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FY2027 1st Quarter Consolidated Financial Results [IFRS]
(April 1, 2026 through June 30, 2026)

July 31, 2026

Company Name	AISIN CORPORATION	Listed on	The Tokyo and Nagoya Stock Exchanges
Code Number	7259	URL	https://www.aisin.com/en/
Representative	Moritaka Yoshida, President		
Inquiries	Takashi Kurauchi, General Manager Finance & Accounting Dept.	TEL	+81-566-24-8265

The expected date of dividends payment：-

Additional documents to supplement financial results：Yes

IR presentation：Yes (For analysts and professional investors)

(Amounts less than million yen are rounded down)

1.Consolidated Results for the 1st Quarter of FY2027 (April 1, 2026 through June 30, 2026)

(1) Consolidated Financial Results

(Percent shows changes against corresponding figures for the previous period)

	Revenue		Operating profit		Profit before income taxes		Profit for the period	
Three months ended	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
June 30,2026	1,315,603	7.8	36,592	-23.6	47,846	-16.5	38,056	-14.8
June 30,2025	1,220,384	3.1	47,876	42.1	57,316	160.8	44,691	199.5

	Profit for the period attributable to owners of the parent		Comprehensive income for the period		Basic earnings per share	Diluted earnings per share
Three months ended	Million Yen	%	Million Yen	%	Yen	Yen
June 30,2026	31,883	-19.4	8,666	-60.1	44.48	—
June 30,2025	39,557	189.1	21,699	347.3	52.31	—

(2) Consolidated Financial Position

	Total Assets	Total equity	Equity attributable to owners of the parent	Ratio of equity attributable to owners of the parent
As of	Million Yen	Million Yen	Million Yen	%
June 30,2026	4,386,968	2,419,930	2,126,175	48.5
March 31,2026	4,512,274	2,496,098	2,200,573	48.8

2.Cash Dividends

	Annual cash dividends per share				
	1st quarter	2nd quarter	3rd quarter	Year end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31,2026	—	30.00	—	40.00	70.00
Fiscal year ended March 31,2027	—				
Fiscal year ended March 31,2027(Forecast)		35.00	—	40.00	75.00

(Note) Changes in dividends forecast for FY2027：None

3.Consolidated Financial Forecast for FY2027 (April 1, 2026 through March 31, 2027)

(Percent shows changes against corresponding figures for the previous period)

	Revenue		Operating profit		Profit before income taxes		Profit attributable to owners of parent		Earnings per share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Full year	5,250,000	2.6	235,000	2.7	245,000	-1.2	150,000	-12.6	212.70

(Note) 1. Consolidated financial forecast corrections for FY2027：None

2. At the board of directors' meeting held on April 28, 2026, the Company resolved to repurchase its shares of common stock, to conduct tender offer for its own shares and to cancel its shares of treasury stock. The "Earnings per share" in Consolidated Financial Forecast for FY2027 take into account the impact of the acquisition of the Company's own shares, consisting of the planned number of shares to be purchased through the tender offer and the impact of the cancellation of treasury shares.

4.Others

(1) Significant change in scope of consolidation during the period: None

Consolidation scope

Consolidated (New) : None

Eliminated : None

(2) Changes in accounting policies and accounting estimation

① Changes in accounting policies required by IFRS : Yes

② Other changes : None

③ Changes in accounting estimation : None

(Note) For more information, please refer to (Changes in accounting policies) on page9.

