Translation

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# Summary of Consolidated Financial Results for the Year Ended March 31, 2026 (Based on Japanese GAAP)

May 15, 2026

Company name: G-TEKT CORPORATION
Stock exchange listing: Tokyo
Stock code: 5970 URL https://www.g-tekt.jp/
Representative: President, Chief Executive Officer Naohiro Takao
Inquiries: Managing Officer of the Company, Chief General Manager of Corporate Management Operations Takeshi Bamba TEL +81-48-646-3400
Scheduled date of ordinary general meeting of shareholders: June 22, 2026
Scheduled date to file Securities Report: June 24, 2026
Scheduled date to commence dividend payments: June 23, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results meeting: Yes (for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

Percentages indicate year-on-year changes

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|---|---|---|---|---|---|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Year ended March 31, 2026 | 333,413 | (1.7) | 15,623 | (4.6) | 18,480 | 5.4 | 13,455 | 8.2 |
| Year ended March 31, 2025 | 339,233 | (1.6) | 16,380 | 0.8 | 17,529 | (7.2) | 12,440 | (6.0) |

| | Earnings per share | Diluted earnings per share | Profit attributable to owners of parent/equity | Ordinary profit/total assets | Operating profit/net sales |
|---|---|---|---|---|---|
| | Yen | Yen | % | % | % |
| Year ended March 31, 2026 | 314.31 | – | 6.4 | 5.3 | 4.7 |
| Year ended March 31, 2025 | 289.39 | – | 6.4 | 5.6 | 4.8 |

(2) Consolidated financial position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|---|---|---|---|---|
| | Millions of yen | Millions of yen | % | Yen |
| As of March 31, 2026 | 372,445 | 239,443 | 59.9 | 5,213.62 |
| As of March 31, 2025 | 321,386 | 212,357 | 61.6 | 4,626.10 |

(3) Consolidated cash flows

| | Cash flows from operating activities | Cash flows from investing activities | Cash flows from financing activities | Cash and cash equivalents at end of period |
|---|---|---|---|---|
| | Millions of yen | Millions of yen | Millions of yen | Millions of yen |
| Year ended March 31, 2026 | 35,053 | (37,394) | 6,105 | 37,255 |
| Year ended March 31, 2025 | 22,540 | (30,045) | 5,774 | 31,201 |

2. Cash dividends

| | Annual dividends per share | | | | | Total cash dividends (Total) | Dividend payout ratio (Consolidated) | Ratio of dividends to net assets (Consolidated) |
|---|---|---|---|---|---|---|---|---|
| | 1st quarter-end | 2nd quarter-end | 3rd quarter-end | Fiscal year-end | Total | | | |
| | Yen | Yen | Yen | Yen | Yen | Millions of yen | % | % |
| Year ended March 31, 2025 | – | 37.00 | – | 50.00 | 87.00 | 3,774 | 30.1 | 1.9 |
| Year ended March 31, 2026 | – | 45.00 | – | 51.00 | 96.00 | 4,164 | 30.5 | 2.0 |
| Year ending March 31, 2027 (Forecast) | – | 49.00 | – | 49.00 | 98.00 | | 32.3 | |

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

Percentages indicate year-on-year changes

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Earnings per share |
|---|---|---|---|---|---|---|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Full year | 359,000 | 7.7 | 19,200 | 22.9 | 18,900 | 2.3 | 13,000 | (3.4) | 303.65 |

4. Notes

(1) Changes in significant subsidiaries during the year ended March 31, 2026 (changes in specified subsidiaries resulting in the change in scope of consolidation): No

(2) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(3) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

| | | | |
|---|---|---|---|
| As of March 31, 2026 | 43,931,260 shares | As of March 31, 2025 | 43,931,260 shares |

Number of treasury shares at the end of the period

| | | | |
|---|---|---|---|
| As of March 31, 2026 | 1,118,673 shares | As of March 31, 2025 | 1,131,588 shares |

Average number of shares during the period

| | | | |
|---|---|---|---|
| Year ended March 31, 2026 | 42,808,087 shares | Year ended March 31, 2025 | 42,989,839 shares |

[Reference] Overview of non-consolidated financial results

Non-consolidated operating results for the year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

Percentages indicate year-on-year changes

| | Net sales | | Operating profit | | Ordinary profit | | Profit | |
|---|---|---|---|---|---|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Year ended March 31, 2026 | 75,980 | 10.2 | 7,341 | 29.4 | 12,226 | 26.7 | 10,073 | 13.4 |
| Year ended March 31, 2025 | 68,917 | 14.1 | 5,672 | 24.2 | 9,649 | (15.1) | 8,879 | (2.7) |

| | Basic earnings per share | Diluted earnings per share |
|---|---|---|
| | Yen | Yen |
| Year ended March 31, 2026 | 235.31 | – |
| Year ended March 31, 2025 | 206.54 | – |

