August 7, 2026

Consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: NORITZ Corporation
Listing: Tokyo Stock Exchange
Securities code: 5943
URL: https://www.noritz.co.jp/
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Scheduled date to file semi-annual securities report: August 7, 2026
Scheduled date to commence dividend payments: September 18, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	99,566	1.1	1,834	10.6	2,020	(9.6)	4,996	314.9
June 30, 2025	98,523	2.6	1,658	-	2,236	444.7	1,204	-

Note: Comprehensive income
For the six months ended June 30, 2026: ¥4,959 million [-%]
For the six months ended June 30, 2025: ¥(3,138) million [-%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	109.28	109.18
June 30, 2025	26.18	26.16

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	232,910	148,129	61.3
December 31, 2025	237,119	145,029	59.0

Reference: Equity
As of June 30, 2026: ¥142,718 million
As of December 31, 2025: ¥139,850 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	35.00	-	39.00	74.00
Fiscal year ending December 31, 2026	-	47.00			
Fiscal year ending December 31, 2026 (Forecast)			-	47.00	94.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	214,000	5.9	4,500	4.6	5,200	(6.2)	8,600	156.0	188.07

Note: Revisions to the financial result forecasts most recently announced: Yes

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: - companies (Company name)
Excluded: - companies (Company name)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: Yes
(iii) Changes in accounting estimates: Yes
(iv) Restatement: None

(4) Number of issued shares (common shares)
(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	48,554,930 shares
As of December 31, 2025	48,554,930 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	2,849,973 shares
As of December 31, 2025	2,828,129 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	45,722,239 shares
Six months ended June 30, 2025	46,000,724 shares

Note: The number of treasury shares at the end of the period includes shares of the company (185,700 shares as of December 31, 2025 and 139,300 shares as of June 30, 2026) held by Custody Bank of Japan, Ltd. (Trust Account E), as trust assets for the “Employee Share Benefit Trust (employee stock holding association disposal type).” In addition, the number of treasury shares excluded for the calculation of the average number of shares outstanding during the period includes shares of the company (299,083 shares for six months ended June 30, 2025 and 159,900 shares for six months ended June 30, 2026) held by the trust account.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Notes regarding forward-looking statements, etc.)

The financial result forecasts are based on information available to the company at the time this report is released. Actual results may differ from these forecasts due to various factors.

(How to obtain supplementary material on financial results)

The supplementary material on financial results is posted on the company’s website on August 7, 2026.