(3) Number of outstanding shares (common stocks)

① Number of shares issued including treasury stock as of the respective balance sheet date	As of June 30,2026	726,023,902 shares	As of March 31,2026	759,023,902 shares
② Number of treasury stock as of the respective balance sheet date	As of June 30,2026	24,507,396 shares	As of March 31,2026	34,451,032 shares
③ Average number of common stocks (quarterly total)	Three months ended June 30,2026	716,887,382 shares	Three months ended June 30,2025	756,183,982 shares

※ Reviews by certified public accountants or an audit firm for the attached Quarterly Consolidated Financial Statements: None

※ Explanation regarding the appropriate use of forecasts, and other additional information

1. The forecasts included in this document are based on information that the Company has obtained at the time of this disclosure and certain assumptions that the Company considers reasonable. The Company does not guarantee the predicted outcome of the forecasts. Actual results may differ significantly from the forecast due to a variety of factors, such as exchange rates and conditions of the global market.
2. The Company is scheduled to hold the earnings briefing for analysts and professional investors on July 31, 2026. The presentation materials for the earnings briefing will be posted on its website promptly following the presentation.

Contents

1. Qualitative information regarding financial results for the three months ended June 30, 2026

(1) Information regarding operating results

Revenue for the first three months of the fiscal year increased by 7.8% from the same period of the previous fiscal year (¥1,220.3 billion) to ¥1,315.6 billion, mainly due to the effects of changes in exchange rates, despite a decrease in vehicle production volume at customers and sales of powertrain units.

In terms of profit, operating profit decreased by 23.6% from the same period of the previous fiscal year (¥47.8 billion) to ¥36.5 billion, profit before income taxes decreased by 16.5% from the same period of the previous fiscal year (¥57.3 billion) to ¥47.8 billion, and profit for the period attributable to owners of the parent decreased by 19.4% from the same period of the previous fiscal year (¥39.5 billion) to ¥31.8 billion, mainly due to factors such as a decrease in sales of powertrain units and an increase in raw material prices stemming from the situation in the Middle East, despite accelerating efforts to improve the corporate structure more than in the previous fiscal year.

Performance by segment is as follows.

i) Japan

Revenue increased by 5.8% from the same period of the previous fiscal year (¥762.9 billion) to ¥807.4 billion, mainly due to the increase in vehicle production volume at customers and the effects of changes in exchange rates. Operating profit increased by 30.7% from the same period of the previous fiscal year (¥6.1 billion) to ¥8.0 billion, mainly due to the effects of changes in exchange rates and the effects of efforts to improve the corporate structure, despite the increase in raw material prices stemming from the situation in the Middle East and the investments for human capital and the future.

ii) North America

Revenue increased by 19.5% from the same period of the previous fiscal year (¥285.7 billion) to ¥341.3 billion, mainly due to the increase in production of hybrid transmission units and the effects of changes in exchange rates. Operating profit decreased by 28.8% from the same period of the previous fiscal year(¥6.7 billion) to ¥4.8 billion, mainly due to the impact of tariffs and the increase in raw material prices stemming from the situation in the Middle East, despite the increase in revenue.

iii) Europe

Revenue decreased by 17.1% from the same period of the previous fiscal year (¥79.8 billion) to ¥66.2 billion, due to a decrease in vehicle production volume at customers. Operating loss was ¥0.6 billion, a deterioration of ¥4.7 billion from operating profit of ¥4.0 billion in the same period of the previous fiscal year, mainly due to the decrease in revenue and the increase in production preparation costs.

iv) China

Revenue decreased by 6.6% from the same period of the previous fiscal year (¥143.7 billion) to ¥134.3 billion, due to decrease in vehicle production volume at customers and sales of powertrain units. Operating profit decreased by 48.7% from the same period of the previous fiscal year (¥10.0 billion) to ¥5.1 billion, mainly due to the decrease in revenue, despite the effects of efforts to improve the corporate structure and structural reform.

v) ASEAN and India

Revenue increased by 26.5% from the same period of the previous fiscal year (¥133.1 billion) to ¥168.4 billion, mainly due to the increase in sales of powertrain units in India and the effects of changes in exchange rates. Operating profit increased by 1.6% from the same period of the previous fiscal year (¥15.9 billion) to ¥16.2 billion, mainly due to increased revenue resulting from higher sales volumes and the effects of changes in exchange rates.

(Note) The amounts of revenue for each segment include intersegment revenue in addition to revenue from external customers.

