Date: July 31, 2026

Consolidated Financial Results
for the Three Months Ended June 30, 2026 (Under IFRS)

Company Name	: Murata Manufacturing Co., Ltd.	Stock Exchange Listings:
Listing Code	: 6981	Tokyo Stock Exchange
(URL https://corporate.murata.com/en-global/)		
Phone	: 81-75-955-6525	
The date of payout of dividends	: -	

(Amounts are rounded to the nearest million yen)

1. Consolidated financial results for the three months ended June 30, 2026

(1) Operating results (Percentage represents year-on-year changes.)

	Revenue		Operating profit		Profit before tax		Profit attributable to owners of parent		Comprehensive income	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	502,264	20.7	98,454	59.8	109,233	75.3	81,377	63.7	103,576	232.3
June 30, 2025	416,154	(1.3)	61,621	(7.2)	62,322	(25.4)	49,714	(25.1)	31,167	(76.1)

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	44.71	44.70
June 30, 2025	26.83	-

(2) Financial position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent	Equity attributable to owners of parent per share
As of	Millions of yen	Millions of yen	Millions of yen	%	Yen
June 30, 2026	3,210,480	2,757,870	2,758,852	85.9	1,515.61
March 31, 2026	3,199,099	2,717,810	2,718,743	85.0	1,493.58

2. Cash dividends

	Annual dividends per share				
	First quarter	Second quarter	Third quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	-	30.00	-	35.00	65.00
Year ending March 31, 2027	-				
Year ending March 31, 2027 (Forecast)		35.00	-	35.00	70.00

* Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the year ending March 31, 2027

(Percentage represents year-on-year changes.)

	Revenue		Operating profit		Profit before tax		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	1,040,000	15.2	202,000	22.3	216,000	23.6	161,000	21.6	88.45
Year ending March 31, 2027	2,110,000	15.2	430,000	52.6	451,000	46.1	338,000	44.5	185.68

* Percentage represents year-on-year changes.
* Forecast of financial results has been revised during the three months ended June 30, 2026.
* Basic earnings per share for the year ending March 31, 2027, do not include the impact of the acquisition and cancellation of treasury shares, which was resolved at the meeting of the Board of Directors held on April 30, 2026.

4. Notes

(1) Changes in significant subsidiaries during the period (changes in specific subsidiaries that caused change in scope of consolidation): None

(2) Changes in accounting policies and changes in accounting estimates
1) Changes in accounting policies required by IFRS: None
2) Changes in accounting policies due to other reasons: None
3) Changes in accounting estimates: None

(3) Number of issued shares

1) Total number of shares at the end of the period (including treasury shares)

As of June 30, 2026	1,963,001,843 shares
As of March 31, 2026	1,963,001,843 shares

2) Number of treasury shares at the end of the period

As of June 30, 2026	142,712,565 shares
As of March 31, 2026	142,709,692 shares

3) Average number of shares during the period

Three months ended June 30, 2026	1,819,637,472 shares
Three months ended June 30, 2025	1,852,149,011 shares

*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

*Notes to the forecast of financial results
The above forecasts were prepared based on estimates using information currently available.
Actual results may differ from the forecast. For assumptions and other information regarding the forecast, refer to “Business Results and Financial Position”.

Business Results and Financial Position

(from April 1, 2026 through June 30, 2026)

1. Business Results

During the period, the global economic environment maintained solid growth against the backdrop of expanding AI-related demand. However, the outlook remained uncertain due to downside risks to the economy, including geopolitical risks such as the situation in the Middle East and concerns over inflation.

In the electronics market, where Murata Manufacturing Co., Ltd., and its subsidiaries (hereinafter, the "Companies") operate, demand for parts remained firm, supported by increased investment in data centers as well as the advancement of AD/ADAS and the rising share of xEVs in the automotive market.

Under these circumstances, during the period, revenue from capacitors increased across a wide range of applications, mainly data centers, and revenue from EMI filters for data centers and mobility as well as inductors for smartphones and mobility increased. As a result, revenue increased by 20.7% year on year to 502,264 million yen, partly due to the impact of foreign currency fluctuations (depreciation of the yen by 14.89 yen year on year).

