Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: TPR Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 6463
URL: https://www.tpr.co.jp/
Representative: Koji Owa, President & COO
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Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	47,136	7.5	2,061	33.8	3,122	25.8	1,167	(19.6)
June 30, 2025	43,866	(2.5)	1,539	(19.4)	2,482	(21.2)	1,452	(15.5)

Note: Comprehensive income
For the three months ended June 30, 2026: ¥5,183 million [–%]
For the three months ended June 30, 2025: ¥(3,968) million [–%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	18.11	–
June 30, 2025	21.88	–

Note: The Company conducted a 2-for-1 share split of shares of common stock on October 1, 2025. Basic earnings per share has been calculated assuming that the share split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	306,383	209,302	57.6	2,748.15
March 31, 2026	305,583	213,016	57.3	2,714.91

Reference: Equity
As of June 30, 2026: ¥176,337 million
As of March 31, 2026: ¥174,969 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	50.00	–	31.00	–
[post-split conversion]	[–]	[25.00]	[–]	[31.00]	[56.00]
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		30.00	–	30.00	60.00

Note: Revisions to the forecast of cash dividends most recently announced: None

The Company conducted a 2-for-1 share split of shares of common stock on October 1, 2025. Cash dividends for the second quarter-end of the fiscal year ended March 31, 2026 represent the actual dividend amount prior to such share split. The total annual dividend for the fiscal year ended March 31, 2026, after taking into account the effect of the share split, is stated as "–." The total annual dividend per share for the fiscal year ended March 31, 2026 after taking into account the share split is 56.00 yen.

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	194,100	1.9	11,200	9.0	15,900	(1.6)	8,700	(7.4)	135.43

Note: Revisions to the consolidated earnings forecasts most recently announced: None

Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of specific accounting procedures for preparing quarterly consolidated financial statements: Yes

Note: For details, please refer to "2. Quarterly consolidated financial statements and main notes, (3) Notes to quarterly consolidated financial statements (Notes on specific accounting procedures for preparing quarterly consolidated financial statements)" on page 8 of Attached Material.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: Yes

(iv) Restatement: None

Note: For details, please refer to "2. Quarterly consolidated financial statements and main notes, (3) Notes to quarterly consolidated financial statements (Notes on changes in accounting estimates)" on page 8 of Attached Material.

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	66,542,998 shares
As of March 31, 2026	66,542,998 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	2,377,205 shares
As of March 31, 2026	2,095,171 shares

(iii) Average number of shares outstanding during the period

Three months ended June 30, 2026	64,461,260 shares
Three months ended June 30, 2025	66,386,030 shares

Note: The Company conducted a 2-for-1 share split of shares of common stock on October 1, 2025. The average number of shares outstanding during the period is calculated on the assumption that the share split was conducted at the beginning of the previous fiscal year.

The number of treasury shares at the end of the period includes the Company's shares held by the Board Benefit Trust (BBT) and Board Benefit Trust-Restricted Stock (BBT-RS) (540,781 shares as of June 30, 2026 and 565,632 shares as of March 31, 2026). In addition, the treasury shares that are deducted when calculating the average number of shares outstanding during the period include the Company's shares held by the Board Benefit Trust (BBT) and Board Benefit Trust-Restricted Stock (BBT-RS) (548,968 shares for the three months ended June 30, 2026 and 216,059 shares for the three months ended June 30, 2025).

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: None

* Proper use of earnings forecasts, and other special matters

(Caution regarding forward-looking statements, etc.)

Earnings forecasts and other forward-looking statements in this report are based on certain assumptions that are deemed reasonable and information available to the Company at the time of this report's preparation. Therefore, the Company does not guarantee the achievement of forecasts and other forward-looking statements. Actual results may differ significantly from these forecasts for a number of reasons.

(Means of obtaining supplementary material on financial results)

Supplementary material on financial results will be posted on the Company's website.

