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Consolidated Financial Results Supplementary Information for the First Three Months of the Fiscal Year Ending March 31, 2027

Caution regarding forward-looking statements

The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Consequently, any statements herein do not constitute assurances regarding actual results by the Company. Actual business and other results may differ substantially due to various factors.

August 3, 2026



ORGANO CORPORATION

(TSE Prime Market, Securities Code: 6368)

Overview of Consolidated Financial Results for the the Three Months ended June 30, 2026

1) Orders received, net sales, and operating profit by business segment

(Millions of yen)

		Fiscal year ended March 31, 2026			Fiscal year ending March 31, 2027			Change from the previous period		
		1Q Results (April-June 2025)	1 H Results	Full year Results	1Q Results (April-June 2026)	1 H Forecast	Full year Forecast	1Q	1H	Full year
Water Treatment Engineering Business Unit	Orders received	53,096	87,294	141,685	102,474	156,500	273,000	49,378	69,205	131,314
	Net sales	32,101	70,549	151,961	34,923	76,500	173,000	2,821	5,950	21,038
	Operating profit	6,110	15,771	34,339	5,702	15,800	36,480	(407)	28	2,140
	(%)	19.0%	22.4%	22.6%	16.3%	20.7%	21.1%	△ 2.7pt	△ 1.7pt	△ 1.5pt
Performance Products Business Unit	Orders received	6,488	12,987	26,270	7,760	13,500	27,000	1,272	512	729
	Net sales	6,009	12,243	25,693	7,259	13,500	27,000	1,250	1,256	1,306
	Operating profit	843	1,607	3,309	910	1,700	3,520	67	92	210
	(%)	14.0%	13.1%	12.9%	12.5%	12.6%	13.0%	△ 1.5pt	△ 0.5pt	0.1pt
Company-wide	Orders received	59,584	100,281	167,956	110,235	170,000	300,000	50,650	69,718	132,043
	Net sales	38,110	82,793	177,654	42,183	90,000	200,000	4,072	7,206	22,345
	Operating profit	6,953	17,378	37,648	6,612	17,500	40,000	(340)	121	2,351
	(%)	18.2%	21.0%	21.2%	15.7%	19.4%	20.0%	△ 2.5pt	△ 1.6pt	△ 1.2pt

2) Net sales by business segment and by division

(Millions of yen)

		Fiscal year ended March 31, 2026			Fiscal year ending March 31, 2027			Change from the previous period		
		1Q Results (April-June 2025)	1 H Results	Full year Results	1Q Results (April-June 2026)	1 H Forecast	Full year Forecast	1Q	1H	Full year
Water Treatment Engineering Business Unit		32,101	70,549	151,961	34,923	76,500	173,000	2,821	5,950	21,038
	Plant	16,711	37,782	75,804	15,776	40,000	88,000	(935)	2,218	12,196
	Service Solutions	15,390	32,767	76,157	19,147	36,500	85,000	3,757	3,733	8,843
Performance Products Business Unit		6,009	12,243	25,693	7,259	13,500	27,000	1,250	1,256	1,306
	Water Treatment Chemicals	2,315	4,739	9,449	2,632	5,150	10,300	317	411	851
	Standard Equipment and Functional Materials	2,386	4,908	10,832	3,146	5,800	11,600	760	892	768
	Food Products	1,307	2,596	5,412	1,481	2,550	5,100	174	(46)	(312)
Company-wide net sales		38,110	82,793	177,654	42,183	90,000	200,000	4,072	7,206	22,345

3) Orders received and net sales by region

(Millions of yen)

	Fiscal year ended March 31, 2026			Fiscal year ending March 31, 2027			Change from the previous period		
	1Q Results (April-June 2025)	1 H Results	Full year Results	1Q Results (April-June 2026)	1 H Forecast	Full year Forecast	1Q	1H	Full year
Orders received	59,584	100,281	167,956	110,235	170,000	300,000	50,650	69,718	132,043
Japan	35,470	55,194	101,652	55,686	85,000	122,000	20,216	29,805	20,347
Taiwan	2,397	20,307	32,345	38,648	62,000	94,000	36,250	41,692	61,654
China	823	2,687	4,355	8,528	11,000	15,000	7,704	8,312	10,644
Europe and America	19,694	19,680	24,472	5,410	8,500	62,000	(14,283)	(11,180)	37,527
Southeast Asia, and other	1,198	2,411	5,129	1,960	3,500	7,000	762	1,088	1,870
Net sales	38,110	82,793	177,654	42,183	90,000	200,000	4,072	7,206	22,345
Japan	23,248	51,861	111,128	24,842	48,000	113,000	1,594	(3,861)	1,871
Taiwan	10,624	22,257	44,220	9,455	23,000	43,000	(1,168)	742	(1,220)
China	2,239	3,541	6,185	2,878	5,000	10,000	639	1,458	3,814
Europe and America	764	2,421	10,344	3,648	11,500	29,000	2,883	9,078	18,655
Southeast Asia, and other	1,234	2,711	5,775	1,356	2,500	5,000	122	(211)	(775)

4) Water Treatment Engineering Business Unit orders received and net sales by market

(Millions of yen)

	Fiscal year ended March 31, 2026			Fiscal year ending March 31, 2027			Change from the previous period		
	1Q Results (April-June 2025)	1 H Results	Full year Results	1Q Results (April-June 2026)	1 H Forecast	Full year Forecast	1Q	1H	Full year
Orders received	53,096	87,294	141,685	102,474	156,500	273,000	49,378	69,205	131,314
Electronics industry	42,558	66,833	99,065	86,195	130,000	226,000	43,637	63,167	126,935
General industry	8,345	14,806	28,904	8,769	17,000	33,000	424	2,194	4,096
Electric power/ water supply and sewage	2,193	5,655	13,716	7,510	9,500	14,000	5,317	3,845	284
Net sales	32,101	70,549	151,961	34,923	76,500	173,000	2,821	5,950	21,038
Electronics industry	23,974	52,533	108,052	26,123	57,200	129,000	2,149	4,667	20,948
General industry	6,399	13,762	32,936	6,851	15,000	33,000	452	1,238	64
Electric power/ water supply and sewage	1,728	4,254	10,973	1,949	4,300	11,000	221	46	27