Looking at profits, operating profit was 98,454 million yen, up 59.8% year on year; profit before tax was 109,233 million yen, up 75.3% year on year; and profit attributable to owners of parent came to 81,377 million yen, up 63.7% year on year. This was due to profit-increasing factors such as gains from a higher operation rate resulting from an increase in production output and the impact of a weaker yen, despite profit-decreasing factors such as an increase in fixed costs and a fall in product selling prices.

	Millions of yen					
	Three months ended June 30, 2025		Three months ended June 30, 2026		Change	
		%*		%*		%
Revenue	416,154	100.0	502,264	100.0	86,110	20.7
Operating profit	61,621	14.8	98,454	19.6	36,833	59.8
Profit before tax	62,322	15.0	109,233	21.7	46,911	75.3
Profit attributable to owners of parent	49,714	11.9	81,377	16.2	31,663	63.7
Average exchange rate (Yen/U.S. dollar)	144.60	-	159.49	-	14.89	-

*Component ratio as a percentage of revenue

Revenue by Operating Segments

Revenue by Operating Segments during the period was as follows:

		Millions of yen					
		Three months ended June 30, 2025		Three months ended June 30, 2026		Change	
			%*		%*		%
	Capacitors	217,330	52.2	282,508	56.2	65,178	30.0
	Inductors and EMI Filters	52,488	12.6	64,254	12.8	11,766	22.4
Components		269,818	64.8	346,762	69.0	76,944	28.5
	High-Frequency Device and Communications Module	82,075	19.7	86,138	17.2	4,063	5.0
	Battery and Power supply	35,756	8.6	34,782	6.9	(974)	(2.7)
	Functional Device	24,803	6.0	30,508	6.1	5,705	23.0
Devices and Modules		142,634	34.3	151,428	30.2	8,794	6.2
Others		3,702	0.9	4,074	0.8	372	10.0
Revenue		416,154	100.0	502,264	100.0	86,110	20.7

*Component ratio as a percentage of revenue

<Components>

Revenue of Components during the period increased by 28.5% year on year to 346,762 million yen.

〔Capacitors〕

The Capacitors category includes MLCCs.

During the period, revenue of MLCCs increased across a wide range of applications, mainly for data centers and mobility.

As a result, overall revenue increased by 30.0% year on year to 282,508 million yen.

〔Inductors and EMI filters〕

The Inductors and EMI filters category includes inductors and EMI suppression filters.

During the period, revenue of EMI suppression filters increased for mobility and data centers, and revenue of inductors increased for smartphones and mobility.

As a result, overall revenue increased by 22.4% year on year to 64,254 million yen.

<Devices and Modules>

Revenue of Devices and Modules during the period increased by 6.2% year on year to 151,428 million yen.

〔High-Frequency Device and Communications Module〕

The High-Frequency Device and Communications Module category includes multilayer resin substrates, high-frequency modules, connectivity modules, and SAW filters.

During the period, revenue of high-frequency modules decreased for smartphones and PCs, while revenue of multilayer resin substrates increased for smartphones.

As a result, overall revenue increased by 5.0% year on year to 86,138 million yen.

〔Battery and Power supply〕

The Battery and Power supply category includes lithium-ion secondary batteries and power supply modules.

During the period, revenue of power supply modules increased for data centers. Revenue of lithium-ion secondary batteries increased for data centers but decreased for power tools. In addition, revenue decreased due in part to the transfer of the micro primary battery business.

As a result, overall revenue decreased by 2.7% year on year to 34,782 million yen.

〔Functional Device〕

The Functional Device category includes sensors and timing devices (resonators).

During the period, revenue of sensors increased for mobility and smartphones. In addition, revenue of actuators increased for computers.

As a result, overall revenue increased by 23.0% year on year to 30,508 million yen.

Revenue by Application Category

Revenue by Application Category during the period was as follows:

	Millions of yen					
	Three months ended June 30, 2025		Three months ended June 30, 2026		Change	
		%		%		%
Communication	137,556	33.1	156,415	31.1	18,859	13.7
Mobility	113,347	27.2	131,554	26.2	18,207	16.1
Computers	69,973	16.8	102,871	20.5	32,898	47.0
Home Electronics	36,819	8.9	34,335	6.8	(2,484)	(6.7)
Industry and Others	58,459	14.0	77,089	15.4	18,630	31.9
Revenue	416,154	100.0	502,264	100.0	86,110	20.7

*Based on our estimate

〔Communication〕

During the period, revenue of high-frequency modules decreased for smartphones, while revenue of MLCCs and multilayer resin substrates increased for smartphones.