Attached Material

Index

1. Overview of operating results, etc.

(1) Overview of operating results for the period under review

During the three months ended June 30, 2026, the global economy continued to face uncertainties mainly due to soaring resource prices and the impact of supply constraints stemming from the situation in the Middle East. In the U.S., the employment environment showed signs of underlying strength while consumer spending declined due to rising prices, resulting in a sluggish trend. Meanwhile, in Japan, demand for corporate capital investment was steady, mainly due to an expansion of AI-related demand, resulting in a gradual recovery trend. Additionally, in Asia, despite the impact of high interest rates and stricter lending standards, the overall trend was steady primarily due to an improvement in infrastructure investments.

In the automotive sector, to which the Group is mainly related, sales in the U.S. were sluggish due to consistently high vehicle prices, while sales in Japan and Asia remained steady.

In this business environment, for the three months ended June 30, 2026, net sales, operating income, and ordinary income increased year on year due mainly to the strong performance of the Asia segment. Meanwhile, profit attributable to owners of parent decreased year on year mainly due to the recording of expenses associated with the closure of U.S. sites as extraordinary losses.

The performance figures for the three months ended June 30, 2026 are as follows.

Net sales	¥47,136 million	(up 7.5% year on year)
Operating profit	¥2,061 million	(up 33.8% year on year)
Ordinary profit	¥3,122 million	(up 25.8% year on year)
Profit attributable to owners of parent	¥1,167 million	(down 19.6% year on year)

The overview of segment performance is as follows.

<TPR Group (excluding the Faltec Group)>

(i) Japan

In Japan, net sales increased by ¥784 million year on year to ¥12,729 million. Segment profit increased by ¥358 million year on year to ¥98 million.

(ii) Asia

In Asia, net sales increased by ¥1,137 million year on year to ¥12,437 million. Segment profit increased by ¥173 million year on year to ¥2,011 million.

(iii) North America

In North America, net sales decreased by ¥84 million year on year to ¥3,828 million. Segment loss was ¥39 million, yet profit increased by ¥69 million year on year.

(iv) Other

In Other, net sales decreased by ¥38 million year on year to ¥644 million. Segment profit increased by ¥23 million year on year to ¥97 million.

<Faltec Group>

Net sales increased by ¥1,471 million year on year to ¥17,496 million. Segment profit increased by ¥226 million year on year to ¥51 million.

(2) Overview of financial position for the period under review

Assets, liabilities and net assets

Assets

Total assets as of June 30, 2026 increased by ¥799 million compared to the end of the previous fiscal year to ¥306,383 million. This is primarily due to respective increases of ¥3,313 million in investments and other assets, and ¥879 million in merchandise and finished goods, despite a decrease of ¥3,492 million in notes and accounts receivable - trade.

Liabilities

Liabilities increased by ¥4,513 million compared to the end of the previous fiscal year to ¥97,080 million. This is primarily due to an increase of ¥5,956 million in accounts payable - other, which is included in other under current liabilities, despite respective decreases of ¥858 million in electronically recorded obligations - operating and ¥675 million in long-term borrowings.

Net assets

Net assets decreased by ¥3,714 million compared to the end of the previous fiscal year to ¥209,302 million. This is mainly due to a decrease of ¥5,081 million in non-controlling interests, despite an increase of ¥1,802 million in foreign currency translation adjustment.

(3) Explanation of consolidated earnings forecasts and other forward-looking statements

Consolidated earnings forecasts are unchanged from the forecasts for the fiscal year ending March 31, 2027, which were announced in “Notice Regarding Revision to Earnings Forecasts and Revision to Dividend Forecast (Dividend Increase)” disclosed on July 30, 2026.

