August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Nippon Chemi-Con Corporation
Listing: Tokyo Stock Exchange
Securities code: 6997
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	37,987	23.0	1,673	998.9	1,087	-	867	-
June 30, 2025	30,885	5.4	152	(70.7)	(181)	-	(175)	-

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,223 million [-%]
For the three months ended June 30, 2025: ¥(2,259) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	33.81	-
June 30, 2025	(8.21)	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	171,384	61,216	35.3
March 31, 2026	165,985	63,135	37.6

Reference: Equity
As of June 30, 2026: ¥60,559 million
As of March 31, 2026: ¥62,479 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	20.00	20.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00		25.00	25.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: The above “Cash dividends” refers to dividends on common shares. Please refer to “Cash dividends on class shares” below for the status of dividends on class shares (unlisted) that have different rights from those of common shares issued by the Company.

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	77,000	19.9	3,000	213.6	2,000	156.5	1,500	456.0	53.91
Fiscal year ending March 31, 2027	160,000	16.9	8,000	137.4	6,000	186.4	4,000	68.9	142.17

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	27,992,541 shares
As of March 31, 2026	24,698,450 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	601,741 shares
As of March 31, 2026	613,170 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	25,582,418 shares
Three months ended June 30, 2025	21,328,108 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters
(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Status of Dividends on Class Shares

The breakdown of dividends per share for common shares and shares with different rights is as follows.

	Annual Dividends				
	End of the first quarter	End of the second quarter	End of the third quarter	end of term	sum
Class A Shares	Yen	Yen	Yen	Yen	Yen
The fiscal year ending March 31, 2026	-	-	-	55,000.00	55,000.00
The fiscal year ending March 31, 2027	-				
The fiscal year ending March 31, 2027 (Forecast)		-	-	-	-

Note: The number of Class A shares issued above is 10,000 shares. All shares were acquired and cancelled on June 29, 2026.

	Annual Dividends				
	End of the first quarter	End of the second quarter	End of the third quarter	end of term	sum
Class B Shares	Yen	Yen	Yen	Yen	Yen
The fiscal year ending March 31, 2026	-	-	-	15,514.70	15,514.70
The fiscal year ending March 31, 2027	-				
The fiscal year ending March 31, 2027 (Forecast)		-	-	-	-

Note: The number of Class B shares issued above is 3,001 shares. In the first quarter of the fiscal year , the right to claim the acquisition of all Class B shares as consideration for common shares was exercised, and the common shares were delivered.

	Annual Dividends				
	End of the first quarter	End of the second quarter	End of the third quarter	end of term	sum
Class C Shares	Yen	Yen	Yen	Yen	Yen
The fiscal year ending March 31, 2026	-	-	-	-	-
The fiscal year ending March 31, 2027	-				
The fiscal year ending March 31, 2027 (Forecast)		-	-	49,150.70	49,150.70

Note: The number of Class C shares issued above is 6,000 shares. Class C shares were issued on June 29, 2026.

	Annual Dividends				
	End of the first quarter	End of the second quarter	End of the third quarter	end of term	sum
Class D Shares	Yen	Yen	Yen	Yen	Yen
The fiscal year ending March 31, 2026	-	-	-	-	-
The fiscal year ending March 31, 2027	-				
The fiscal year ending March 31, 2027 (Forecast)		-	-	37,808.20	37,808.20

Note: The number of Class D shares issued above is 3,000 shares. Class D shares were issued on June 29, 2026.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	21,291	24,054
Electronically recorded monetary claims and accounts receivable-trade	29,209	29,755
Merchandise and finished goods	11,869	13,725
Work in process	12,297	14,162
Raw materials and supplies	7,059	7,204
Other	5,863	5,336
Allowance for doubtful accounts	(17)	(20)
Total current assets	87,573	94,218
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	14,532	14,311
Machinery, equipment and vehicles, net	16,919	16,903
Tools, furniture and fixtures, net	2,686	2,346
Land	6,980	6,986
Leased assets, net	881	840
Right-of-use assets, net	3,272	3,446
Construction in progress	2,275	2,497
Total property, plant and equipment	47,548	47,332
Intangible assets	2,568	2,560
Investments and other assets		
Investment securities	15,629	15,413
Retirement benefit asset	8,704	8,740
Deferred tax assets	1,740	1,705
Other	2,236	1,429
Allowance for doubtful accounts	(17)	(17)
Total investments and other assets	28,294	27,272
Total non-current assets	78,411	77,165
Total assets	165,985	171,384

