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# Notice Regarding Revision to Consolidated Earnings Forecast

YOKOWO CO., LTD. hereby announces the revisions to its consolidated earnings forecasts for the first half (interim period) and the full fiscal year ending March 31, 2027, which were previously announced on May 13, 2026, as set forth below.

## 1. Details of Revisions to Consolidated Earnings Forecasts

(1) First Half of the Fiscal Year Ending March 2027 (April 1 – September 30, 2026)

(Millions of yen, unless otherwise stated)

| | Previous forecasts (A) (Announced on May 13, 2026) | Revised forecasts (B) | Change (B – A) | Change (%) | (Reference) Cumulative results for the same period of the previous fiscal year (April 1 – September 30, 2025) |
|---|---|---|---|---|---|
| Net Sales | 48,000 | 50,000 | ＋2,000 | ＋4.2 | 42,675 |
| VCCS | 27,500 | 27,650 | ＋150 | ＋0.5 | 27,238 |
| CTC | 13,000 | 14,400 | ＋1,400 | ＋10.8 | 8,952 |
| FC/MD | 6,100 | 6,250 | ＋150 | ＋2.5 | 5,525 |
| Incubation Center | 1,400 | 1,700 | ＋300 | ＋21.4 | 956 |
| Others/Adjustments | － | － | － | － | 2 |
| Operating profit | 3,300 | 3,900 | ＋600 | ＋18.2 | 1,507 |
| VCCS | 1,000 | 300 | (700) | (70.0) | 895 |
| CTC | 2,400 | 3,750 | ＋1,350 | ＋56.3 | 804 |
| FC/MD | 250 | 200 | (50) | (20.0) | 239 |
| Incubation Center | (350) | (350) | － | － | (453) |
| Others/Adjustments | － | － | － | － | 21 |
| Ordinary profit | 2,800 | 3,800 | ＋1,000 | ＋35.7 | 1,301 |
| Profit attributable to owners of parent | 1,950 | 2,800 | ＋850 | ＋43.6 | 1,332 |
| Basic earnings per share (Yen) | 83.65 | 120.09 | － | － | 57.18 |

(2) Full-year consolidated Earnings Forecast (April 1, 2026 – March 31, 2027)

(Millions of yen, unless otherwise stated)

| | Previous forecasts (A) (Announced on May 13, 2026) | Revised forecasts (B) | Change (B – A) | Change (%) | (Reference) Results for the previous fiscal year ended March 31, 2026 |
|---|---|---|---|---|---|
| Net Sales | 97,000 | 101,000 | ＋4,000 | ＋4.1 | 90,090 |
| VCCS | 55,000 | 55,500 | ＋500 | ＋0.9 | 56,096 |
| CTC | 27,000 | 29,950 | ＋2,950 | ＋10.9 | 19,610 |
| FC/MD | 12,200 | 12,450 | ＋250 | ＋2.0 | 11,458 |
| Incubation Center | 2,800 | 3,100 | ＋300 | ＋10.7 | 2,920 |
| Others/Adjustments | － | － | － | － | 4 |
| Operating profit | 7,000 | 8,000 | ＋1,000 | ＋14.3 | 5,016 |
| VCCS | 2,000 | 750 | (1,250) | (62.5) | 2,198 |
| CTC | 5,200 | 7,550 | ＋2,350 | ＋45.2 | 2,931 |
| FC/MD | 500 | 400 | (100) | (20.0) | 551 |
| Incubation Center | (700) | (700) | － | － | (690) |
| Others/Adjustments | － | － | － | － | 25 |
| Ordinary profit | 6,500 | 7,900 | ＋1,400 | ＋21.5 | 5,528 |
| Profit attributable to owners of parent | 4,500 | 5,600 | ＋1,100 | ＋24.4 | 3,886 |
| Basic earnings per share (Yen) | 193.05 | 240.17 | － | － | 166.71 |

2. Reasons for the Revisions

(1) Forecast for the First Half (Interim Period)

With respect to net sales, the forecast has been revised as shown in the table above, reflecting the results for the first quarter of the fiscal year under review and the latest order outlook.

With respect to operating profit, although profit in the VCCS segment is expected to decrease, the forecast has been revised as shown in the table above, reflecting an increase in profit driven by higher sales in the CTC segment and the impact of revising the assumed exchange rate to a weaker yen level, resulting in an overall increase in profit.

With respect to ordinary profit and profit attributable to owners of parent for the interim period, the forecast has been revised as shown in the table above, based on an assumed exchange rate of ¥155 against the US dollar and the expectation of foreign exchange losses of ¥100 million.

(2) Full-Year Forecast

With respect to net sales, the forecast has been revised as shown in the table above, reflecting the revision of the assumed exchange rate to ¥155 against the US dollar (compared with ¥150 against the US dollar under the previous forecast), as well as expectations for further growth in orders driven primarily by demand related to generative AI and the effects of production capacity expansion in the CTC segment.

With respect to operating profit, although profit in the VCCS segment is expected to decline, as in the first half of the fiscal year, the forecast has been revised as shown in the table above, reflecting an increase in profit in the CTC segment resulting from higher sales, despite partially incorporating initial costs associated with production capacity expansion.

With respect to ordinary profit and profit attributable to owners of parent for the fiscal year, the forecast has been revised as shown in the table above, based on an assumed exchange rate of ¥155 against the US dollar and the assumption that no foreign exchange gains or losses will be recorded during the second half of the fiscal year.

Note: The forecast figures in this document are based on information available at the time of publication. Actual financial results may differ from the forecast figures due to various factors.