As a result, overall revenue increased by 13.7% year on year to 156,415 million yen.

〔Mobility〕

During the period, revenue of capacitors, EMI suppression filters, and sensors increased for automotive.

As a result, overall revenue increased by 16.1% year on year to 131,554 million yen.

〔Computers〕

During the period, revenue of MLCCs, power supply modules, and lithium-ion secondary batteries increased for data centers.

As a result, overall revenue increased by 47.0% year on year to 102,871 million yen.

〔Home Electronics〕

During the period, revenue of MLCCs increased for AV equipment, while revenue of lithium-ion secondary batteries decreased for power tools.

As a result, overall revenue decreased by 6.7% year on year to 34,335 million yen.

〔Industry and Others〕

During the period, revenue of MLCCs increased for distributors and industrial equipment.

As a result, overall revenue increased by 31.9% year on year to 77,089 million yen.

2. Financial Position

Total assets at the end of the period increased by 11,381 million yen from the end of the previous fiscal year to 3,210,480 million yen mainly due to increases in other current assets and trade receivables, despite a decrease in cash and cash equivalents. Total liabilities decreased by 28,679 million yen from the end of the previous fiscal year to 452,610 million yen mainly due to decreases in income taxes payable and other current liabilities. Total equity increased by 40,060 million yen from the end of the previous fiscal year to 2,757,870 million yen, mainly due to increases in other components of equity and retained earnings. The ratio of equity attributable to owners of parent increased by 0.9 percentage points from the end of the previous fiscal year to 85.9%.

Compared with the previous fiscal year, cash flows during the period were as follows:

<Net cash provided by operating activities>

During the period, cash flows from operating activities were an inflow of 42,188 million yen (an increase in inflow of 2,194 million yen year on year).

This was mainly due to profit for the period of 81,345 million yen, and depreciation and amortization of 45,585 million yen, despite payment of income taxes of 46,978 million yen and an increase in trade receivables of 14,505 million yen.

<Net cash used in investing activities>

During the period, cash flows from investing activities were an outflow of 75,066 million yen (an increase in outflow of 41,504 million yen year on year).

This was mainly due to the purchase of property, plant and equipment of 57,073 million yen, aimed at boosting production capacity and construction of buildings for production in particular.

<Net cash used in financing activities>

During the period, cash flows from financing activities were an outflow of 67,581 million yen (a decrease in outflow of 28,454 million yen year on year).

This was mainly due to the payment of dividends of 63,710 million yen.

3. Forecast of Consolidated Financial Results for the Year Ending March 31, 2027

Looking ahead, the Companies forecast that revenue for the fiscal year ending March 31, 2027, will exceed the previous projection. This outlook reflects further growth in demand related to data centers and the continued depreciation of the yen. Regarding profits, operating profit is also expected to exceed the previous projection, reflecting profit-increasing factors such as gains from a higher operation rate resulting from an increase in production output and the impact of a weaker yen.

In light of these circumstances and taking into account the results for the three months ended June 30, 2026, the Companies have revised their forecast of consolidated financial results for the fiscal year ending March 31, 2027, which was announced on April 30, 2026.

		Consolidated Basis	
		Previous Forecast	Revised Forecast
Revenue	Millions of yen	1,960,000	2,110,000
Operating profit	<%>*1 Millions of yen	<19.4> 380,000	<20.4> 430,000
Profit before tax	<%>*1 Millions of yen	<19.9> 390,000	<21.4> 451,000
Profit attributable to owners of parent	<%>*1 Millions of yen	<14.9> 293,000	<16.0> 338,000
Return on invested capital (ROIC)*2 (post-tax basis)	<%>	12.3	13.9
Capital expenditures	Millions of yen	250,000	255,000
Depreciation and amortization	<%>*1 Millions of yen	<9.1> 178,000	<8.6> 182,000
Research and development expenses	<%>*1 Millions of yen	<8.5> 167,000	<8.2> 174,000

*1 Ratio to revenue

*2 ROIC (post-tax basis) = Operating profit × (1 - effective tax rate) ÷ Average invested capital at the beginning and end of the period (Property, plant and equipment/right-of-use assets/goodwill/intangible assets + inventories + trade receivables - trade payables)

*3 Effective tax rate applied to ROIC (post-tax basis) is average effective tax rate.