2. Quarterly consolidated financial statements and main notes

(1) Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	61,616	59,992
Notes and accounts receivable - trade	45,621	42,129
Merchandise and finished goods	17,475	18,354
Work in process	7,146	7,848
Raw materials and supplies	10,938	11,092
Other	7,151	7,496
Allowance for doubtful accounts	(204)	(214)
Total current assets	149,745	146,698
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	22,760	23,458
Machinery, equipment and vehicles, net	24,790	24,391
Other, net	21,528	21,750
Total property, plant and equipment	69,079	69,601
Intangible assets		
Goodwill	672	627
Other	3,060	3,117
Total intangible assets	3,733	3,745
Investments and other assets		
Investment securities	43,737	44,918
Retirement benefit asset	15,695	15,657
Other	23,911	26,101
Allowance for doubtful accounts	(319)	(339)
Total investments and other assets	83,025	86,338
Total non-current assets	155,838	159,684
Total assets	305,583	306,383

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	19,824	20,288
Electronically recorded obligations - operating	4,684	3,826
Short-term borrowings	18,658	17,949
Income taxes payable	1,835	919
Provision for bonuses	2,468	2,654
Other	15,135	21,041
Total current liabilities	62,607	66,679
Non-current liabilities		
Long-term borrowings	7,955	7,280
Retirement benefit liability	3,221	3,184
Provisions	703	664
Asset retirement obligations	176	176
Other	17,903	19,095
Total non-current liabilities	29,959	30,401
Total liabilities	92,567	97,080
Net assets		
Shareholders’ equity		
Share capital	4,762	4,762
Capital surplus	3,969	3,969
Retained earnings	119,561	118,713
Treasury shares	(2,443)	(2,845)
Total shareholders’ equity	125,849	124,599
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	20,464	21,429
Foreign currency translation adjustment	21,133	22,935
Remeasurements of defined benefit plans	7,522	7,372
Total accumulated other comprehensive income	49,120	51,737
Non-controlling interests	38,046	32,965
Total net assets	213,016	209,302
Total liabilities and net assets	305,583	306,383

(2) Quarterly consolidated statement of income and comprehensive income

Quarterly consolidated statement of income (cumulative)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	43,866	47,136
Cost of sales	34,772	36,957
Gross profit	9,093	10,179
Selling, general and administrative expenses	7,553	8,118
Operating profit	1,539	2,061
Non-operating income		
Interest income	151	140
Dividend income	188	224
Share of profit of entities accounted for using equity method	522	870
Foreign exchange gains	18	–
Other	207	152
Total non-operating income	1,088	1,388
Non-operating expenses		
Interest expenses	89	119
Foreign exchange losses	–	3
Provision of allowance for doubtful accounts	10	20
Research expenses	–	110
Other	45	74
Total non-operating expenses	145	326
Ordinary profit	2,482	3,122
Extraordinary income		
Gain on sale of non-current assets	0	7
Gain on sale of investment securities	–	2
Total extraordinary income	0	9
Extraordinary losses		
Loss on sale of non-current assets	2	–
Loss on retirement of non-current assets	40	16
Impairment losses	82	–
Loss on valuation of investment securities	–	221
Loss on liquidation of subsidiaries	–	268
Total extraordinary losses	125	507
Profit before income taxes	2,357	2,625
Income taxes	495	904
Profit	1,862	1,721
Profit attributable to non-controlling interests	409	553
Profit attributable to owners of parent	1,452	1,167

Quarterly consolidated statement of comprehensive income (cumulative)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,862	1,721
Other comprehensive income		
Valuation difference on available-for-sale securities	366	956
Foreign currency translation adjustment	(5,023)	2,253
Remeasurements of defined benefit plans, net of tax	(76)	(138)
Share of other comprehensive income of entities accounted for using equity method	(1,098)	391
Total other comprehensive income	(5,830)	3,462
Comprehensive income	(3,968)	5,183
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(2,703)	3,785
Comprehensive income attributable to non-controlling interests	(1,265)	1,397

(3) Notes to quarterly consolidated financial statements

Notes on going concern assumption

Not applicable.

Notes on significant changes in the amount of shareholders' equity

(Purchase of treasury shares)

The Company purchased 306,800 treasury shares by June 30, 2026 based on a resolution at the meeting of the Board of Directors held on May 15, 2026. As a result, treasury shares increased by ¥434 million in the first three months of the fiscal year ending March 31, 2027.