(2) Explanation of financial position

At the end of the first quarter of the fiscal year ending March 31, 2027, assets decreased by 2.8% from the end of the previous fiscal year (¥4,512.2 billion) to ¥4,386.9 billion, mainly due to the decrease in trade and other receivables and other financial assets in non-current assets. Liabilities decreased by 2.4% from the end of the previous fiscal year (¥2,016.1 billion) to ¥1,967.0 billion, mainly due to the decrease in income tax payables and deferred tax liabilities. Equity decreased by 3.1% from the end of the previous fiscal year (¥2,496.0 billion) to ¥2,419.9 billion, mainly due to the decrease in marketable securities valuation difference, acquisition of treasury stock and dividends of retained earnings, despite the increase in profit for the period.

(3) Explanation of consolidated earnings forecasts and other forward-looking statements

There is no change in the full-year consolidated earnings forecasts for the fiscal year ending March 31, 2027 from the forecasts of “FY2026 Consolidated Financial Results [IFRS]” announced on April 28, 2026.

The financial performance forecasts mentioned above include forward-looking statements based on information currently available to the Company. Actual financial performance may differ significantly from the above forecasts due to changes in internal and external circumstances, such as future operation of the business and exchange rate fluctuations.

2. Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Statements of Financial Position

(Million Yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and cash equivalents	592,398	587,804
Trade and other receivables	773,800	721,871
Other financial assets	18,502	20,327
Inventories	580,272	576,425
Other current assets	75,334	92,543
Total current assets	2,040,308	1,998,972
Non-current assets		
Property, plant and equipment	1,444,048	1,424,215
Intangible assets	53,437	52,147
Right-of-use assets	75,564	80,199
Investments accounted for using the equity method	84,515	85,834
Other financial assets	677,756	608,679
Deferred tax assets	86,646	86,475
Other non-current assets	49,996	50,444
Total non-current assets	2,471,966	2,387,996
Total assets	4,512,274	4,386,968
Liabilities and equity		
Liabilities		
Current liabilities		
Trade and other payables	879,532	878,113
Bonds and loans payable	97,755	93,335
Lease liabilities	13,871	14,628
Other financial liabilities	7,275	7,185
Provisions	42,853	43,704
Income tax payables	52,184	25,799
Other current liabilities	48,292	52,986
Total current liabilities	1,141,765	1,115,753
Non-current liabilities		
Bonds and loans payable	523,522	538,067
Lease liabilities	50,854	52,562
Other financial liabilities	20,533	20,616
Retirement benefit liabilities	187,026	186,358
Provisions	2,557	2,228
Deferred tax liabilities	75,234	36,714
Other non-current liabilities	14,682	14,736
Total non-current liabilities	874,410	851,284
Total liabilities	2,016,176	1,967,037
Equity		
Capital stock	45,049	45,049
Capital surplus	79,847	79,863
Treasury stock	-80,262	-49,124
Other components of equity	511,703	478,802
Retained earnings	1,644,235	1,571,585
Equity attributable to owners of the parent company	2,200,573	2,126,175
Non-controlling interests	295,524	293,754
Total equity	2,496,098	2,419,930
Total liabilities and equity	4,512,274	4,386,968

(2) Quarterly Consolidated Statements of Income / Consolidated Quarterly Statements of Comprehensive Income

(Quarterly Consolidated Statements of Income)

(Million Yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Revenue	1,220,384	1,315,603
Cost of revenue	-1,086,499	-1,183,869
Gross profit	133,885	131,733
Selling, general and administrative expenses	-89,787	-99,502
Other income	5,638	6,044
Other expenses	-1,860	-1,682
Operating profit	47,876	36,592
Finance income	11,544	11,304
Finance expenses	-3,990	-4,384
Equity in earnings of affiliates	1,887	4,333
Profit before income taxes	57,316	47,846
Income tax expenses	-12,625	-9,789
Profit for the period	44,691	38,056
Profit for the period attributable to:		
Owners of the parent	39,557	31,883
Non-controlling interests	5,134	6,172
Total	44,691	38,056
Earnings per share		
Basic earnings per share (Yen)	52.31	44.48
Diluted earnings per share (Yen)	—	—