For the above projected financial results, the assumed exchange rate has been changed from 150 yen per U.S. dollar in the previous forecast to 155 yen per U.S. dollar from the second quarter of this fiscal year onward.

[Cautionary Statement on Forward-looking Statements]

This report contains forward-looking statements concerning the Companies' projections, plans, policies, strategies, schedules, and decisions. These forward-looking statements are not historical facts; rather, they represent the assumptions of the Companies based on information currently available and certain assumptions we deem as reasonable. Actual results may differ materially from expectations owing to various risks and uncertainties. Readers are therefore requested not to rely on these forward-looking statements as the sole basis for evaluating the Companies. The Companies have no obligation to revise any of the forward-looking statements as a result of new information, future events, or otherwise.

Risks and uncertainties that may affect actual results include, but are not limited to, the following:

(1) Economic conditions of the Companies' business environment, and trends, supply-demand balance, and price fluctuations in the markets for electronic devices and components

(2) Price fluctuations and insufficient supply of raw materials

(3) Exchange rate fluctuations

(4) The Companies' ability to provide a stable supply of new products that are compatible with the rapid technical innovation of the electronic components market and to continue to design and develop products and services that satisfy customers

(5) Changes in the market value of the Companies' financial assets

(6) Drastic legal, political, and social changes in the Companies' business environment

(7) Other uncertainties and contingencies.

Condensed quarterly consolidated financial statements and primary notes

(1) Condensed quarterly consolidated statement of financial position

(Millions of yen)

	March 31, 2026	June 30, 2026
Assets		
Current assets		
Cash and cash equivalents	653,701	557,491
Trade receivables	328,159	348,182
Inventories	520,472	539,035
Other financial assets	24,185	43,083
Other current assets	54,876	85,512
Total current assets	1,581,393	1,573,303
Non-current assets		
Property, plant and equipment	1,300,883	1,306,522
Right-of-use assets	59,563	59,919
Goodwill	99,489	100,687
Intangible assets	36,234	36,106
Investments accounted for using equity method	234	238
Other financial assets	50,392	58,993
Deferred tax assets	60,424	63,593
Other non-current assets	10,487	11,119
Total non-current assets	1,617,706	1,637,177
Total assets	3,199,099	3,210,480

(Millions of yen)

	March 31, 2026	June 30, 2026
Liabilities		
Current liabilities		
Borrowings	1,745	802
Trade payables	79,798	80,693
Lease liabilities	10,764	10,948
Other financial liabilities	57,126	57,405
Income taxes payable	43,182	27,359
Deferred income	1,412	1,604
Provisions	3,069	5,167
Other current liabilities	119,389	103,610
Total current liabilities	316,485	287,588
Non-current liabilities		
Borrowings	1,516	1,813
Lease liabilities	41,743	41,831
Other financial liabilities	1,134	695
Deferred income	22,137	21,452
Retirement benefit liability	72,274	73,151
Provisions	9,545	9,201
Deferred tax liabilities	10,041	9,712
Other non-current liabilities	6,414	7,167
Total non-current liabilities	164,804	165,022
Total liabilities	481,289	452,610
Equity		
Share capital	69,444	69,444
Capital surplus	100,177	100,425
Retained earnings	2,528,540	2,546,207
Other components of equity	255,634	277,832
Treasury shares	(235,052)	(235,056)
Equity attributable to owners of parent	2,718,743	2,758,852
Non-controlling interests	(933)	(982)
Total equity	2,717,810	2,757,870
Total liabilities and equity	3,199,099	3,210,480

(2) Condensed quarterly consolidated statement of profit or loss and condensed quarterly consolidated statement of comprehensive income

Condensed quarterly consolidated statement of profit or loss

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Revenue	416,154	502,264
Cost of sales	(243,494)	(272,315)
Gross profit	172,660	229,949
Selling, general and administrative expenses	(71,354)	(86,308)
Research and development expenses	(39,819)	(44,875)
Other income	1,408	1,819
Other expenses	(1,274)	(2,131)
Operating profit	61,621	98,454
Finance income	5,948	11,582
Finance costs	(5,261)	(807)
Share of profit (loss) of investments accounted for using equity method	14	4
Profit before tax	62,322	109,233
Income tax expense	(12,651)	(27,888)
Profit for the period	49,671	81,345
Profit attributable to:		
Owners of parent	49,714	81,377
Non-controlling interests	(43)	(32)
Profit for the period	49,671	81,345
Earnings per share		
Basic earnings per share	26.83	44.71
Diluted earnings per share	-	44.70