(2) Non-consolidated financial position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|---|---|---|---|---|
| | Millions of yen | Millions of yen | % | Yen |
| As of March 31, 2026 | 157,221 | 100,893 | 64.2 | 2,356.63 |
| As of March 31, 2025 | 146,562 | 95,053 | 64.9 | 2,220.90 |

## Consolidated financial statements
### Consolidated balance sheets

(Millions of yen)

| | As of March 31, 2025 | As of March 31, 2026 |
|---|---|---|
| Assets | | |
| Current assets | | |
| Cash and deposits | 43,002 | 48,131 |
| Notes and accounts receivable - trade | 48,187 | 53,380 |
| Finished goods | 2,044 | 2,131 |
| Work in process | 34,724 | 38,002 |
| Raw materials | 4,385 | 4,412 |
| Supplies | 1,913 | 2,100 |
| Other | 7,157 | 7,332 |
| Total current assets | 141,416 | 155,492 |
| Non-current assets | | |
| Property, plant and equipment | | |
| Buildings and structures | 128,999 | 145,455 |
| Accumulated depreciation | (54,965) | (61,920) |
| Buildings and structures, net | 74,034 | 83,534 |
| Machinery, equipment and vehicles | 211,941 | 235,355 |
| Accumulated depreciation | (163,733) | (181,842) |
| Machinery, equipment and vehicles, net | 48,207 | 53,513 |
| Tools, furniture and fixtures | 156,189 | 164,480 |
| Accumulated depreciation | (145,012) | (155,600) |
| Tools, furniture and fixtures, net | 11,176 | 8,880 |
| Land | 16,250 | 16,862 |
| Construction in progress | 16,208 | 36,721 |
| Total property, plant and equipment | 165,877 | 199,511 |
| Intangible assets | 1,303 | 1,945 |
| Investments and other assets | | |
| Investment securities | 10,986 | 11,715 |
| Retirement benefit asset | 1,081 | 2,367 |
| Deferred tax assets | 361 | 774 |
| Other | 367 | 647 |
| Allowance for doubtful accounts | (8) | (8) |
| Total investments and other assets | 12,789 | 15,496 |
| Total non-current assets | 179,970 | 216,953 |
| Total assets | 321,386 | 372,445 |

(Millions of yen)

| | As of March 31, 2025 | As of March 31, 2026 |
|---|---|---|
| Liabilities | | |
| Current liabilities | | |
| Accounts payable - trade | 32,395 | 33,650 |
| Short-term borrowings | 19,605 | 28,524 |
| Current portion of long-term borrowings | 7,883 | 13,663 |
| Accounts payable - other | 7,691 | 9,701 |
| Income taxes payable | 2,325 | 1,300 |
| Advances received | 2,648 | 10,481 |
| Provision for bonuses | 1,642 | 1,749 |
| Other | 3,183 | 2,868 |
| Total current liabilities | 77,375 | 101,939 |
| Non-current liabilities | | |
| Long-term borrowings | 21,935 | 19,353 |
| Retirement benefit liability | 1,251 | 1,592 |
| Provision for share awards for directors (and other officers) | 517 | 588 |
| Deferred tax liabilities | 5,353 | 6,151 |
| Other | 2,595 | 3,376 |
| Total non-current liabilities | 31,654 | 31,063 |
| Total liabilities | 109,029 | 133,002 |
| Net assets | | |
| Shareholders' equity | | |
| Share capital | 4,656 | 4,656 |
| Capital surplus | 23,622 | 23,622 |
| Retained earnings | 131,508 | 140,842 |
| Treasury shares | (1,975) | (1,953) |
| Total shareholders' equity | 157,811 | 167,167 |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | 1,596 | 1,462 |
| Foreign currency translation adjustment | 37,846 | 53,249 |
| Remeasurements of defined benefit plans | 740 | 1,329 |
| Total accumulated other comprehensive income | 40,183 | 56,041 |
| Non-controlling interests | 14,361 | 16,234 |
| Total net assets | 212,357 | 239,443 |
| Total liabilities and net assets | 321,386 | 372,445 |

**Consolidated statements of income and consolidated statements of comprehensive income**
**Consolidated statements of income**