(Quarterly Consolidated Statements of Comprehensive Income)

(Million Yen)

	Three months ended June 30,2025	Three months ended June 30,2026
Profit for the period	44,691	38,056
Other comprehensive income		
Items that will not be reclassified to profit or loss		
Remeasurements of defined benefit plans	17	-199
Net changes in revaluation of financial assets measured at fair value through other comprehensive income (loss)	-15,414	-46,655
Share of other comprehensive income (loss) of associates accounted for using the equity method	-88	23
Total	-15,485	-46,831
Items that may be reclassified subsequently to profit or loss		
Net changes in revaluation of financial assets measured at fair value through other comprehensive income (loss)	-22	-102
Cash flow hedges	19	-1
Exchange differences on translating foreign operations	-5,542	16,780
Share of other comprehensive income (loss) of associates accounted for using the equity method	-1,960	764
Total	-7,505	17,441
Other comprehensive income (loss) total	-22,991	-29,390
Comprehensive income for the period	21,699	8,666
Comprehensive income (loss) for the period attributable to:		
Owners of the parent	19,172	-723
Non-controlling interests	2,526	9,389
Total	21,699	8,666

(3) Quarterly Consolidated Statements of Changes in Equity

Three months ended June 30, 2025

(Million Yen)

	Equity attributable to owners of the parent							
				Other components of equity				
	Capital stock	Capital surplus	Treasury stock	Remeasurements of defined benefit plans	Net changes in revaluation of financial assets measured at fair value through other comprehensive income	Cash flow hedges	Exchange differences on translation of foreign operations	Total
Balance as of April 1, 2025	45,049	80,578	-84,621	-	370,982	34	73,381	444,397
Profit for the period	-	-	-	-	-	-	-	-
Other comprehensive income	-	-	-	9	-15,400	3	-4,996	-20,384
Comprehensive income for the period	-	-	-	9	-15,400	3	-4,996	-20,384
Hyperinflation adjustment	-	-	-	-	-	-	-	-
Acquisition of treasury stock	-	-	-8,318	-	-	-	-	-
Disposal of treasury stock	-	15	403	-	-	-	-	-
Cancellation of treasury stock		-	82,376	-	-	-	-	-
Dividends	-	-	-	-	-	-	-	-
Changes in the ownership interest in subsidiaries	-	-662	-	-0	-	-	-	-0
Transfer from other components of equity to retained earnings	-	-	-	-9	-171	-	-	-180
Total transactions with owners	-	-647	74,462	-9	-171	-	-	-180
Balance as of June 30, 2025	45,049	79,931	-10,159	-	355,410	38	68,384	423,833

	Equity attributable to owners of the parent		Non-controlling interests	Total equity
	Retained earnings	Total		
Balance as of April 1, 2025	1,491,859	1,977,263	256,001	2,233,265
Profit for the period	39,557	39,557	5,134	44,691
Other comprehensive income	-	-20,384	-2,607	-22,991
Comprehensive income for the period	39,557	19,172	2,526	21,699
Hyperinflation adjustment	410	410	-	410
Acquisition of treasury stock	-	-8,318	-	-8,318
Disposal of treasury stock	-	419	-	419
Cancellation of treasury stock	-82,376	-	-	-
Dividends	-22,729	-22,729	-4,402	-27,131
Changes in the ownership interest in subsidiaries	-	-662	782	119
Transfer from other components of equity to retained earnings	180	-	-	-
Total transactions with owners	-104,925	-31,291	-3,619	-34,910
Balance as of June 30, 2025	1,426,902	1,965,556	254,908	2,220,464

Three months ended June 30, 2026

(Million Yen)

