing Executive Officer (Phone: +81-79-273-1061)

Notice Regarding the Recording of Non-Operating Income (Equity in Earnings of Affiliates)

With regard to the operating results for the consolidated cumulative first quarter (April 1, 2026 – June 30, 2026), Yamato Kogyo Co., Ltd. (the “Company”) has recorded equity in earnings of affiliates as follows.

1. Content

Given the strong performance of our equity-method business, primarily driven by the affiliate in the U.S. where market conditions continued to trend upward against a backdrop of robust demand, equity in earnings of affiliates of ¥20,594 million (¥13,222 million increase compared to the previous cumulative first quarter) was recorded as non-operating income on this cumulative first quarter financial statement.

2. Impact for this fiscal year’s Performance

Influence on the Company’s performance could be found in the “Consolidated Financial Results for the Three Months Ended June 30, 2026 [Under Japanese GAAP]” and “Notice Concerning Revisions to Earnings Forecasts” which are disclosed today.

end