(Millions of yen)

| | Fiscal year ended March 31, 2025 | Fiscal year ended March 31, 2026 |
|---|---|---|
| Net sales | 339,233 | 333,413 |
| Cost of sales | 304,995 | 299,105 |
| Gross profit | 34,237 | 34,307 |
| Selling, general and administrative expenses | 17,856 | 18,683 |
| Operating profit | 16,380 | 15,623 |
| Non-operating income | | |
| Interest income | 935 | 943 |
| Dividend income | 277 | 257 |
| Foreign exchange gains | — | 912 |
| Share of profit of entities accounted for using equity method | 689 | 884 |
| Subsidy income | 2 | 637 |
| Gain on sale of scraps | 280 | 287 |
| Other | 239 | 289 |
| Total non-operating income | 2,425 | 4,211 |
| Non-operating expenses | | |
| Interest expenses | 706 | 1,196 |
| Foreign exchange losses | 384 | — |
| Other | 185 | 158 |
| Total non-operating expenses | 1,277 | 1,355 |
| Ordinary profit | 17,529 | 18,480 |
| Extraordinary income | | |
| Gain on sale of non-current assets | 89 | 1,115 |
| Gain on sale of investment securities | 646 | 0 |
| Total extraordinary income | 736 | 1,115 |
| Extraordinary losses | | |
| Loss on sale of non-current assets | 66 | 35 |
| Loss on retirement of non-current assets | 327 | 78 |
| Loss on disaster | — | 84 |
| Extra payments for early retirements | 601 | 384 |
| Total extraordinary losses | 996 | 582 |
| Profit before income taxes | 17,269 | 19,012 |
| Income taxes - current | 4,764 | 4,997 |
| Income taxes - deferred | (648) | (136) |
| Total income taxes | 4,115 | 4,860 |
| Profit | 13,153 | 14,151 |
| Profit (loss) attributable to non-controlling interests | 712 | 696 |
| Profit attributable to owners of parent | 12,440 | 13,455 |

## Consolidated statements of comprehensive income

(Millions of yen)

| | Fiscal year ended March 31, 2025 | Fiscal year ended March 31, 2026 |
|---|---|---|
| Profit | 13,153 | 14,151 |
| Other comprehensive income | | |
| Valuation difference on available-for-sale securities | (1,753) | (134) |
| Foreign currency translation adjustment | (759) | 16,375 |
| Remeasurements of defined benefit plans, net of tax | 38 | 589 |
| Share of other comprehensive income of entities accounted for using equity method | (64) | 417 |
| Total other comprehensive income | (2,539) | 17,248 |
| Comprehensive income | 10,614 | 31,399 |
| Comprehensive income attributable to | | |
| Comprehensive income attributable to owners of parent | 9,770 | 29,312 |
| Comprehensive income attributable to non-controlling interests | 843 | 2,087 |

## Consolidated statements of changes in equity

Fiscal year ended March 31, 2025

(Millions of yen)

| | Shareholders' equity | | | | |
|---|---|---|---|---|---|
| | Share capital | Capital surplus | Retained earnings | Treasury shares | Total shareholders' equity |
| Balance at beginning of period | 4,656 | 23,622 | 122,069 | (1,535) | 148,812 |
| Changes during period | | | | | |
| Dividends of surplus | | | (3,123) | | (3,123) |
| Profit attributable to owners of parent | | | 12,440 | | 12,440 |
| Purchase of treasury shares | | | 122 | (475) | (353) |
| Disposal of treasury shares | | | | 35 | 35 |
| Net changes in items other than shareholders' equity | | | | | |
| Total changes during period | – | – | 9,439 | (440) | 8,998 |
| Balance at end of period | 4,656 | 23,622 | 131,508 | (1,975) | 157,811 |

| | Accumulated other comprehensive income | | | | Non-controlling interests | Total net assets |
|---|---|---|---|---|---|---|
| | Valuation difference on available-for-sale securities | Foreign currency translation adjustment | Remeasurements of defined benefit plans | Total accumulated other comprehensive income | | |
| Balance at beginning of period | 3,350 | 38,801 | 702 | 42,854 | 13,726 | 205,393 |
| Changes during period | | | | | | |
| Dividends of surplus | | | | | | (3,123) |
| Profit attributable to owners of parent | | | | | | 12,440 |
| Purchase of treasury shares | | | | | | (353) |
| Disposal of treasury shares | | | | | | 35 |
| Net changes in items other than shareholders' equity | (1,753) | (955) | 38 | (2,670) | 635 | (2,035) |
| Total changes during period | (1,753) | (955) | 38 | (2,670) | 635 | 6,963 |
| Balance at end of period | 1,596 | 37,846 | 740 | 40,183 | 14,361 | 212,357 |

