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August 7, 2026

To Whom It May Concern

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Notice Regarding Differences Between Second Quarter (Interim) Consolidated Financial Forecasts and Actual Results

NORITZ Corporation (the "Company") hereby announces that there were differences between the consolidated financial forecast for the second quarter (interim period) of the fiscal year ending December 2026, which was announced on February 10, 2026, and the actual results announced today, as detailed below.

1. Differences between the Consolidated Financial Forecasts and the Actual Results for the second quarter (interim period) of the fiscal year ending December 31, 2026 (January 1, 2026 to June 30, 2026)

	Net Sales	Operating Income	Ordinary Income	Net Income attributable to shareholders of parent company	Net Income per share
	millions of yen	millions of yen	millions of yen	millions of yen	yen
Previous forecasts (A)	98,800	380	930	2,648	57.91
Actual results (B)	99,566	1,834	2,020	4,996	109.28
Difference (B-A)	766	1,454	1,090	2,348	―
Rate of change (%)	0.8	382.6	117.3	88.7	―
(Reference) Results for the previous second quarter (The second quarter ended June 30, 2025)	98,523	1,658	2,236	1,204	26.18

2. Reasons for the Differences

Regarding results for the first half of the fiscal year, in our domestic operations, sales volume increased—primarily due to the effects of measures to expand market share in the hot-water air conditioning sector—leading to a significant increase in operating income. On the other hand, in our overseas operations, operating income declined due to the continued slump in market conditions in the China region. However, since the improvement in operating income from our domestic operations more than offset this decline, consolidated operating income for the first half significantly exceeded the previous forecast. Consequently, ordinary income and interim net income attributable to owners of the parent also increased.

As a result of the above, we secured profits exceeding our plan for the first half of the fiscal year; however, given the uncertainty surrounding the future economic environment in China and other factors, we are maintaining our full-year operating income forecast at this time.

Please note that the above forecast is based on information available as of the date of this report's release and may differ from actual results due to various factors going forward.