Condensed quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit for the period	49,671	81,345
Other comprehensive income, net of tax		
Items that will not be reclassified to profit or loss		
Financial assets measured at fair value through other comprehensive income	617	4,383
Total of items that will not be reclassified to profit or loss	617	4,383
Items that may be reclassified to profit or loss		
Financial assets measured at fair value through other comprehensive income	(1)	-
Exchange differences on translation of foreign operations	(19,120)	17,848
Total of items that may be reclassified to profit or loss	(19,121)	17,848
Total other comprehensive income, net of tax	(18,504)	22,231
Comprehensive income for the period	31,167	103,576
Comprehensive income attributable to:		
Owners of parent	31,231	103,575
Non-controlling interests	(64)	1
Comprehensive income for the period	31,167	103,576

(3) Condensed quarterly consolidated statement of changes in equity

Three months ended June 30, 2025

(Millions of yen)

	Equity attributable to owners of parent						Non-controlling interests	Total equity
	Share capital	Capital surplus	Retained earnings	Other components of equity	Treasury shares	Total		
Balance as of April 1, 2025	69,444	99,354	2,400,684	146,515	(135,192)	2,580,805	(830)	2,579,975
Profit for the period	-	-	49,714	-	-	49,714	(43)	49,671
Other comprehensive income	-	-	-	(18,483)	-	(18,483)	(21)	(18,504)
Comprehensive income	-	-	49,714	(18,483)	-	31,231	(64)	31,167
Purchase of treasury shares	-	-	-	-	(37,372)	(37,372)	-	(37,372)
Disposal of treasury shares	-	0	-	-	0	0	-	0
Dividends	-	-	(55,871)	-	-	(55,871)	(74)	(55,945)
Share-based payment transactions	-	247	-	-	-	247	-	247
Total transactions with owners	-	247	(55,871)	-	(37,372)	(92,996)	(74)	(93,070)
Balance as of June 30, 2025	69,444	99,601	2,394,527	128,032	(172,564)	2,519,040	(968)	2,518,072

Three months ended June 30, 2026

(Millions of yen)

	Equity attributable to owners of parent						Non-controlling interests	Total equity
	Share capital	Capital surplus	Retained earnings	Other components of equity	Treasury shares	Total		
Balance as of April 1, 2026	69,444	100,177	2,528,540	255,634	(235,052)	2,718,743	(933)	2,717,810
Profit for the period	-	-	81,377	-	-	81,377	(32)	81,345
Other comprehensive income	-	-	-	22,198	-	22,198	33	22,231
Comprehensive income	-	-	81,377	22,198	-	103,575	1	103,576
Purchase of treasury shares	-	-	-	-	(4)	(4)	-	(4)
Disposal of treasury shares	-	-	-	-	-	-	-	-
Dividends	-	-	(63,710)	-	-	(63,710)	(50)	(63,760)
Share-based payment transactions	-	248	-	-	-	248	-	248
Total transactions with owners	-	248	(63,710)	-	(4)	(63,466)	(50)	(63,516)
Balance as of June 30, 2026	69,444	100,425	2,546,207	277,832	(235,056)	2,758,852	(982)	2,757,870