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	8,741	10,229
Short-term borrowings	34,640	38,502
Accounts payable - other	4,076	5,351
Income taxes payable	641	531
Provision for bonuses	1,493	970
Other	8,862	10,362
Total current liabilities	58,456	65,948
Non-current liabilities		
Long-term borrowings	35,871	35,421
Retirement benefit liability	2,215	2,350
Other	6,306	6,446
Total non-current liabilities	44,393	44,219
Total liabilities	102,850	110,167
Net assets		
Shareholders' equity		
Share capital	5,452	5,452
Capital surplus	56,793	15,919
Retained earnings	(24,327)	14,239
Treasury shares	(963)	(931)
Total shareholders' equity	36,954	34,680
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	196	238
Foreign currency translation adjustment	15,575	16,120
Remeasurements of defined benefit plans	9,752	9,521
Total accumulated other comprehensive income	25,524	25,879
Non-controlling interests	656	656
Total net assets	63,135	61,216
Total liabilities and net assets	165,985	171,384

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	30,885	37,987
Cost of sales	25,551	30,737
Gross profit	5,333	7,249
Selling, general and administrative expenses	5,181	5,575
Operating profit	152	1,673
Non-operating income		
Interest income	27	18
Share of profit of entities accounted for using equity method	170	131
Other	48	19
Total non-operating income	245	169
Non-operating expenses		
Interest expenses	369	416
Financing expenses	1	203
Foreign exchange losses	191	57
Other	16	78
Total non-operating expenses	579	755
Ordinary profit (loss)	(181)	1,087
Extraordinary income		
Gain on sale of non-current assets	0	3
Gain on sale of shares of subsidiaries and associates	-	99
Total extraordinary income	0	103
Extraordinary losses		
Loss on disposal of non-current assets	7	1
Total extraordinary losses	7	1
Profit (loss) before income taxes	(187)	1,190
Income taxes - current	59	292
Income taxes - deferred	(78)	37
Total income taxes	(19)	330
Profit (loss)	(168)	859
Profit (loss) attributable to non-controlling interests	6	(8)
Profit (loss) attributable to owners of parent	(175)	867

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit (loss)	(168)	859
Other comprehensive income		
Foreign currency translation adjustment	(1,905)	352
Remeasurements of defined benefit plans, net of tax	(126)	(229)
Share of other comprehensive income of entities accounted for using equity method	(59)	241
Total other comprehensive income	(2,091)	364
Comprehensive income	(2,259)	1,223
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(2,248)	1,223
Comprehensive income attributable to non-controlling interests	(10)	0

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

Information on sales and the amount of profit or loss for each reported segment, as well as revenue breakdown information

(Millions of yen)

	Reportable segments	Other (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	CAPACITOR		
Sales			
Japan	5,533	608	6,141
China	10,450	46	10,497
Americas	2,762	2	2,764
Europe	3,211	0	3,212
Other	8,010	259	8,269
Revenue generated from customer contracts	29,968	916	30,885
Other Earnings	-	-	-
Revenues from external customers	29,968	916	30,885
Transactions with other segments	-	-	-
Total	29,968	916	30,885
Segment Profit	127	25	152

Note: 1 The "Other" category refers to business segments that are not included in the reporting segments and includes CMOS camera modules, inductors (coils), etc.

2 The total amount of segment profit is consistent with operating income in the quarterly consolidated statements of income.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

Information on sales and the amount of profit or loss for each reported segment, as well as revenue breakdown information

(Millions of yen)

	Reportable segments	Other (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	CAPACITOR		
Sales			
Japan	5,940	821	6,761
China	13,240	55	13,295
Americas	3,212	3	3,215
Europe	4,120	0	4,121
Other	10,212	380	10,592
Revenue generated from customer contracts	36,725	1,261	37,987
Other Earnings	-	-	-
Revenues from external customers	36,725	1,261	37,987
Transactions with other segments	-	-	-
Total	36,725	1,261	37,987
Segment Profit	1,542	131	1,673

Note: 1 The "Other" category refers to business segments that are not included in the reporting segments and includes CMOS camera modules, inductors (coils), etc.

2 The total amount of segment profit is consistent with operating income in the quarterly consolidated statements of income.