	Equity attributable to owners of the parent							
				Other components of equity				
	Capital stock	Capital surplus	Treasury stock	Remeasurements of defined benefit plans	Net changes in revaluation of financial assets measured at fair value through other comprehensive income	Cash flow hedges	Exchange differences on translation of foreign operations	Total
Balance as of April 1, 2026	45,049	79,847	-80,262	-	374,265	72	137,365	511,703
Profit for the period	-	-	-	-	-	-	-	-
Other comprehensive income	-	-	-	-62	-46,445	-1	13,903	-32,606
Comprehensive income for the period	-	-	-	-62	-46,445	-1	13,903	-32,606
Hyperinflation adjustment	-	-	-	-	-	-	-	-
Acquisition of treasury stock	-	-	-46,170	-	-	-	-	-
Disposal of treasury stock	-	10	426	-	-	-	-	-
Cancellation of treasury stock	-	-	76,881	-	-	-	-	-
Dividends	-	-	-	-	-	-	-	-
Changes in the ownership interest in subsidiaries	-	4	-	-0	-	-	-	-0
Transfer from other components of equity to retained earnings	-	-	-	62	-356	-	-	-293
Total transactions with owners	-	15	31,137	62	-356	-	-	-293
Balance as of June 30, 2026	45,049	79,863	-49,124	-	327,463	70	151,268	478,802

	Equity attributable to owners of the parent		Non-controlling interests	Total equity
	Retained earnings	Total		
Balance as of April 1, 2026	1,644,235	2,200,573	295,524	2,496,098
Profit for the period	31,883	31,883	6,172	38,056
Other comprehensive income	-	-32,606	3,216	-29,390
Comprehensive income for the period	31,883	-723	9,389	8,666
Hyperinflation adjustment	1,036	1,036	-	1,036
Acquisition of treasury stock	-	-46,170	-	-46,170
Disposal of treasury stock	-	437	-	437
Cancellation of treasury stock	-76,881	-	-	-
Dividends	-28,982	-28,982	-11,160	-40,143
Changes in the ownership interest in subsidiaries	-	4	1	6
Transfer from other components of equity to retained earnings	293	-	-	-
Total transactions with owners	-105,570	-74,711	-11,159	-85,870
Balance as of June 30, 2026	1,571,585	2,126,175	293,754	2,419,930

(4) Quarterly Consolidated Statements of Cash Flows

(Million Yen)

	Three months ended June 30,2025	Three months ended June 30, 2026
Net cash provided by (used in) operating activities		
Profit before income tax	57,316	47,846
Depreciation and amortization	65,442	66,592
Decrease (increase) in trade and other receivables	69,080	62,304
Decrease (increase) in inventories	6,024	9,613
Increase (decrease) in trade and other payables	-25,961	-21,904
Other, net	4,012	1,841
Subtotal	175,916	166,294
Interest income received	773	1,704
Dividends income received	12,432	12,200
Interest expenses paid	-388	-1,330
Income taxes paid	-17,348	-54,700
Net cash provided by (used in) operating activities	171,385	124,168
Net cash provided by (used in) investing activities		
Decrease (increase) in time deposits	521	-2,830
Purchase of property, plant and equipment	-60,520	-50,997
Proceeds from sales of property, plant and equipment	1,322	2,037
Purchase of intangible assets	-3,403	-2,987
Purchase of investment securities	-262	-6,776
Proceeds from sales and redemption of investment securities	1,232	6,788
Proceeds from collection of lease receivables	2,825	916
Other, net	1,126	1,430
Net cash provided by (used in) investing activities	-57,157	-52,419
Net cash provided by (used in) financing activities		
Increase (decrease) in short-term bank loans and commercial papers	-15,018	-9,900
Proceeds from long-term payable	—	19,933
Repayment of long-term loans payable	-16,906	-1,228
Repayment of lease liabilities	-6,261	-4,537
Acquistion of treasury stock	-8,318	-46,170
Cash dividends paid	-22,749	-28,999
Cash dividends paid to non-controlling interests	-4,402	-11,059
Other, net	686	1,068
Net cash provided by (used in) financing activities	-72,969	-80,894
Effect of exchange rate change on cash and cash equivalents	-245	4,551
Net increase (decrease) in cash and cash equivalents	41,012	-4,593
Cash and cash equivalents at beginning of period	451,690	592,398
Cash and cash equivalents at end of period	492,703	587,804