Fiscal year ended March 31, 2026

(Millions of yen)

| | Shareholders' equity | | | | |
|---|---|---|---|---|---|
| | Share capital | Capital surplus | Retained earnings | Treasury shares | Total shareholders' equity |
| Balance at beginning of period | 4,656 | 23,622 | 131,508 | (1,975) | 157,811 |
| Changes during period | | | | | |
| Dividends of surplus | | | (4,121) | | (4,121) |
| Profit attributable to owners of parent | | | 13,455 | | 13,455 |
| Purchase of treasury shares | | | | (0) | (0) |
| Disposal of treasury shares | | | | 22 | 22 |
| Net changes in items other than shareholders' equity | | | | | |
| Total changes during period | — | — | 9,333 | 22 | 9,355 |
| Balance at end of period | 4,656 | 23,622 | 140,842 | (1,953) | 167,167 |

| | Accumulated other comprehensive income | | | | Non-controlling interests | Total net assets |
|---|---|---|---|---|---|---|
| | Valuation difference on available-for-sale securities | Foreign currency translation adjustment | Remeasurements of defined benefit plans | Total accumulated other comprehensive income | | |
| Balance at beginning of period | 1,596 | 37,846 | 740 | 40,183 | 14,361 | 212,357 |
| Changes during period | | | | | | |
| Dividends of surplus | | | | | | (4,121) |
| Profit attributable to owners of parent | | | | | | 13,455 |
| Purchase of treasury shares | | | | | | (0) |
| Disposal of treasury shares | | | | | | 22 |
| Net changes in items other than shareholders' equity | (134) | 15,402 | 589 | 15,857 | 1,872 | 17,730 |
| Total changes during period | (134) | 15,402 | 589 | 15,857 | 1,872 | 27,085 |
| Balance at end of period | 1,462 | 53,249 | 1,329 | 56,041 | 16,234 | 239,443 |

**Consolidated statements of cash flows**

(Millions of yen)

| | Fiscal year ended March 31, 2025 | Fiscal year ended March 31, 2026 |
|---|---|---|
| Cash flows from operating activities | | |
| Profit before income taxes | 17,269 | 19,012 |
| Depreciation | 19,456 | 18,923 |
| Increase (decrease) in retirement benefit asset and liability | (303) | (213) |
| Increase (decrease) in provision for bonuses | 49 | 7 |
| Interest and dividend income | (1,213) | (1,201) |
| Interest expenses | 706 | 1,196 |
| Share of loss (profit) of entities accounted for using equity method | (689) | (884) |
| Loss (gain) on sale of investment securities | (646) | (0) |
| Loss (gain) on sale and retirement of non-current assets | 304 | (1,001) |
| Loss on disaster | ― | 84 |
| Extra payments for early retirements | 601 | 384 |
| Decrease (increase) in trade receivables | 60 | (1,514) |
| Decrease (increase) in inventories | (9,737) | (34) |
| Increase (decrease) in trade payables | 2,401 | (1,951) |
| Increase (decrease) in consumption taxes receivable payable | 703 | (1,019) |
| Increase (decrease) in advances received | (1,192) | 7,534 |
| Increase (decrease) in accounts payable - other | (868) | 1,031 |
| Other, net | (1,441) | 806 |
| Subtotal | 25,459 | 41,161 |
| Interest and dividends received | 1,435 | 1,694 |
| Interest paid | (719) | (1,150) |
| Extra payments paid for early retirements | (601) | (384) |
| Income taxes refund (paid) | (3,033) | (6,267) |
| Net cash provided by (used in) operating activities | 22,540 | 35,053 |
| Cash flows from investing activities | | |
| Net decrease (increase) in time deposits | 934 | 2,403 |
| Purchase of property, plant and equipment | (31,686) | (40,201) |
| Proceeds from sale of property, plant and equipment | 458 | 1,274 |
| Purchase of intangible assets | (428) | (790) |
| Purchase of investment securities | (138) | (70) |
| Proceeds from sale of investment securities | 818 | 0 |
| Other, net | (4) | (9) |
| Net cash provided by (used in) investing activities | (30,045) | (37,394) |
| Cash flows from financing activities | | |
| Net increase (decrease) in short-term borrowings | 8,763 | 7,807 |
| Proceeds from long-term borrowings | 11,598 | 11,828 |
| Repayments of long-term borrowings | (10,473) | (8,901) |
| Repayments of finance lease liabilities | (305) | (294) |
| Purchase of treasury shares | (475) | ― |
| Dividends paid | (3,123) | (4,119) |
| Dividends paid to non-controlling interests | (208) | (214) |
| Net cash provided by (used in) financing activities | 5,774 | 6,105 |
| Effect of exchange rate change on cash and cash equivalents | 85 | 2,290 |
| Net increase (decrease) in cash and cash equivalents | (1,645) | 6,054 |
| Cash and cash equivalents at beginning of period | 32,846 | 31,201 |
| Cash and cash equivalents at end of period | 31,201 | 37,255 |