

CBI Announces the Operational Launch of Its Bitcoin Mining Activities

- Commissioning on May 20, 2025 of CBI's very first Bitmain ASIC servers, enabling Bitcoin to be acquired at a price below market value
- Deployment carried out by Blockware, a global leader in Bitcoin mining, as part of its 10-year strategic partnership with CBI
- CBI will progressively report on the initial operational results of its mining operations as deployments advance and financing is secured

Paris (France), May 21, 2025 at 8:00 AM CET – Crypto Blockchain Industries (“CBI”) (Euronext Growth Paris: FR0014007LW0 – ALCBI) announces the official launch of its Bitcoin (\$BTC) mining operations with the commissioning of its very first Bitmain ASIC servers, as part of its 10-year strategic partnership with Blockware Solutions (“Blockware”), one of the world’s leading Bitcoin miners and a specialist in blockchain infrastructure.

The very first next-generation Bitmain ASIC servers have been operational since May 20, 2025, deployed by Blockware in high-performance data centers. These servers allow for the processing and validation of Bitcoin network transactions with optimized energy efficiency.

CBI is compensated in Bitcoin as transactions are processed on the Bitcoin network, enabling the company to acquire \$BTC at a cost lower than the market price. The mined Bitcoins are transferred to a secure wallet held and controlled by CBI.

This deployment is part of the 10-year partnership signed in May 2025 between CBI and Blockware. The agreement provides for the progressive deployment by Blockware of Bitmain ASIC servers on behalf of CBI, with an initial tranche valued at USD 10 million, subject to CBI securing the required financing.

Under this first \$10 million tranche, Blockware will receive shares representing 0.5% of CBI's share capital. The structure of the agreement also grants Blockware a reinvestment option, allowing it to increase its stake based on the growth of operations over the duration of the partnership.

The operational results from the mining activity will be disclosed in a dedicated update once the initial operating cycles have been completed.

Disclaimer

The realization of CBI's projects, as well as their operating budget and financing plan, remain fundamentally subject to major uncertainties, and the failure to meet the underlying assumptions could have a significant and adverse impact on the value of CBI's assets and liabilities.

Furthermore, investing in crypto-assets involves risks, particularly due to their inherent volatility, which could impact CBI's financial performance. CBI considers it important to remind that past performance of crypto-assets is not indicative of future results.

A detailed description of the risks associated with investing in CBI securities can be found in the company's financial reports available on CBI's website.

ABOUT CRYPTO BLOCKCHAIN INDUSTRIES SA

CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") is a French company that develops, operates, and invests in video games, business applications, and selected projects related to blockchain, non-fungible tokens ("NFTs"), and cryptocurrencies. Founded by Frédéric Chesnais, a renowned gaming industry entrepreneur and blockchain pioneer, CBI aims to develop and unlock the value of a blockchain-based business portfolio across various industries (video games, finance, logistics, etc.) in order to capitalize on this technology, either directly or through partnerships. CBI has already made several investments and is currently launching AlphaVerse, a virtual world based on blockchain technology, or a metaverse. CBI shares are listed on compartment E2 (Public Offering) of the Euronext Growth Paris stock exchange. To learn more, visit [www.cbicorp.io](<http://www.cbicorp.io>) and [www.alphaverse.com](<http://www.alphaverse.com>).

ABOUT BLOCKWARE SOLUTIONS, LLC

BLOCKWARE SOLUTIONS, LLC is a leading Bitcoin mining infrastructure and services provider, evolving from a mining hardware brokerage to a comprehensive Mining-as-a-Service platform. With billions in hardware transactions and a trusted mining community, Blockware offers U.S.-based infrastructure that delivers premier hosting solutions, liquidity, and operational tools to optimize transparency, efficiency, and profitability. Their innovative Bitcoin-native Marketplace is transforming the way miners buy and sell hardware, hashrate, and energy contracts, providing just-in-time liquidity and driving the future of decentralized, transparent, and efficient mining. To learn more, visit [www.blockwaresolutions.com](<http://www.blockwaresolutions.com>).

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