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June 29, 2026

To whom it may concern,

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Notice Concerning Completion of Payment with respect to Issuance of Class Shares through a Third-Party Allotment, Effectiveness of Reduction of Capital and Capital Reserve, and Completion of Acquisition and Cancellation of Class A Shares

Nippon Chemi-Con Corporation (the "Company") hereby announces that, as of today, the payment with respect to the issuance of the Class C shares and Class D shares (collectively, the "Class Shares"; such issuance, the "Third-Party Allotment Capital Increase"), which was announced in the "Notice Regarding the Issuance of Class Shares through a Third-Party Allotment, Partial Amendment to the Articles of Incorporation, Reduction of Capital and Capital Reserve, and Acquisition and Cancellation of Class A Shares" dated March 27, 2026, has been completed.

In addition, the Company also announces that, as announced in the above-mentioned notice, the reduction of capital and capital reserve (the "Reduction of Capital, etc."), with an effective date of June 29, 2026, has taken effect, and furthermore, the acquisition and cancellation of the Class A shares have also been completed.

I. Issuance of Class Shares

1. Overview of Issuance of Class C Shares through a Third-Party Allotment

(1)	Payment Date	June 29, 2026
(2)	Number of shares issued	6,000 shares of Class C shares
(3)	Issue price	1,000,000 yen per share
(4)	Total issue price	6,000,000,000 yen
(5)	Increase in capital and capital reserve	Capital 3,000,000,000 yen (500,000 yen per share) Capital Reserve 3,000,000,000 yen (500,000 yen per share)
(6)	Method of subscription or allotment (Allottee)	All of the Class C shares were allotted to Development Bank of Japan Inc. through a third-party allotment.

2. Overview of Issuance of Class D Shares through a Third-Party Allotment

(1)	Payment Date	June 29, 2026
(2)	Number of shares issued	3,000 shares of Class D shares
(3)	Issue price	1,000,000 yen per share
(4)	Total issue price	3,000,000,000 yen
(5)	Increase in capital and capital reserve	Capital 1,500,000,000 yen (500,000 yen per share) Capital Reserve 1,500,000,000 yen (500,000 yen per share)
(6)	Method of subscription or allotment (Allottee)	All of the Class D shares were allotted to Development Bank of Japan Inc. through a third-party allotment.

3. Changes in Total Number of Issued Shares and Amount of Capital through the Third-Party Allotment Capital Increase

	Total number of issued Common Shares	Total number of issued Class C Shares	Total number of issued Class D Shares	Amount of Capital (Note) 1
Before the issuance	27,992,541 shares	0 shares	0 shares	5,452,574,000 yen
After the issuance	27,992,541 shares	6,000 shares	3,000 shares	9,952,574,000 yen

(Note) 1. As described in II. below, the reduction of Capital, which was conditional upon payment for the Third-Party Allotment Capital Increase, has taken effect. However, the amount of Capital after the issuance shown in the table above is the amount before the above-mentioned reduction of Capital took effective.

2. With respect to Class A shares, as described in III. below, total number of issued Class A shares have been canceled upon completion of the payment for the Third-Party Allotment Capital Increase; With respect to Class B shares, as announced in the "Notice Concerning Exercise by Class B Shareholder of Right to Request Acquisition of Class B Shares in Exchange for Common Shares" dated June 1, 2026, total number of issued Class B shares have been acquired by the Company and are scheduled to be canceled; therefore, neither class of shares is listed in the table above.

II. Reduction of Capital, etc.

As announced in the "Notice Regarding the Issuance of Class Shares through a Third-Party Allotment, Partial Amendment to the Articles of Incorporation, Reduction of Capital and Capital Reserve, and Acquisition and Cancellation of Class A Shares" dated March 27, 2026, the Reduction of Capital, etc. was conditional upon payment for the Third-Party Allotment Capital Increase, and such condition has been fulfilled as a result of the payment having been made.

Therefore, the reduction of capital and capital reserve has taken effect as of June 29, 2026, as follows:

(1) Reduction of Capital

The amount of Capital of 9,952,574,000 yen has been reduced by 4,500,000,000 yen to 5,452,574,000 yen.

(2) Reduction of Capital Reserve

The amount of Capital Reserve of 5,022,000,200 yen has been reduced by 4,500,000,000 yen to 522,000,200 yen.

(3) Item and amount of surplus to be increased

Other capital surplus 9,000,000,000 yen

III. Acquisition and Cancellation of Class A Shares

As announced in the "Notice Regarding the Issuance of Class Shares through a Third-Party Allotment, Partial Amendment to the Articles of Incorporation, Reduction of Capital and Capital Reserve, and Acquisition and Cancellation of Class A Shares" dated March 27, 2026, the acquisition of Class A shares was conditional upon payment for the Third-Party Allotment Capital Increase, and such condition has been fulfilled as a result of the payment having been made.

Therefore, the acquisition and cancellation of Class A shares have taken effect as of June 29, 2026, as follows:

1. Details of Acquisition of Class A Shares

(1) Number of Shares Acquired	10,000 shares
(2) Consideration for Acquisition of Shares	Cash
(3) Redemption Price per Share	1,103,493.2 yen
(4) Total Redemption Price	11,034,932,000 yen
(5) Parties from which Shares were Acquired	Japan Industrial Solutions III Investment Limited Partnership
(6) Date of Acquisition	June 29, 2026

2. Details of Cancellation of Class A Shares

(1) Number of Shares Canceled	10,000 shares (all of the total number of issued Class A shares)
(2) Effective Date of Cancellation	June 29, 2026

End