(5) Notes to Quarterly Consolidated Financial Statements

(Going concern assumption)

None

(Changes in accounting policies)

Beginning in the 1st quarter of FY2027 (April 1 2026 through Jun 30 2026), the Group has adopted “Contracts Referencing Nature-dependent Electricity” (Amendments to IFRS 9 and IFRS 7). The impact of this adoption on the Consolidated Quarterly Financial Statement for the first quarter ended March 31 2027 is immaterial.

(Segments information)

1. General information regarding reportable segments

The reportable segments of the Group are components for which financial information is available and whose operating results are periodically reviewed by the Board of Directors to make decisions about allocation of resources and to assess performance.

We devise strategies, policies and goals for maximizing sustainable business value for the entire Group by meeting diverse needs near major automobile manufacturers around the world, and developing, producing, and selling high value-added products. We have assigned officers in charge of each region to supervise the devising of comprehensive strategies in the regions. In addition, the Group mainly manufactures and sells automobile parts, etc., and each company is conducting business activities based on the economic conditions and automobile parts market trends in each region, as well as business strategies and sales activities.

Therefore, the Group consists of segments by location of the company based on the manufacture and sale of automobile parts, etc., and set five reportable segments with similar economic characteristics, etc.: "Japan", "North America", "Europe", "China", and "ASEAN and India".

Reportable segments and its product and service are as follows.

Segment	Product and service
Japan	Overall automotive parts Energy solution related products etc.
North America	Overall automotive parts
Europe	Overall automotive parts
China	Overall automotive parts
ASEAN and India	Overall automotive parts

2. Revenue and profit by reportable segments

FY2026 (April 1, 2025 through June 30, 2025)

(Million Yen)

	Reportable Segments						Others	Adjustments	Total
	Japan	North America	Europe	China	ASEAN and India	Total			
Revenue									
(1) Revenue from third parties	596,074	282,021	76,932	137,839	117,078	1,209,945	10,438	—	1,220,384
(2) Inter-segment	166,901	3,718	2,945	5,930	16,090	195,586	8	-195,595	—
Total	762,975	285,740	79,878	143,769	133,168	1,405,532	10,447	-195,595	1,220,384
Segment profit	6,120	6,743	4,010	10,080	15,958	42,913	1,067	3,896	47,876
Finance income									11,544
Finance expenses									-3,990
Equity in earnings of affiliates									1,887
Profit before income taxes									57,316

(Note1) Others include omitted non-core regions that manufacture and sell automotive parts, such as Brazil.

(Note2) Inter-segment revenue is based on transaction price negotiated each year in consideration of market price and total cost.

(Note3) Segment profit is based on Operating profit.

FY2027 (April 1, 2026 through June 30, 2026)

(Million Yen)

	Reportable Segments						Others	Adjustments	Total
	Japan	North America	Europe	China	ASEAN and India	Total			
Revenue									
(1) Revenue from third parties	635,041	337,489	62,852	119,389	150,895	1,305,668	9,935	—	1,315,603
(2) Inter-segment	172,443	3,908	3,377	14,947	17,512	212,189	2	-212,192	—
Total	807,485	341,398	66,230	134,336	168,407	1,517,858	9,937	-212,192	1,315,603
Segment profit (loss)	8,000	4,804	-692	5,166	16,212	33,492	908	2,191	36,592
Finance income									11,304
Finance expenses									-4,384
Equity in earnings of affiliates									4,333
Profit before income taxes									47,846

(Note1) Others include omitted non-core regions that manufacture and sell automotive parts, such as Brazil.

(Note2) Inter-segment revenue is based on transaction price negotiated each year in consideration of market price and total cost.

(Note3) Segment profit (loss) is based on Operating profit.

(Material subsequent events)

None