(4) Condensed quarterly consolidated statement of cash flows

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Cash flows from operating activities		
Profit for the period	49,671	81,345
Depreciation and amortization	41,950	45,585
Impairment losses	441	1,285
Finance income and finance costs	(687)	(10,775)
Income tax expense	12,651	27,888
Share of loss (profit) of investments accounted for using equity method	(14)	(4)
Loss (gain) on sale and retirement of fixed assets	478	393
Decrease (increase) in trade receivables	3,480	(14,505)
Decrease (increase) in inventories	(7,901)	(13,385)
Decrease (increase) in other assets	(24,954)	(32,417)
Increase (decrease) in trade payables	(1,588)	340
Increase (decrease) in other liabilities	(10,479)	1,244
Other	2,750	2,172
Subtotal	65,798	89,166
Income taxes paid	(25,804)	(46,978)
Net cash provided by operating activities	39,994	42,188
Cash flows from investing activities		
Net decrease (increase) in time deposits	14,377	(18,970)
Purchase of property, plant and equipment	(47,819)	(57,073)
Proceeds from sale of property, plant and equipment	441	454
Purchase of intangible assets	(2,698)	(2,160)
Purchase of investments	(2,180)	(1,048)
Proceeds from sale and redemption of investments	-	469
Interest and dividends received	4,412	3,675
Other	(95)	(413)
Net cash provided by (used in) investing activities	(33,562)	(75,066)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	-	(676)
Proceeds from long-term borrowings	84	39
Purchase of treasury shares	(37,372)	(4)
Repayments of lease liabilities	(2,576)	(2,947)
Interest paid	(226)	(234)
Dividends paid	(55,871)	(63,710)
Other	(74)	(49)
Net cash provided by (used in) financing activities	(96,035)	(67,581)
Effect of exchange rate changes on cash and cash equivalents	(15,951)	4,249
Net increase (decrease) in cash and cash equivalents	(105,554)	(96,210)
Cash and cash equivalents at beginning of period	625,148	653,701
Cash and cash equivalents at end of period	519,594	557,491

(5) Notes to condensed quarterly consolidated financial statements

(Going concern assumption)

None

(Segment Information)

Outline of Operating Segment

The Companies mainly develop, manufacture and sell electronic components and related products.
Operating segments of the Companies are classified based on the business strategies of the Companies, and the Companies recognized three segments that are the Components, Devices and Modules, and Others.

Three months ended June 30, 2025

(Millions of yen)

	Components	Devices and Modules	Others	Eliminations and Corporate	Consolidated
Revenue to:					
Unaffiliated customers	269,818	142,634	3,702	-	416,154
Intersegment	4,188	4	13,483	(17,675)	-
Total revenue	274,006	142,638	17,185	(17,675)	416,154
Operating profit (loss)	71,170	(8,014)	(1,535)	-	61,621
Operating profit ratio	26.0%	(5.6)%	(8.9)%	-	14.8%

Three months ended June 30, 2026

(Millions of yen)

	Components	Devices and Modules	Others	Eliminations and Corporate	Consolidated
Revenue to:					
Unaffiliated customers	346,762	151,428	4,074	-	502,264
Intersegment	2,559	3	14,902	(17,464)	-
Total revenue	349,321	151,431	18,976	(17,464)	502,264
Operating profit (loss)	113,550	(12,902)	(2,194)	-	98,454
Operating profit ratio	32.5%	(8.5)%	(11.6)%	-	19.6%

Notes: 1. Major products and businesses included in the operating segment:
(1) Components: Capacitors, Inductors, and EMI suppression filters
(2) Devices and Modules: RF modules, SAW filters, Lithium-ion secondary batteries, and Sensors
(3) Others: Solutions business, Medical products, and Machinery manufacturing

Notes: 2. Intersegment transactions are based on market prices.

(Significant subsequent events)

None

Other

July 31, 2026
Murata Manufacturing Co., Ltd.
Listing Code: 6981
(URL https://corporate.murata.com/en-global/)

Flash Report (Three months ended June 30, 2026)

Consolidated financial results

		Three months ended June 30, 2025	Three months ended June 30, 2026	Growth ratio
Revenue	Millions of yen	416,154	502,264	% 20.7
Operating profit	<%>*1 Millions of yen	<14.8> 61,621	<19.6> 98,454	59.8
Profit before tax	<%>*1 Millions of yen	<15.0> 62,322	<21.7> 109,233	75.3
Profit attributable to owners of parent	<%>*1 Millions of yen	<11.9> 49,714	<16.2> 81,377	63.7
Total assets	Millions of yen	2,932,783	3,210,480	9.5
Total equity	Millions of yen	2,518,072	2,757,870	9.5
Ratio of equity attributable to owners of parent	%	85.9	85.9	-
Basic earnings per share	Yen	26.83	44.71	66.6
Diluted earnings per share	Yen	-	44.70	-
Equity attributable to owners of parent per share	Yen	1,365.80	1,515.61	-
Capital expenditures	Millions of yen	34,715	41,022	18.2
Depreciation and amortization	<%>*1 Millions of yen	<10.1> 41,950	<9.1> 45,585	8.7
Research and development expenses	<%>*1 Millions of yen	<9.6> 39,819	<8.9> 44,875	12.7
Number of employees	*2	<38,170> 73,910	<39,673> 75,912	2.7
Average exchange rates Yen/U.S. dollar	Yen	144.60	159.49	-

*1 Ratio to revenue
*2 Figures in parentheses indicate the number of employees in foreign countries.

