Note: This document has been translated from a part of the Japanese original. The fully translated version will be disclosed at a later date. These documents have been translated for reference purposes only. In the event of any discrepancy between these translated documents and their Japanese originals, the originals shall prevail.

SANYO DENKI

FY2027 1st Quarter Consolidated Financial and Operating Results <IFRS>

(Overview – English translation of the Japanese original) July 30, 2026

Company Name: SANYO DENKI CO., LTD.
Code Number: 6516 (Listed on the Tokyo Stock Exchange Prime Market)
(URL: https://www.sanyodenki.com/)
Representative: Shigeo Yamamoto, Representative Director, Chairman of the Board & CEO
Contact: Masaki Iwayama, Executive Operating Officer for Business Administration

Phone: +81-3-5927-1020

Scheduled date for commencement of dividend payments: –
Availability of supplementary briefing material on annual results: None
Schedule of annual results briefing session: None

(Amounts below one million yen are truncated.)

1. Overview of the Consolidated Financial and Operating Results for FY2027 Quarter 1 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(% indicates changes from the previous corresponding term)

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
FY2027 Quarter 1	32,237	33.5	4,209	138.1	4,430	194.3	2,994	184.6	2,994	184.6	8,058	501.1
FY2026 Quarter 1	24,151	4.3	1,767	21.6	1,505	(29.2)	1,051	(22.7)	1,051	(22.7)	1,340	(64.5)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
FY2027 Quarter 1	84.36	84.30
FY2026 Quarter 1	29.57	29.56

The Company conducted a three-for-one split of its common shares, effective October 1, 2025. Accordingly, basic earnings per share and diluted earnings per share have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent	Equity attributable to owners of parent per share
	¥ Million	¥ Million	¥ Million	%	Yen
FY2027 Quarter 1	175,904	133,454	133,453	75.9	3,757.66
FY2026 Full year	166,367	127,861	127,860	76.9	3,602.66

2. Dividends

	Annual cash dividend per share				
	1Q	2Q	3Q	4Q	Annual
	Yen	Yen	Yen	Yen	Yen
FY2026	–	100.00	–	70.00	–
FY2027	–				
FY2027 (Forecast)		80.00	–	90.00	170.00

Note: Revision to the dividend forecast: None

* The Company conducted a three-for-one stock split of its common shares, effective October 1, 2025. The dividend for the end of the second quarter of the fiscal year ending March 31, 2026, is stated in the amount prior to the said stock split. The total annual dividend for the fiscal year ending March 31, 2026, is indicated as "–" because a simple summation is not possible due to the stock split.
If the stock split were not taken into account, the year-end dividend for the fiscal year ending March 31, 2026, would be 210 yen, with an annual dividend of 310 yen. Furthermore, the dividend for the end of the second quarter of the fiscal year ending March 31, 2027, would be 240 yen, the year-end dividend would be 270 yen, and the annual dividend would be 510 yen.

3. Forecast for FY2027 (from April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding term)

	Revenue		Operating profit		Profit before tax		Profit attributable to owners of parent		Basic earnings per share
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%	Yen
First half	62,750	23.6	7,570	56.1	7,770	57.4	5,600	59.6	157.79
Full year	128,850	20.0	16,290	49.6	16,690	42.1	12,000	38.6	338.12

Note: Revision to the business results forecast: None

4. Others

(1) Significant changes in the scope of consolidation during FY2027 Quarter 1: None

(2) Changes in accounting policies and changes in accounting estimates
1) Changes in accounting policies required by IFRS: None
2) Changes in accounting policies other than 1): None
3) Changes in accounting estimates: None

(3) Number of issued shares (common shares)

1) Number of issued shares at the end of the period (including treasury shares)	FY2027 Quarter 1	38,916,561 shares	FY2026	38,916,561 shares
2) Number of treasury shares at the end of the period	FY2027 Quarter 1	3,401,586 shares	FY2026	3,401,520 shares
3) Average number of shares outstanding during the period	FY2027 Quarter 1	35,490,543 shares	FY2026 Quarter 1	35,574,243 shares

The Company conducted a three-for-one split of its common shares, effective October 1, 2025. Accordingly, the number of issued shares at the end of the period, the number of treasury shares at the end of the period, and the average number of shares outstanding during the period have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by a certified public accountant or an auditing firm: None

* Explanation for the appropriate use of performance forecasts and other special notes

Statements in these reports regarding the next fiscal year and other future events are evaluations made based upon the information available at the time these reports were prepared and believed to be reasonable. Accordingly, actual results may vary significantly from the forecast results stated here for a number of factors.