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Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

August 7, 2026

Company name: YUKEN KOGYO CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 6393
URL: https://www.yuken.co.jp/
Representative: Atsushi Miyasaka, President
Inquiries: Koji Mizuno, Director, Administration Div.
Telephone: +81-467-77-2111
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	7,716	1.2	312	(7.7)	402	4.3	226	(4.8)
June 30, 2025	7,622	0.4	338	6.8	386	(18.9)	237	(15.8)

Note: Comprehensive income For the three months ended June 30, 2026: ¥984 million [-%]
For the three months ended June 30, 2025: ¥(614)million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	63.55	-
June 30, 2025	62.79	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	49,406	28,310	48.7
March 31, 2026	48,697	27,689	48.2

Reference: Equity
As of June 30, 2026: ¥24,038 million
As of March 31, 2026: ¥23,481 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	60.00	-	90.00	150.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		60.00	-	90.00	150.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial results forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	16,500	3.5	800	(9.5)	700	(3.1)	400	(11.0)	112.47
Full year	34,500	5.0	1,750	1.2	1,700	0.1	1,000	(4.2)	281.17

Note: Revisions to the forecast of financial results most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None
Newly included: - companies (Company name:)
Excluded: - companies (Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	4,510,676 shares
As of March 31, 2026	4,510,676 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	954,160 shares
As of March 31, 2026	954,105 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	3,556,546 shares
Three months ended June 30, 2025	3,780,926 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements

Quarterly Consolidated Balance Sheets

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	7,948,794	7,752,591
Notes receivable - trade	207,639	173,262
Accounts receivable - trade	7,626,555	6,766,634
Electronically recorded monetary claims - operating	3,382,716	3,283,833
Merchandise and finished goods	3,581,698	3,934,108
Work in process	1,844,775	2,155,016
Raw materials and supplies	4,462,884	4,463,054
Other	1,612,420	1,841,560
Allowance for doubtful accounts	(72,262)	(72,659)
Total current assets	30,595,222	30,297,404
Non-current assets		
Property, plant and equipment		
Buildings and structures	10,560,179	10,595,938
Accumulated depreciation	(7,289,445)	(7,367,092)
Buildings and structures, net	3,270,734	3,228,846
Machinery, equipment and vehicles	18,056,461	18,394,056
Accumulated depreciation	(12,152,331)	(12,426,954)
Machinery, equipment and vehicles, net	5,904,129	5,967,102
Tools, furniture and fixtures	3,403,594	3,444,395
Accumulated depreciation	(2,634,969)	(2,690,823)
Tools, furniture and fixtures, net	768,624	753,572
Land	1,418,032	1,423,513
Leased assets	382,429	386,715
Accumulated depreciation	(133,614)	(142,497)
Leased assets, net	248,814	244,218
Construction in progress	910,050	1,401,457
Total property, plant and equipment	12,520,386	13,018,710
Intangible assets	193,048	208,260
Investments and other assets	5,388,896	5,881,988
Total non-current assets	18,102,331	19,108,959
Total assets	48,697,554	49,406,363

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes payable - trade	5,959	891
Accounts payable - trade	1,932,713	2,317,660
Electronically recorded obligations - operating	1,489,056	1,499,933
Short-term borrowings	5,852,061	3,649,506
Current portion of long-term borrowings	784,801	1,092,062
Income taxes payable	211,770	139,150
Provision for bonuses	478,410	191,734
Other	2,504,144	2,857,013
Total current liabilities	13,258,919	11,747,952
Non-current liabilities		
Long-term borrowings	4,187,929	5,745,181
Retirement benefit liability	3,235,650	3,285,950
Asset retirement obligations	86,346	86,496
Other	239,203	230,251
Total non-current liabilities	7,749,130	9,347,880
Total liabilities	21,008,049	21,095,832
Net assets		
Shareholders' equity		
Share capital	4,109,101	4,109,101
Capital surplus	2,905,704	2,904,093
Retained earnings	13,583,837	13,489,755
Treasury shares	(2,377,962)	(2,378,121)
Total shareholders' equity	18,220,681	18,124,829
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,035,364	2,570,473
Foreign currency translation adjustment	2,846,616	2,975,233
Remeasurements of defined benefit plans	378,358	368,439
Total accumulated other comprehensive income	5,260,339	5,914,145
Non-controlling interests	4,208,483	4,271,555
Total net assets	27,689,505	28,310,530
Total liabilities and net assets	48,697,554	49,406,363

