



To the Shareholders

The Annual General Meeting will take place on
Thursday 26 April 2012 at 3.30pm (CET)
at Challenger, 1 avenue Eugène Freyssinet, 78280 Guyancourt, France

The Annual General Meeting will be asked to approve the payment of a dividend of €1.60 per share, to be paid on 4 May 2012.

The Notice of Meeting published in the *Balo (Bulletin des Annonces Légales Obligatoires)* contains the agenda, the draft resolutions of the Board of Directors and the formalities for participating and voting in the Annual General Meeting. This notice is available on the company's website:

www.bouygues.com, under Finance/Shareholders.

The statement of the reasons for the resolutions set forth in the Board of Directors' report is also available in the same section of the website. The other information and documents to be presented at the Annual General Meeting will also be available on the website from 5 April 2012.

Shareholders may, in accordance with the conditions and time limits specific in Article R. 225-88 of the French Commercial Code, ask that the documents referred to in Articles R. 225-81 and R. 225-83 of said Code be sent to them by mail, at an address designated by them, by sending a written request to Bouygues, Secrétariat Général, 32 avenue Hoche, 75008 Paris, France or by faxing it to +33(0)1 44 20 12 44.

Shareholders may, in accordance with the conditions and time limits specified in Articles R. 225-89 and R. 225-90 of the French Commercial Code, consult the aforementioned documents and information at the company's head office at 32 avenue Hoche, 75008, Paris, France.