<Breakdown of inventories> (Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Merchandise and finished goods	195,669	204,198
Work in process	194,794	201,021
Raw materials and supplies	130,009	133,816
Total	520,472	539,035

Orders, Backlogs, and Sales

(1) Orders and Backlogs by Operating Segment

<Orders>

	Millions of yen					
	Three months ended June 30, 2025		Three months ended June 30, 2026		Change	
		%*1		%*1		%
Capacitors	223,995	51.8	415,505	61.7	191,510	85.5
Inductors and EMI filters	52,913	12.3	74,314	11.0	21,401	40.4
Components	276,908	64.1	489,819	72.7	212,911	76.9
High-Frequency Device and Communications Module	86,042	20.0	94,864	14.1	8,822	10.3
Battery and Power supply	38,631	9.0	50,773	7.5	12,142	31.4
Functional Device	26,560	6.2	33,515	5.0	6,955	26.2
Devices and Modules	151,233	35.2	179,152	26.6	27,919	18.5
Others	2,989	0.7	4,898	0.7	1,909	63.9
Total	431,130	100.0	673,869	100.0	242,739	56.3

*1 Component ratio

*2 Figures are based on sales prices to customers.

<Backlogs>

	Millions of yen					
	As of March 31, 2026		As of June 30, 2026		Change	
		%*1		%*1		%
Capacitors	269,158	60.3	402,155	65.1	132,997	49.4
Inductors and EMI filters	42,219	9.5	52,279	8.5	10,060	23.8
Components	311,377	69.8	454,434	73.6	143,057	45.9
High-Frequency Device and Communications Module	52,607	11.8	61,333	9.9	8,726	16.6
Battery and Power supply	59,398	13.3	75,389	12.2	15,991	26.9
Functional Device	18,885	4.2	21,892	3.5	3,007	15.9
Devices and Modules	130,890	29.3	158,614	25.6	27,724	21.2
Others	3,902	0.9	4,726	0.8	824	21.1
Total	446,169	100.0	617,774	100.0	171,605	38.5

*1 Component ratio

*2 Figures are based on sales prices to customers.

(2) Revenue by Operating Segment, Application and Area

1. Revenue by Operating Segment

	Millions of yen					
	Three months ended June 30, 2025		Three months ended June 30, 2026		Change	
		%*1		%*1		%
Capacitors	217,330	52.2	282,508	56.2	65,178	30.0
Inductors and EMI filters	52,488	12.6	64,254	12.8	11,766	22.4
Components	269,818	64.8	346,762	69.0	76,944	28.5
High-Frequency Device and Communications Module	82,075	19.7	86,138	17.2	4,063	5.0
Battery and Power supply	35,756	8.6	34,782	6.9	(974)	(2.7)
Functional Device	24,803	6.0	30,508	6.1	5,705	23.0
Devices and Modules	142,634	34.3	151,428	30.2	8,794	6.2
Others	3,702	0.9	4,074	0.8	372	10.0
Revenue	416,154	100.0	502,264	100.0	86,110	20.7

*1 Component ratio

2. Revenue by Application (based on the Company's estimate)

	Millions of yen					
	Three months ended June 30, 2025		Three months ended June 30, 2026		Change	
		%*1		%*1		%
Communication	137,556	33.1	156,415	31.1	18,859	13.7
Mobility	113,347	27.2	131,554	26.2	18,207	16.1
Computers	69,973	16.8	102,871	20.5	32,898	47.0
Home Electronics	36,819	8.9	34,335	6.8	(2,484)	(6.7)
Industry and Others	58,459	14.0	77,089	15.4	18,630	31.9
Revenue	416,154	100.0	502,264	100.0	86,110	20.7