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income (For the three months)

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	7,622,533	7,716,326
Cost of sales	5,652,923	5,703,977
Gross profit	1,969,610	2,012,349
Selling, general and administrative expenses	1,631,101	1,699,851
Operating profit	338,509	312,497
Non-operating income		
Interest income	18,007	20,275
Dividend income	38,598	63,269
Share of profit of entities accounted for using equity method	11,673	10,563
Foreign exchange gains	5,015	52,405
Other	34,668	32,493
Total non-operating income	107,963	179,007
Non-operating expenses		
Interest expenses	57,408	84,316
Other	2,847	4,386
Total non-operating expenses	60,255	88,703
Ordinary profit	386,216	402,801
Profit before income taxes	386,216	402,801
Income taxes	76,043	112,046
Profit	310,172	290,754
Profit attributable to non-controlling interests	72,762	64,745
Profit attributable to owners of parent	237,410	226,009

Quarterly Consolidated Statements of Comprehensive Income (For the three months)

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	310,172	290,754
Other comprehensive income		
Valuation difference on available-for-sale securities	(32,233)	535,108
Foreign currency translation adjustment	(889,327)	168,623
Remeasurements of defined benefit plans, net of tax	(2,830)	(9,918)
Total other comprehensive income	(924,391)	693,813
Comprehensive income	(614,219)	984,568
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(531,839)	879,815
Comprehensive income attributable to non-controlling interests	(82,380)	104,752

Quarterly Consolidated Statements of Cash Flows

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	386,216	402,801
Depreciation	331,341	363,218
Amortization of goodwill	-	1,676
Increase (decrease) in allowance for doubtful accounts	2,629	(206)
Interest and dividend income	(56,605)	(83,545)
Interest expenses	57,408	84,316
Loss (gain) on disposal of property, plant and equipment	48	1,389
Decrease (increase) in trade receivables	554,641	1,054,474
Decrease (increase) in inventories	(393,052)	(596,819)
Increase (decrease) in trade payables	167,057	350,427
Increase (decrease) in retirement benefit liability	(101,020)	35,009
Other, net	(194,553)	(279,289)
Subtotal	754,112	1,333,452
Interest and dividends received	70,273	97,717
Interest paid	(54,439)	(73,995)
Income taxes paid	(232,360)	(87,185)
Net cash provided by (used in) operating activities	537,585	1,269,990
Cash flows from investing activities		
Purchase of property, plant and equipment	(378,939)	(756,477)
Proceeds from sale of property, plant and equipment	-	5,466
Loan advances	(44,007)	(31,370)
Proceeds from collection of loans receivable	43,098	47,503
Other, net	(14,466)	(31,247)
Net cash provided by (used in) investing activities	(394,315)	(766,125)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(1,900,229)	(2,223,151)
Proceeds from long-term borrowings	2,423,188	2,052,000
Repayments of long-term borrowings	(151,409)	(194,926)
Purchase of treasury shares	(79,007)	(161)
Dividends paid	(450,706)	(265,788)
Dividends paid to non-controlling interests	(85,948)	(36,324)
Purchase of shares of subsidiaries not resulting in change in scope of consolidation	-	(6,975)
Other, net	(15,435)	(19,016)
Net cash provided by (used in) financing activities	(259,549)	(694,344)
Effect of exchange rate change on cash and cash equivalents	(284,312)	(6,213)
Net increase (decrease) in cash and cash equivalents	(400,592)	(196,693)
Cash and cash equivalents at beginning of period	6,508,567	7,837,982
Cash and cash equivalents at end of period	6,107,974	7,641,289