Notes on changes in accounting estimates

(Change in the number of years over which actuarial gains and losses are amortized in the accounting methods for retirement benefits)

For the actuarial gains and losses in accounting for retirement benefits at our consolidated subsidiaries, FALTEC Co., Ltd. and Altia Co., Ltd., the number of years for amortizing these gains and losses was previously set at nine years, as a certain number of years within the average remaining service period of employees. However, since the average remaining service period has fallen below this, the amortization period has been changed to eight years, effective from the first quarter of the current fiscal year.

The impact of this change on profit or loss for the first three months of the current fiscal year is immaterial.

Notes on specific accounting procedures for preparing quarterly consolidated financial statements

(Calculation of income taxes)

The Company has calculated income taxes for certain consolidated subsidiaries by reasonably estimating the effective tax rate after application of tax effect accounting to profit before income taxes for the fiscal year ending March 31, 2027, including the period of three months ended June 30, 2026, and then multiplying quarterly profit before income taxes by this effective tax rate.

Notes on quarterly consolidated statements of cash flows

The Company has not prepared quarterly consolidated statements of cash flows for the three months ended June 30, 2026. Depreciation (including amortization related to intangible assets excluding goodwill) and amortization of goodwill for the three months ended June 30, 2025 and 2026 are as follows.

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation	2,976	2,824
Amortization of goodwill	44	44

Notes on segment information, etc.

I Three months ended June 30, 2025

1. Information regarding the amount of net sales and profit (loss) by reportable segment

(Millions of yen)

	Reportable segments						Total
	TPR Group (excluding the Faltec Group)					Faltec Group	
	Japan	Asia	North America	Other (Note)	Total		
Net sales							
Sales to external customers	11,944	11,299	3,913	683	27,840	16,025	43,866
Intersegment sales/transfers	2,132	1,088	0	15	3,237	67	3,304
Total	14,076	12,388	3,914	699	31,078	16,092	47,170
Segment profit (loss)	(259)	1,837	(108)	73	1,542	(175)	1,367

Note: The category of “Other” refers to the business activities of local subsidiaries in Europe and South America.

2. Difference between the total amount of profit or loss of the reportable segments and the amount recorded in the quarterly consolidated statement of income and the details of such difference (matters concerning reconciliation)

(Millions of yen)

Profit	Amount
Reportable segment total	1,367
Intersegment eliminations	0
Unrealized profit adjustments	171
Operating profit in the quarterly consolidated statement of income	1,539

3. Impairment losses on non-current assets or goodwill, etc. by reportable segment

<u>Significant impairment losses related to non-current assets</u>

Not applicable.

<u>Significant changes in amount of goodwill</u>

Not applicable.

<u>Significant gain on bargain purchase</u>

Not applicable.

II Three months ended June 30, 2026

1. Information regarding the amount of net sales and profit (loss) by reportable segment

(Millions of yen)

	Reportable segments						Total
	TPR Group (excluding the Faltec Group)					Faltec Group	
	Japan	Asia	North America	Other (Note)	Total		
Net sales							
Sales to external customers	12,729	12,437	3,828	644	29,640	17,496	47,136
Intersegment sales/transfers	2,899	1,207	4	18	4,130	57	4,187
Total	15,628	13,644	3,833	663	33,770	17,553	51,324
Segment profit (loss)	98	2,011	(39)	97	2,167	51	2,218

Note: The category of "Other" refers to the business activities of local subsidiaries in Europe and South America.

2. Difference between the total amount of profit or loss of the reportable segments and the amount recorded in the quarterly consolidated statement of income and the details of such difference (matters concerning reconciliation)

(Millions of yen)

Profit	Amount
Reportable segment total	2,218
Intersegment eliminations	0
Unrealized profit adjustments	(158)
Operating profit in the quarterly consolidated statement of income	2,061

3. Impairment losses on non-current assets or goodwill, etc. by reportable segment

Significant impairment losses related to non-current assets

Not applicable.

Significant changes in amount of goodwill

Not applicable.

Significant gain on bargain purchase

Not applicable.