*1 Component ratio

3. Revenue by Area

	Millions of yen					
	Three months ended June 30, 2025		Three months ended June 30, 2026		Change	
		%*1		%*1		%
The Americas	57,375	13.8	66,332	13.2	8,957	15.6
Europe	38,495	9.2	43,508	8.7	5,013	13.0
Greater China	202,633	48.7	245,373	48.8	42,740	21.1
Asia and Others	85,727	20.6	111,992	22.3	26,265	30.6
Overseas total	384,230	92.3	467,205	93.0	82,975	21.6
Japan	31,924	7.7	35,059	7.0	3,135	9.8
Revenue	416,154	100.0	502,264	100.0	86,110	20.7

*1 Component ratio

*2 Revenue is attributed to countries or areas based on customer locations.

Quarterly Consolidated Performance

(1) Consolidated Financial Results

	Millions of yen							
	Three months ended June 30, 2025		Three months ended September 30, 2025		Three months ended December 31, 2025		Three months ended March 31, 2026	
		% *1						
Revenue	416,154	100.0	486,624	100.0	467,454	100.0	460,624	100.0
Operating profit	61,621	14.8	103,515	21.3	37,876	8.1	78,823	17.1
Profit before tax	62,322	15.0	112,460	23.1	49,509	10.6	84,352	18.3
Profit attributable to owners of parent	49,714	11.9	82,665	17.0	24,969	5.3	76,572	16.6

	Millions of yen	
	Three months ended June 30, 2026	
		% *1
Revenue	502,264	100.0
Operating profit	98,454	19.6
Profit before tax	109,233	21.7
Profit attributable to owners of parent	81,377	16.2

*1 Ratio to revenue

(2) Revenue by Operating Segment

	Millions of yen							
	Three months ended June 30, 2025		Three months ended September 30, 2025		Three months ended December 31, 2025		Three months ended March 31, 2026	
		% *1		% *1		% *1		% *1
Capacitors	217,330	52.2	237,572	48.8	239,114	51.1	242,402	52.6
Inductors and EMI filters	52,488	12.6	58,258	12.0	56,379	12.1	56,191	12.2
Components	269,818	64.8	295,830	60.8	295,493	63.2	298,593	64.8
High-Frequency Device and Communications Module	82,075	19.7	120,606	24.8	102,224	21.9	89,924	19.5
Battery and Power supply	35,756	8.6	39,140	8.0	38,948	8.3	40,219	8.7
Functional Device	24,803	6.0	27,385	5.6	27,069	5.8	27,817	6.1
Devices and Modules	142,634	34.3	187,131	38.4	168,241	36.0	157,960	34.3
Others	3,702	0.9	3,663	0.8	3,720	0.8	4,071	0.9
Revenue	416,154	100.0	486,624	100.0	467,454	100.0	460,624	100.0

	Millions of yen	
	Three months ended June 30, 2026	
		% *1
Capacitors	282,508	56.2
Inductors and EMI filters	64,254	12.8
Components	346,762	69.0
High-Frequency Device and Communications Module	86,138	17.2
Battery and Power supply	34,782	6.9
Functional Device	30,508	6.1
Devices and Modules	151,428	30.2
Others	4,074	0.8
Revenue	502,264	100.0

*1 Component ratio

(3) Revenue by Application (based on the Company's estimate)

	Millions of yen							
	Three months ended June 30, 2025		Three months ended September 30, 2025		Three months ended December 31, 2025		Three months ended March 31, 2026	
		% *1		% *1		% *1		% *1
Communication	137,556	33.1	190,962	39.3	171,716	36.7	152,723	33.2
Mobility	113,347	27.2	121,195	24.9	121,805	26.1	118,137	25.6
Computers	69,973	16.8	75,890	15.6	77,331	16.5	87,198	18.9
Home Electronics	36,819	8.9	36,589	7.5	35,599	7.6	33,687	7.3
Industry and Others	58,459	14.0	61,988	12.7	61,003	13.1	68,879	15.0
Revenue	416,154	100.0	486,624	100.0	467,454	100.0	460,624	100.0

	Millions of yen	
	Three months ended June 30, 2026	
		% *1
Communication	156,415	31.1
Mobility	131,554	26.2
Computers	102,871	20.5
Home Electronics	34,335	6.8
Industry and Others	77,089	15.4
Revenue	502,264	100.0

*1 Component ratio